

Department of Veterans Affairs  
Decentralized Hospital Computer Program

# **SOCIAL WORK USER MANUAL**

Version 3.0

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Information Systems Center  
Birmingham, Alabama

## Preface

The Social Work Information Management Systems (SWIMS) software package is one segment of the Decentralized Hospital Computer Program (DHCP) computer system designed to facilitate the functions of Social Work Services at VA Medical Centers. Social Work Information Management Systems User Manual, Version 3.0, contains revisions, updates, and enhancements to the software. Social Work Service personnel, especially chiefs and supervisors, can use this software package.

## **Preface**

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## **Contents**

# Introduction

Version 3.0 of Social Work Information Management System is a case management system designed to facilitate the Social Work Service functions within the VA Medical Centers. This package contains DHCP computer programs which are used to track case loads and generate reports without unnecessary paper work. It can be used to anticipate a patient's domestic or social needs before being discharged, potentially minimizing the patient's hospital stay. AMIS data to Austin can now be transmitted electronically via VA MailMan system.

This User's Manual can be used by all that are involved in the DHCP process including users, application coordinators, technical personnel, or trainees.

## **\*\* Please Note \*\***

Before this version of the Social Work Information Management System is installed, all previous social work cases should be closed, transmitted to Austin (assuming that you are transmitting to Austin), and the social work data base purged completely using the *Clear Problems/Outcomes* option under version 2.14. Purge only after any needed Austin corrections are made to your case data. Once version 3.0 is installed, corrections for 2.14 cannot be made.

If you prefer to have your social work case data purged upon installation of version 3.0, please notify your IRM Service.

## Functions of the Software

The Social Work software package is comprised of four modules. The modules and their functions are:

1. *Case Management System*: This is the primary menu for the case management. This is a sub-menu under the Social Work Information Management System (SWIMS) menu. The Case Management System menu contains some options that non-Social Work Chiefs/Supervisors will not be able to access, such as High Risk, Automatic Reporting System, RCH Registry, and Social Work Personnel information.
2. *Clinical Assessment Module*: This is the menu for the clinical summary information. It contains data base assessment profiles of patients, the ability to enter/delete surrogate supervisors, and discharge planning and closing note information.

## Introduction

3. *Community Resource Module*: This menu allows you to enter/edit and print community resource social work agency information.
4. *Maintenance System*: Most options under this menu are used for entering and maintaining various data elements for social work system definitions (i.e., site parameters). Other options are used to purge or re-initialize certain data elements, activate/deactivate cost distribution centers, and enter/edit new and old social workers and residential care homes.

Please note that the first five options from this menu require mandatory input so that social work reports will be accurate. The first five options are:

1. Site Parameters
2. Enter/Edit Worker
3. Enter/Edit Homes
4. High Risk Start-up
5. Activate/Deactivate Cost Distribution Center

## Purposes of the Software

- The software identifies patients upon admission who meet certain pre-determined criteria. These patients are at high risk for social work intervention.
- The software package tracks the "at risk" patients throughout the continuum of care, providing a basis for comprehensive case management.
- This package enables medical center management and clinical staff to track, monitor, and assess service consumption and quality assurance for long term and other high risk patients.
- This software package generates AMIS data which can be submitted to Austin by use of generic code sheets, or submitted to SWARS electronic transfer via Network Mail System.

## Orientation

The User Manual describes each option and provides an example of how to use each option. The User Manual is divided into four components:

- I. Case Management System
- II. Clinical Assessment Module
- III. Community Resource Module
- IV. Maintenance System

The Appendices presents "How to Work with the System", which will be useful to persons who have not previously used DHCP software, a glossary, a Cost Distribution Center (CDC) listing, Patient Data Format for AMIS Transmission, and an index.

### Special Notations

In this manual, the user's response is underlined but will not appear on the screen underlined. The underlined part of the entry is the letter or letters that must be typed so that the computer can identify the response. In most cases, you need only enter the first few letters. This increases speed and accuracy.

Every response you enter must be followed by pressing the RETURN key. Whenever the RETURN key should be pressed, you will see the symbol <RET>. <RET> is not shown but is implied if there is underlined input.

If you are not a current user of DHCP packages, you may wish to read Appendix A, "How to Work with the System", before proceeding to the User Manual.

### Package Management

This package does not impose any additional legal requirements on the user, nor does it relieve the user of any legal requirements. All users are reminded that many of the reports generated by this package contain confidential patient information which is protected by the Privacy Act.



## Menu Outline

Screen displays may vary among different sites and you may not see the data on your terminal exactly as they appear in this manual. Although screens are subject to modification, the major menu options, as they appear in this manual, are fixed and not subject to modifications except by the package developer.

The following is a list of the major menu options, and their sub-options, in the order that they appear. A restricted option (*Case Management System*, for example) will not display unless you have security clearance. See your Application Coordinator to request security clearance.

### Social Work Information Management Systems Menu Diagram

#### Case Management System

#### Clinical Assessment Module

#### Community Resource Module

#### Maintenance System

#### Case Management System

##### Automatic Reporting System

##### Compile AMIS Data

##### Print Patient and AMIS Segments Data

##### Transmit AMIS Data Via MailMan

##### Close Cases

##### Delete Record

##### Display Case Data

##### High Risk

##### Make Corrections

##### Open Cases

##### RCH Registry

##### Assessment Date Change

##### Change Worker Assigned To A Home

##### Delete Home

##### Enter/Edit Homes

##### Make Changes To RCH Registry

##### Monthly Rate Change

##### Print Address Labels

##### Transfer RCH Patient (Same Worker)

##### Reports Menu

##### AMIS 256 & 10-0173 Reports

##### RCH AMIS (Segment 256)

##### RCS 10-0173

##### Clinical Summaries

##### Service Clinical Summary

- Special Patient Population Summary
- Supervisor Clinical Report Summaries
- Worker Clinical Report Summaries
- Combined SWIMS (Part 1 & Part 2)
- Combined SWIMS Reports (Part 1 & Part 2)
  - All Reports (Part 1 & Part 2)
  - Direct Service Category Report
  - Location By Cost Centers
  - Problems And Outcomes
  - Referrals
- Divisional SWIMS Reports (Part 1 & Part 2)
  - All Reports By Division (Part 1 & Part 2)
  - Direct Service Category Report
  - Location of Patients By Division
  - Problems and Outcomes By Division
  - Referrals By Division
- Home And Patient Registry
  - All Workers
  - Home Registry
  - Patient Registry
  - Residential Care Home Case Listings
- Patient Status Report (PNTTF)
- QA Management & Productivity
  - MON Quality Management Monitors
    - QA1 Management Monitor I
    - QA2 Management Monitor II
    - QA3 Management Monitor III
    - QA4 Management Monitor IV
    - QA5 Management Monitor V
  - REV Quality Management Review
    - QA1 Management Review I
    - QA2 Management Review II
    - QA3 Management Review III
    - QA4 Management Review IV
- Registry Reports
  - All Workers In Service
    - All Cases (All Workers Registry)
    - Closed Cases (All Workers Registry)
    - Open Cases (All Workers Registry)
  - Individual Supervisor
    - All Cases (Individual Supervisor's Registry)
    - Closed Cases (Individual Supervisor's Registry)
    - Opened Cases (Individual Supervisor's Registry)
  - Supervisor's Registry
    - All Cases (Supervisor's Registry)
    - Closed Cases (Supervisor's Registry)
    - Open Cases (Supervisor's Registry)
  - Worker's Registry
    - All Cases (Individual Worker Registry)

## **Introduction**

Closed Cases (Individual Worker Registry)

Open Case (Individual Worker Registry)

Social Work Personnel

Add and Replace Worker

Delete Worker

Enter/Edit Worker

Print Workers

### **Clinical Assessment Module**

Assessment Data (Enter/Edit)

Enter/Delete Surrogate Supervisor

Delete Surrogate Supervisor

Enter Surrogate Supervisor

Notes (Enter/Edit)

Closing Notes

Discharge Planning

Print Assessment Data

Assessment profile

Clinical Supervisory Report

All Workers

Individual Worker

Notes (Closing, and Discharge Planning)

### **Community Resource Module**

Enter/Edit Agency

Print SWS Agency

### **Maintenance System**

Site Parameters

Enter/Edit Worker

Enter/Edit Homes

High Risk Start-up

Activate/Deactivate Cost Distribution Centers

Purge Case Management Data

Re-Initialize Lookup Values

Social Work Clinics (FTEE percentages)

# **Package Operation Section**



# **Chapter One**

## **Case Management System**



## Chapter One. Case Management System

The Case Management System module is designed for all Social Work staff. It is the primary menu for case management, and is a sub-menu under the Social Work Information Management Systems (SWIMS) menu. The Case Management System contains options that non-Social Work Chiefs/Supervisors will not be able to access, such as High Risk information, RCH Registry Reports, and Social Work Personnel information.

Options available from the Case Management System menu are:

- 1.0 Automatic Reporting System
- 2.0 Close Cases
- 3.0 Delete Record
- 4.0 Display Case Data
- 5.0 High Risk
- 6.0 Make Corrections
- 7.0 Open Cases
- 8.0 RCH Registry
- 9.0 Reports Menu
- 10.0 Social Work Personnel

### 1.0 Automatic Reporting System

This sub-menu contains options for the user to collect or print Social Work Automatic Reporting System (SWARS) data. You can compile, print, and transmit AMIS data to Austin using this option. An electronic mail message containing your data is created quarterly and sent to Austin by the fifth work day of the following month.

Before converting to the SWARS/Case Management System, you must get approval or concurrence through Austin via Social Work Service, VA Central Office. Prior to inputting your data base into the SWARS system, Austin must set the date parameters to allow your data to be accepted.

#### **\*\* Please Note \*\***

You need to consult with Social Work Service, VACO, prior to initiating the SWARS/Case Management System.



## Package Operation

Options available from the Automatic Reporting System sub-menu are:

- 1.1 Compile AMIS Data
- 1.2 Print Patient and AMIS Segments Data (132 Columns)
- 1.3 Transmit AMIS Data Via MailMan

The first option, *Compile AMIS Data*, gathers and formats the data. Then, you can use the *Print Patient & AMIS Segments Data* option to produce a hard copy of the report for your records. The *Transmit AMIS Data Via MailMan* option automatically sends the data out over your electronic mail system.

## 1.1 Compile AMIS Data

You can compile, print, and/or transmit AMIS data using this option. This option puts all data into a format acceptable to the AMIS system in Austin. The computer might take a few minutes, depending on the size of your case data, to compile your data. You will then return to the Automatic Reporting System menu. You should run this option on a quarterly basis. There are other individual options that allow you to print and transmit data. However, this option allows you to perform one or more of the following task(s):

- compile data
- print data
- transmit data

To use this option, select the reporting month and fiscal year, and the beginning and ending date of the report. The report will then print to the selected device.

### Example: Compile AMIS Data

Select Automatic Reporting System Option: COMPILE AMIS Data

ENTER 03, 06, 09, or 12 FOR END OF QUARTER MONTH: 03 MARCH

ENTER LAST TWO DIGITS OF FISCAL YEAR: 91  
 BEGINNING REPORTING DATE: 3/1 (MAR 01, 1991)  
 ENDING DATE: 5/31 (MAY 31, 1991)  
 ...HMM, LET ME THINK ABOUT THAT A MOMENT.....

Compiling AMIS Segments 208, 209, 210, 211, & 256.....

COMPILING RCH 10-0173 AMIS DATA.....

..EXCUSE ME, LET ME PUT YOU ON 'HOLD' FOR A SECOND.....

DO YOU WANT TO PRINT AMIS DATA FOR THE QUARTER ENDING MAR. AT THIS TIME? NO//  
Yes (YES)

DEVICE: 132 column printer RIGHT MARGIN: 132// <RET>

DO YOU WANT TO TRANSMIT AMIS DATA FOR THE QUARTER ENDING MAR. AT THIS TIME?  
 NO// YES (YES)

You want to transmit AMIS data for the quarter ending MAR.  
 Is this correct and do you want to continue? NO// <RET> (NO)

## Package Operation

### 1.2 Print Patient & AMIS Segments Data (132 Columns)

This option prints AMIS data. It allows you to print a hard copy of the report, review, and validate the AMIS data before you transmit it to Austin.

To use this option, select the reporting month and fiscal year, and the beginning and ending date of the report. The report will then print to the selected device.

#### Example: Print Patient & AMIS Segments Data (132 Columns)

Select Case Management System Option: AUTOMATIC Reporting System

Select Automatic Report System Option: Print Patient & AMIS Segments Data  
(132 COLUMNS)

ENTER 03, 06, 09, or 12 FOR END OF QUARTER MONTH: 06 JUNE

ENTER LAST TWO DIGITS OF FISCAL YEAR: 91

BEGINNING REPORTING DATE: 4/1 (APR 01, 1991)

ENDING DATE: 6/30 (JUN 30, 1991)

...SORRY, LET ME PUT YOU ON 'HOLD' FOR A SECOND...

Compiling AMIS Segments 208, 209, 210, 211, & 256.....

COMPILING RCH 10-0173 AMIS DATA.....

...HMMM, THIS MAY TAKE A FEW MOMENTS.....

DEVICE: HOME// ZPK ZPK-VTPTR RIGHT MARGIN: 132// <RET>

.....*printout follows*.....

### 1.3 Transmit AMIS Data Via MailMan

This option transmits quarterly AMIS data to Austin via MailMan. There is no IRM assistance needed for this transmission. However, your VADATS/IDCU system must be functional (version 3.27 or later of MailMan) and the domain data complete. Please consult with your IRM Chief/Site Manager to be certain that your site has the above.

To use this option, select the reporting month and fiscal year, and the beginning and ending date of the report. The report will then print to the selected device.

#### Example: Transmit AMIS Data Via MailMan

Select Case Management System Option: AUTomatic Reporting System

Select Automatic Report System Option: TRansmit AMIS Data Via MailMan

ENTER 03, 06, 09, or 12 FOR END OF QUARTER MONTH: 03 MARCH

ENTER LAST TWO DIGITS OF FISCAL YEAR: 92

BEGINNING REPORTING DATE: 3/1 (MARCH 01, 1992)

ENDING DATE: 5/31 (MAY 30, 1992)

...SORRY, THIS MAY TAKE A FEW MOMENTS.....

Compiling AMIS Segments 208, 209, 210, 211, & 256.....

COMPILING RCH 10-0173 AMIS DATA.....

..EXCUSE ME, LET ME PUT YOU ON 'HOLD' FOR A SECOND.....

You want to transmit AMIS data for the quarter ending MAR.

Is this correct and do you want to continue? N// Y (YES)

...SORRY, THIS MAY TAKE A FEW MINUTES.....

<278 AMIS RECORDS TRANSMITTED TO AUSTIN>.....

<8 RCH 10-0173 RECORDS TRANSMITTED TO AUSTIN>

Select Transmit AMIS Data Option: <RET>

## 2.0 Close Cases

This option allows you to close Social Work Service cases. For RCH Cases previously closed, the prompts, "Is Patient Removed From Home" and "Date Removed from Home", must be answered. If you enter "Yes" in the "Is Patient Removed from Home" prompt, you will then be prompted for "Date Removed From Home." "Yes" should only be entered if the patient is actually removed from the home and not transferred to another home. If "Yes" is selected, a "Date Removed from Home" prompt will appear.

If "Problems Encountered" were entered when opening a case, an "Outcome" must be entered in the *Close Case* option for each problem. Likewise, if "Direct Service" was entered during the open case process, the "Time Spent" prompt must be answered in the *Close Case* option for each Direct Service.

When opening a case, the last prompt in the process is, "Do You Wish To Close Case." If you want to close a case at the same time you are opening it, you can enter "Yes" and automatically move to the *Close Case* option. This is meant as a time saver and can be used with cases such as outpatients that are opened and closed within a short period of time.

### **\*\* Please Note \*\***

If you choose to close a case while in the *Open Case* option and use the up-arrow (^), the entire record will be deleted. If you use the up-arrow to exit while closing a case, in the *Close Case* option, the close case data will be deleted (the data entered while in the *Open Case* option will not be affected).

### **Example: Close Cases**

```
Select Case Management System Option: Close Cases
SELECT PATIENT: ?
ANSWER WITH SOCIAL WORK CASE NUMBER, OR OPEN DATE, OR SOCIAL WORKER, OR
PATIENT NAME
DO YOU WANT THE ENTIRE SOCIAL WORK CASE LIST? N (NO)
SELECT PATIENT: 144          09-14-89 DOOLITTLE, JAMES A. HASKELL, EDDIE
...OK? YES// <RET> (YES)

PATIENT NAME: HASKELL, EDDIE// (No Editing)
SOCIAL WORKER: DOOLITTLE, JAMES A.// <RET>
CLOSE DATE: T (OCT 01, 1992)
Select PROBLEMS ENCOUNTERED: ?
ANSWER WITH PROBLEM PROBLEMS ENCOUNTERED
YOU MAY ENTER A NEW PROBLEM, IF YOU WISH
Enter problem(s) encountered by patient. Only a maximum of eight
```

problems will be transmitted for individual patient data to Austin. All problems will be reported for AMIS Segment 255.

ANSWER WITH PSYCHO-SOCIAL PROBLEMS PROBLEM NAME, OR NUMBER

DO YOU WANT THE ENTIRE 38-ENTRY PSYCHO-SOCIAL PROBLEMS LIST? **N** (NO)

Select PROBLEMS ENCOUNTERED: **5** MANAGEMENT OF PERSON 5

...OK? YES// **<RET>** (YES)

OUTCOME: **2**

Enter appropriate outcome of psycho-social problem.

ANSWER WITH PSYCHO-SOCIAL OUTCOMES NAME, OR NUMBER

CHOOSE FROM:

CLINICAL DECISION NOT TO TREAT	1
NOT ATTAINED - COMMUNITY RESOU	7
NOT ATTAINED - PATIENT/FAMILY	6
NOT ATTAINED - VAMC BARRIERS	8
PARTIALLY ATTAINED - VAMC BAR	5
PARTIALLY ATTAINED - COMMUNITY	4
PARTIALLY ATTAINED - PATIENT/F	3
PLANNED RESULTS ATTAINED	2

OUTCOME: **5** PARTIALLY ATTAINED - VAMC BARRIERS 5

...OK? YES// **<RET>** (YES)

Select PROBLEMS ENCOUNTERED: **2**

ANSWER WITH PROBLEM PROBLEMS ENCOUNTERED:  
MANAGEMENT OF PERSON

YOU MAY ENTER A NEW PROBLEM, IF YOU WISH

Enter problem(s) encountered by patient. Only a maximum of eight problems will be transmitted for individual patient data to Austin. All problems will be reported for AMIS Segment 255.

ANSWER WITH PSYCHO-SOCIAL PROBLEMS PROBLEM NAME, OR NUMBER

DO YOU WANT THE ENTIRE 38-ENTRY PSYCHO-SOCIAL PROBLEMS LIST? **N** (NO)

Select PROBLEMS ENCOUNTERED: **26** SUBSTANCE 26

...OK? YES// **<RET>** (YES)

OUTCOME: **5** PARTIALLY ATTAINED - VAMC BARRIERS 5

...OK? YES// **<RET>** (YES)

Select PROBLEMS ENCOUNTERED: **<RET>**

Select DIRECT SERVICE CATEGORY: PRE-ADMISSION PLANNING  
// **2**

ANSWER WITH DIRECT SERVICE CATEGORY:

PRE-ADMISSION PLANNING

YOU MAY ENTER A NEW DIRECT SERVICE CATEGORY, IF YOU WISH

Enter a valid category for direct services provided. Only a maximum of eight services will be transmitted for individual patient data. All services will be transmitted for AMIS Segment.

ANSWER WITH DIRECT SERVICE CATEGORIES NAME, OR NUMBER

DO YOU WANT THE ENTIRE 16-ENTRY DIRECT SERVICE CATEGORIES LIST? **N** (NO)

Select DIRECT SERVICE CATEGORY: **PRE-ADMISSION PLANNING**

// **13** CASE MANAGEMENT 13

...OK? YES// **<RET>** (YES)

MANHOURS: **22**

Enter manhours providing direct services. Enter time broken down into quarters. If manhours was 30 minutes enter '50', if 1h 30m enter '150', if 1h enter '100', if 1h 45m enter '175'.

MANHOURS: **50**

Select DIRECT SERVICE CATEGORY: **<RET>**

RESOURCES/REFERRALS?: **2**

Enter '1' for YES if resources/referrals are being assigned for the

## Package Operation

patient, else enter '0' for NO.  
CHOOSE FROM:  
1 YES  
0 NO  
RESOURCES/REFERRALS?: 1 YES  
Select RESOURCE/REFERRAL: 2  
ANSWER WITH RESOURCE/REFERRALS  
YOU MAY ENTER A NEW RESOURCE/REFERRALS, IF YOU WISH  
Enter the type of resource/referral made to the patient.  
ANSWER WITH RESOURCES/REFERRALS NAME, OR NUMBER  
DO YOU WANT THE ENTIRE 20-ENTRY RESOURCES/REFERRALS LIST? N (NO)  
Select RESOURCE/REFERRAL: 3 CNH-NON VA PAID 3  
...OK? YES// <RET> (YES)  
USED/NEEDED UNABLE TO ACCESS: 2  
CHOOSE FROM:  
1 USED  
0 NEEDED BUT UNABLE TO ACCESS  
USED/NEEDED UNABLE TO ACCESS: 1 USED  
Select RESOURCE/REFERRAL: 2  
ANSWER WITH RESOURCE/REFERRALS: 1 VA NHCU 1  
...OK? YES// <RET> (YES)  
USED/NEEDED UNABLE TO ACCESS: USED// 0 NEEDED BUT UNABLE TO ACCESS  
Select RESOURCE/REFERRAL: <RET>  
MISC.: <RET>  
DO YOU WANT TO CLOSE ANOTHER CASE? NO// <RET> (NO)  
Select Case Management System Option: <RET>

### 3.0 Delete Record

This option deletes records that were entered in error only. It is not used to purge the case management data base after transmissions to Austin.

To use this option, enter either the case number, open date, social worker's name or the patient name of the case you wish to delete, at the "Select Case" prompt. After entering this information, a message will appear stating the record was deleted.

#### Example: Delete Record

Select Case Management System Option: DElete Record

SELECT CASE: ANGEL

1	ANGEL, JOHNNY	139	09-14-91	BARNARD, CHRISTIAAN
2	ANGEL, JOHNNY	222	05-06-92	FINE, LAWRENCE

CHOOSE 1-2: 2      222 <RECORD DELETED>

Select Case Management System Option: <RET>



#### 4.0 Display Case Data

This option is useful for quickly viewing a patient's data on your screen. It can also be used to determine if a case is currently open and which social worker is using it, thus it can be useful to office staff referring telephone calls or collaterals to the correct social worker. This one page viewing screen provides the open date, social worker, close date (if there is one), and the AMIS location. Editing of this information is not allowed on this screen.

As you enter this option you will be asked to "Select Patient." You can answer with the patient's name or use the first initial of the patient's last name and the last 4 digits of his/her patient identification number. In lieu of the patient's name, you can enter the case number, social worker name, or open date, and select the patient from the choices presented.

#### Example: Display Case Data

```
Select Case Management System Option:  DISplay Case Data
SELECT CASE:      244      07-11-92  MONTALI,KAREN  BODENE,JETHRO
                  OK? YES//  <RET>  (YES)

DEVICE: PRINTER//  <RET>                                RIGHT MARGIN: 80// <RET>

NUMBER: 244
SOCIAL WORKER: MONTALI,KAREN                               OPEN DATE: JUL 11, 1992
AMIS DIVISION: ISC 3 BIRMINGHAM
PATIENT NAME: BODENE,JETHRO                                TRANSMITTED TO AUSTIN?: TRANSMITTED
SPECIAL PATIENT POPULATION: HOMELESS                      CDC SECTION: SURGICAL WARD COST
CLOSE DATE: JUL 18, 1992                                  CONSULTATION ONLY: YES
RESOURCE/REFERRAL: CNH-NON VA PAID                         RESOURCES/REFERRALS?: YES
PROBLEMS ENCOUNTERED: MANAGEMENT OF PERSON                USED/NEEDED UNABLE TO ACCESS: USED
OUTCOME: PARTIALLY ATTAINED - VAMC BARRIERS
PROBLEMS ENCOUNTERED: PLACEMENT
OUTCOME: PARTIALLY ATTAINED - PATIENT/FAMILY BARRIERS
DIRECT SERVICE CATEGORY: SCREENING ONLY MANHOURS: 30
DIRECT SERVICE CATEGORY: CASE MANAGEMENT
MANHOURS: 30
ID#: 554786523                                             ORIGINAL WORKER'S NUMBER: 23

Select Case Management System Option: <RET>
```

## 5.0 High Risk

This sub-menu contains options associated with high risk profiles. The purpose of this menu is to identify patients admitted within the past 24 hours who meet predetermined criteria indicating a high potential for social problems. These problems can complicate treatment or increase the patient's length of stay beyond medically justified limits. Some of the criteria for selection are:

- Age 80 or less (site adjustable downward)
- Age 70 or greater and followed in two or more outpatient clinics
- Re-admission within one month for same admitting diagnosis
- Veterans with no permanent address
- Veterans with income below a site-specified amount
- Irregular discharge within 180 days of re-admission
- Veterans admitted from RCH or CNH
- Admissions due to accidents
- Female veterans
- All veterans admitted to site-specific high risk wards
- NSC with insurance
- Veterans with hospital based home care
- Veterans with home dialysis
- Veterans with spinal cord injury home care
- Veterans in other home based programs
- Veterans with no temporary address
- Veteran in RCH or CNH and seen by Social Work Service

The criteria can be set up in the SITE PARAMETER file. Please refer to the Maintenance System of this manual for more information on setting up site parameters.

Selections available from the High Risk sub-menu are:

- 5.1 False High Risk Report
- 5.2 High Risk Start-up

## 5.1 False High Risk Report

This option generates a report of all patients identified as high risk who were not subsequently opened for Social Work Service. This report can be used to track effectiveness of staff follow-up of identified high risk patients, and to determine the effectiveness of screening criteria in identifying high risk patients.

This report provides information useful in adjusting center specific criteria to make them more efficient. The Social Work Expert Panel will also be interested in feedback about the effectiveness of non-center specific criteria in identifying high risk patients.

To use this option, select the output device and the report will print to the device.

### Example: False High Risk Report

Select Case Management System Option: **HIGH** Risk

Select High Risk Option: **False High Risk Report**  
DEVICE: **PRINTER** RIGHT MARGIN: 80// **<RET>**

.....printout follows.....

PATIENTS DETERMINED FALSE HIGH-RISK			MAY 21, 1992	15:55	PAGE 1
NAME	ID#	WARD			
BOOKER, JOHN F.	1112	4 WEST			
BROWN, GEORGE	7212	1 NORTH			
BUTTONS, RED	0001	2 SOUTH			
DAVIS, IRWIN	2182	3 WEST			
DAVIS, JOE B.	1640	4 WEST			
DOE, BUTCH	1212	5 MAIN			
DUNCAN, ZACHARY	4701	2 EAST			
FANCY, COOKIES	1234	3 WEST			
HILL, OVER	4343	1 NORTH			
TAYLOR, SCOTTY	8972	2 SOUTH			
MOUSE, MICKEY	1123	4 WEST			
OAT, WILLIE	4444	1 SOUTH			
PETRIE, ROBERT A.	8901	3 EAST			

Select High Risk Option:

## 5.2 High Risk Start-Up

This option starts up the High Risk Screening Profile search. Under the High Risk Start-Up function, a High Risk Screening Profile is generated if a patient meets one or more of the high risk criteria. This *High Risk Start-Up* sub-option determines the frequency and location for this profile form to print. The resulting profile is assigned form number 10-9034 VAF VICE-0349 and becomes part of the medical record. The profile contains identifying information about the patient, and the social worker can enter the results of screening and plans for intervention. The form can be placed in the patient record to document social work activity.

*Rescheduling Frequency:* If the High Risk Screening Profiles Report is scheduled to run less often than every 24 hours, data obtained will not be comprehensive as the computer only reads data for the last 24 hours. These printouts should be run during "off-hours." If you are currently running these options, you will see default answers at the "Queued to Run at What Time:," "Device for Queued Job Output:," and "Rescheduling Frequency:" prompts.

To use this option, choose the frequency that you would like to screen patients. Select the beginning date to begin screening, and the report will then print to the selected device.

### Example 1: High Risk Start-up

This example prints the High Risk Screening for the frequency of "every 24 hours" automatically.

Select High Risk Option: High Risk Start-up

Do you want to screen Now (One to seven days) or  
Later (One day screen, automatically ,every 24 hours) ? Later// ?

Enter 'Now' to run for current date or up to seven days in the past or enter  
'Later' for previous day admissions that can be queued to run every 24 hours  
automatically.

Do you want to screen Now (One to seven days) or  
Later (One day screen, automatically, every 24 hours) ? Later//<RET>

High Risk Screening Profiles

QUEUED TO RUN AT WHAT TIME: T+1@01:30 (SEP 06, 1992@01:30)  
DEVICE FOR QUEUED JOB OUTPUT: PRINTER  
RESCHEDULING FREQUENCY: 1D// <RET>

Patients Determined High Risk Without Opened Case

QUEUED TO RUN AT WHAT TIME: T+1@01:45 (SEP 06, 1992@01:45)  
DEVICE FOR QUEUED JOB OUTPUT: PRINTER

## Package Operation

RESCHEDULING FREQUENCY: 30D// <RET>

Select High Risk

Option: <RET>

.....*job is queued and will print at specified time.*.....

### Example 2: High Risk Start-up

This example prints the High Risk Screening for the frequency of "one to seven days."

Select High Risk Option: High Risk Start-up

Do you want to screen Now (One to seven days) or  
Later (One day screen, automatically, every 24 hours) ? Later// NOW

BEGINNING SCREEN DATE: T-7 (AUG 30, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// <RET>

.....*printout follows.*.....

SOCIAL WORK SERVICE-REPORTS AND SUMMARIES

SOCIAL WORK HIGH RISK SCREENING PROFILE

WORKER: BROWN, DEVIN      OPENED: 2/3/92      CLOSED: 2/10/92

DATE ADMITTED: APR 9, 1992@09:01:14      DATE SCREENED: \_\_\_\_\_

CLAIM #:

PROVIDER: BROWN, DEVIN

PATIENT ADDRESS: STREET 1, NOWHERE, ALABAMA 32123      PHONE: 123-4567

NOK NAME: MARY JOE BUTTONS      RELATIONSHIP: SPOUSE

NOK ADDRESS: STREET 1, NOWHERE, ALABAMA 32123      PHONE: 123-4567

ADDITIONAL CONTRACTS: \_\_\_\_\_

DOB: SEP 10, 1936      AGE: 54      MARITAL STATUS: MARRIED

EMPLOYMENT STATUS: NOT EMPLOYED

UNEARNED INCOME:

DISABILITY PAYMENT      0

A&A AMOUNT      0

HB AMOUNT      0

SOCIAL SECURITY      0

SSI AMOUNT      0

VA PENSION      0

MILITARY RETIREMENT      0

OTHER RETIREMENT      800

TOTAL REPORTED INCOME:      \$ 800

VETERANS STATUS: SC      SC CONDITION: 99%  
ADMISSION DIAGNOSIS: Broken foot and ankle

LOCATION LAST VA TREATMENT: VAMC

POSITIVE SCREENING CRITERIA: SEEN BY SOCIAL WORK & LOCATION RCH -

SOCIAL WORKER ASSESSMENT & PLAN: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PATIENT NAME: BUTTONS, RED

ID#: 000000001

WARD NO.: 1 SOUTH

ROOM NO.: 1-4      Social Worker

Social Work Service Reports and Summaries  
10-9034 VAF VICE-0349

## 6.0 Make Corrections

You can make corrections to case data using this option. The option can be used for cases already opened or closed. If you want to make corrections for a case which has been opened but not closed, you will only see "open case" information. If you want to make corrections for a case which has been opened and closed, you will see both "open case" and "close case" information.

As you enter this option you will be asked to "Select Case." If you do not know the case number, you can enter the patient's name and select the case you want to correct. The double-slash marks (//) after each field allow you to correct a response. If a response is correct, continue pressing return, and all case information will be displayed until you reach the item you want to correct. After you have corrected a response, continue pressing return until you reach the Case Management System menu.

### Example: Make Corrections

Select Case Management System Option: MAKE Corrections

SELECT CASE: 244 <RET> 07-11-92 MONTALI,KAREN BODENE,JETHRO  
...OK? YES// <RET> (YES)

OPEN DATE: JUL 11,1992// <RET>

SOCIAL WORKER: MONTALI,KAREN// <RET>

PATIENT NAME: BODENE,JETHRO// (No Editing)

AMIS DIVISION: ISC 3 BIRMINGHAM// <RET>

CDC SECTION: SURGICAL WARD COST// <RET>

SPECIAL PATIENT POPULATION: HOMELESS// <RET>

MISC.: <RET>

CLOSE DATE: JUL 18,1992// <RET>

Select PROBLEMS ENCOUNTERED: PLACEMENT// <RET>

PROBLEMS ENCOUNTERED: PLACEMENT// <RET>

OUTCOME: PARTIALLY ATTAINED - PATIENT/FAMILY BARRIERS  
// <RET>

Select PROBLEMS ENCOUNTERED: <RET>

Select DIRECT SERVICE CATEGORY: CASE MANAGEMENT// <RET>

DIRECT SERVICE CATEGORY: CASE MANAGEMENT// <RET>

MANHOURS: 30// <RET>

Select DIRECT SERVICE CATEGORY: <RET>

RESOURCES/REFERRALS?: YES// <RET>

Select RESOURCE/REFERRAL: CNH-NON VA PAID// <RET>

RESOURCE/REFERRAL: CNH-NON VA PAID// <RET>

USED/NEEDED UNABLE TO ACCESS: USED// <RET>

Select RESOURCE/REFERRAL: <RET>

SELECT CASE:

## 7.0 Open Cases

This option allows you to open Social Work Service cases. By opening a case (and when the case is closed), information accumulates and is recorded in the AMIS reports.

The patient name you select will come from your institution's patient records. Be sure to verify you have the correct patient by checking the name, birth date, and patient identification number when it appears on your screen.

The new "CDC Section" prompt replaces the "AMIS Location" prompt which was used in Case Registry. Enter two question marks (??) at this field to see a list of choices. Your selection should be the same as that displayed on the Social Work Information Management Systems, Patient Data Code Sheet, VA Form 10-7946. Enter the cost center. If the CDC location, "Residential Care Home Program," is selected, the screen will branch into questions for placing a patient in a residential care home (see Example 2).

Other new prompts are "Select Direct Service Category" and "Special Patient Population" prompts. Enter two question marks (??) to receive a list of possible responses. You will see the SELECT DIRECT SERVICES CATEGORY field only if you enter "YES" in the SERVICES PROVIDED ON OPENINGS?: field as a site parameter.

You will see the PROBLEMS ENCOUNTERED field only if you enter "YES" in the ASK PROBLEMS ON OPENINGS?: field as a site parameter.

When opening a Residential Care Home (RCH) case, the "DATE PLACED IN RCH PROGRAM" prompt must be answered to compute the number of days for the RCH AMIS reports. This can be done by printing a list of all RCH cases and then using the *Make Correction* option. If a patient is being transferred between homes, the open date for the new home must be at least one day later than the closing date for the old home. For example, a patient can be "closed" to the Smith Home on August 1 and "opened" to the Jones Home on August 2.

The "Select Division" prompt appears only if there is more than one division.

**\*\* Please Note \*\***

If you use the up-arrow (^) to exit while opening a case, the entire record will be deleted.



## 8.4 Enter/Edit Homes

This option allows you to enter new residential care homes or edit existing residential care homes. When entering new homes, you will need to enter specific information about the home. If you are editing an existing home, you can change the existing information by entering the new information after the double-slash (//) marks.

To use this option, select the name of the home and enter information for that particular home. In the example below, the name of the existing home, the street address, zip code, telephone number, number of beds, and date of last assessment are changed.

### Example: Enter/Edit Homes

Select Case Management System Option: RCH Registry

Select RCH Registry Option: Enter/Edit Homes

...OK? YES// <RET>

Select RCH NAME OF HOME: SHELTER FOR HOMELESS

NAME of HOME: SHELTER FOR HOMELESS// WALTER JONES SHELTER FOR HOMELESS

STATION NUMBER: 521// <RET>

CASE WORKER: FINE, LAWRENCE// <RET>

ADDRESS 1: 123 My Street// 2 RIDGE LANE

ADDRESS 2: <RET>

CITY: BIRMINGHAM// <RET>

STATE: ALABAMA// <RET>

ZIP: 35207// 35125

TELEPHONE #1: 2059392200// 205-731-3900

TELEPHONE #2: <RET>

LICENSED BY STATE: YES// <RET>

NUMBER of BEDS: 10// 25

VETERANS ONLY: NO// <RET>

DATE of LAST ASSESSMENT: MAY 8, 1991// 5/10 (MAY 10, 1992)

TRANSMIT NAME: SHELTER// <RET>

ADDITION: NO// <RET>

Select RCH NAME of HOME: <RET>

### 8.5 Make Changes To RCH Registry

This option allows you to edit residential care home information pertaining to a case. You may change an individual patient record. The changes are limited to those fields that relate specifically to RCH cases. The fields that can be changed are

DIAGNOSTIC CATEGORY,  
PRIOR LIVING ARRANGEMENTS, and  
LEVEL OF CARE.

#### Example: Make Changes To RCH Registry

```
SELECT CASE: 24 12-20-90 BROWN,STANFORD HILL.OVER
...OK? YES// <RET>
PATIENT NAME: HILL,OVER// <RET>(No Editing)
DIAGNOSTIC CATEGORY: MEDICAL/SURGICAL// <RET>
PRIOR LIVING ARRANGEMENTS: OWN HOME// VA NHCU
LEVEL OF CARE: MODERATE// <RET>

SELECT CASE: <RET>
```

## 8.6 Monthly Rate Change

This option allows you to edit the monthly rate paid (pertaining to a case) while in the residential care home. After selecting a patient, you will then see the name of the patient's residential care home. The existing monthly rate for the home will appear followed by double-slash marks (//).

### **\*\* Please Note \*\***

If the prompt, "Monthly Rate: (*new rate*)//," appears on your screen with an older effective date, you have entered a rate that has been previously entered for this patient. The computer will not accept this rate as a new monthly rate. In order to enter the new rate, use the following procedure:

1. Enter patient name at the "Select Patient" prompt.
2. Press <RET> and the monitor will display the home.
3. Return through the prompts until you reach "Select Monthly Rate:(*old rate*)//."
4. You may enter the new rate surrounded by quotation marks (e.g., "350").
5. At the prompt "Are You Adding (*new rate*) As A New Monthly Rate?," enter "Y".

To use this option, select the new rate after the double-slash (//) marks. You will also enter the effective date of the new rate.

### **Example: Monthly Rate Change**

Select Case Management System Option: RCH Registry

Select RCH Registry Option: Monthly Rate Change

SELECT PATIENT: BOOKER, JOHN F.      11-23-27      113451112      NSC VETERAN

...OK? YES// <RET> (YES)

Select HOME: WALTER JONES SHELTER FOR HOMELESS// <RET>

Select MONTHLY RATE: 550// 620

ARE YOU ADDING '620' AS A NEW MONTHLY RATE (THE 2ND FOR THIS RCH)? Y (YES)

MONTHLY RATE EFFECTIVE DATE OF RATE: T (MAY 22, 1992)

EFFECTIVE DATE OF RATE: MAY 22, 1992// <RET>

SELECT PATIENT: <RET>

## 8.7 Print Address Labels

This option facilitates mailings to RCH sponsors. To use this option, your printer must be able to print on gummed labels. If you are unsure of the equipment capabilities, review your operational manual or consult your IRM Manager. The address label will contain the following information in the same format it was entered (see the *Enter/Edit Homes* option in the Maintenance System section):

- Residential Care Home Name
- Street Address
- City, State, and Zip

To use this option, align the labels before printing. Press the Return key at the "Are You Ready" prompt and the labels will then print to the selected device.

### Example: Print Address Labels

Select Case Management System Option: RCH Registry

Select RCH Registry Option: Print Address Labels

BE SURE LABELS ARE IN PRINTER PROPERLY

WHEN READY PRESS RETURN OR ENTER KEY. ARE YOU READY? YES// <RET>

DEVICE: PRINTER RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

GOLDEN YEARS SHELTER  
1600 OCCIDENTAL BLVD.  
BIRMINGHAM, ALABAMA  
35202

JAMES SIMONSON HALFWAY HOUSE  
536 MAIN STREET  
BIRMINGHAM, ALABAMA  
35222

WALTER JONES SHELTER FOR HOMELESS  
2 RIDGE LANE  
BIRMINGHAM, ALABAMA  
35125

### 8.8 Transfer RCH Patient (Same Worker)

This option allows you to transfer patients from one residential care home to another, without opening new cases when only the home or rate changes.

To use this option, select the patient you wish to transfer. Next, you will select the date removed from the previous home. Then, select the home to which the patient is transferred, the date placed in the home, the monthly rate, and the effective date of the monthly rate.

#### Example: Transfer RCH Patient (Same Worker)

Select Case Management System Option: RCH Registry

Select RCH Registry Option: Transfer RCH Patient (SAME WORKER)

SELECT RCH PATIENT: BOOKER, JOHN F. 11-23-27 113451112 NSC VETERAN

...OK? YES// <RET> (YES)

DATE REMOVED FROM HOME: T (MAY 22, 1992)

SELECT HOME: WALTER JONES SHELTER FOR HOMELESS

...OK? YES// <RET> (YES)

RCH HOME: WALTER JONES SHELTER FOR HOMELESS// <RET>

RCH DATE PLACED IN HOME: T+1 (MAY 23, 1992)

RCH Select MONTHLY RATE: 620

ARE YOU ADDING '620' AS A NEW MONTHLY RATE (THE 1ST FOR THIS RCH)? Y (YES)

MONTHLY RATE EFFECTIVE DATE OF RATE: T+1 (MAY 23, 1992)

RCH EFFECTIVE DATE OF RATE: MAY 22, 1992// <RET>

Select RCH Registry Option: <RET>

## **9.0 Reports Menu**

This is the menu option which accesses all social work reports. These reports can be printed as often as desired, but are mostly printed on a quarterly basis. Selections available from the Reports Menu are:

- 9.1 AMIS 256 & 10-0173 Reports
- 9.2 Clinical Summaries
- 9.3 Combined SWIMS (Part 1 & Part 2)
- 9.4 Home and Patient Registry
- 9.5 Patient Status Report (PNTIF 132 Columns)
- 9.6 QA Management & Productivity
- 9.7 Registry Reports

### **9.1 AMIS 256 & 10-0173 Reports**

This sub-menu contains options to print the following Residential Care Home AMIS reports:

- 9.1.1 RCH AMIS (Segment 256)
- 9.1.2 RCS 10-0173

## Package Operation

### 9.1.1 RCH AMIS (Segment 256 - 132 columns)

This option prints the Residential Care Home AMIS Report, Segment 256. The report includes cases opened during the quarter, cases closed during the quarter, total cases treated, previous living arrangements, level of care capacity, special patient population, the number of veterans remaining end of quarter (by status), complete service (for division), and direct services category.

To use this option, select the starting and ending dates for the report. It will then print to the selected device.

#### Example: RCH AMIS (Segment 256 - 132 Columns)

Select Case Management System Option: **REP**orts Menu

Select Reports Menu Option: **AMIS** 256 & 10-0173 Reports

Select AMIS 256 & 10-0173 Reports Option: **RCH** AMIS (Segment 256 - 132 COLUMNS)

ALL CASES STARTING FROM: **4/1** **<RET>** (APR 01, 1992)

ALL CASES ENDING: **6/30** **<RET>** (JUN 30, 1992)

DEVICE: HOME// **PRINTER** RIGHT MARGIN: 80// **132**

.....*printout follows*.....

RCH AMIS 256 FROM APR 01, 1992 TO JUN 30, 1992  
TOTAL FOR ISC 3 BIRMINGHAM

		CASES OPENED DURING QUARTER					
	LESS THAN 29	30 TO 44	45 TO 59	60 TO 79	80 AND UP		TOTAL
NO.	0	0	0	0	0		0
%	0	0	0	0	0		0

		CASES CLOSED DURING QUARTER					
	LESS THAN 29	30 TO 44	45 TO 59	60 TO 79	80 AND UP		TOTAL
NO.	0	0	0	0	0		0
%	0	0	0	0	0		0

## Chapter One: Case Management System

TOTAL CASES TREATED					
LESS THAN 29	30 TO 44	45 TO 59	60 TO 79	80 AND UP	TOTAL
NO. 1	19	0	0	0	20
% 5	95	0	0	0	100

PREVIOUS LIVING ARRANGEMENTS						
	HOSP	NHCU	CNH	VA DOM	COMM	OTHER
NO.	0	0	0	0	0	0
%	0	0	0	0	0	0

LEVEL OF CARE CAPACITY			
	LIGHT	MODERATE	HEAVY
NO.	9	4	7
%	45	20	35

### SPECIAL PATIENT POPULATION

	TOTAL	PERCENT
SCI	3	16
HIV+/AIDS	3	16
NATIVE AMERICAN	7	37
HOMELESS	6	32
TOTAL	19	100



## Package Operation

COMPLETE SERVICE FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92

PROB.	CLINICAL DECISION NOT TO TREAT	PLANNED RESULTS ATTAINED	PARTIALLY ATTAINED P/F BARR.	PARTIALLY ATTAINED CR BARR.	PARTIALLY ATTAINED VAMC BARR.	NOT ATTAINED P/F BARR.	NOT ATTAINED CR BARR.	NOT ATTAINED VAMC BARR.
1	0	0	0	0	0	0	0	0
2	0	0	0	0	0	0	0	0
3	0	0	0	0	0	0	0	0
4	0	0	0	0	0	0	0	0
TOTALS	0	0	0	0	0	0	0	0
PERCENT	0	0	0	0	0	0	0	0

NOTE: P/F=PATIENT/FAMILY, CR=COMMUNITY RESOURCES, BARR.=BARRIERS

## Chapter One: Case Management System

### DIRECT SERVICES CATEGORY FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92

	NUMBER	PERCENT
SCREENING ONLY	0	0
PSYCHO-SOCIAL ASSESSMENT	0	0
INFORMATION/REFERRAL (NOT DISCHARGE PLANNING RELATED)	0	0
PRE-ADMISSION PLANNING	0	0
DISCHARGE PLANNING	0	0
PSYCHO-SOCIAL TREATMENT	0	0
FINANCIAL COUNSELING	0	0
HEALTH EDUCATION	0	0
POST DISCHARGE FOLLOW-UP	0	0
CONSULTATION ONLY	0	0
OUTPATIENT CONTINUITY OF CARE	0	0
FAMILY CONFERENCE	0	0
CASE MANAGEMENT	0	0
MULTIDISCIPLINARY TEAM CONFERENCE	0	0
HOME VISIT	0	0
OTHER DIRECT SERVICE TO INDIVIDUAL	0	0
TOTALS	0	0

### 9.1.2 RCS 10-0173 (80 Columns)

You may print the RCS 10-0173 AMIS Report using this option. The following information is listed for each residential care home: station number, name of residential care home, city, state, zip, date of last assessment, licensed by state (yes/no), number of veterans remaining at end of quarter, number of days of care for veteran during quarter, number of beds in home, home for veterans only, and average monthly rate paid.

To use this option, select the starting and ending dates for the report, and the report will print to the selected device.

#### Example: RCS 10-0173 (80 Columns)

Select Case Management System Option: REports Menu

Select Reports Menu Option: AMIS 256 & 10-0173 Reports

Select AMIS 256 & 10-0173 Reports Option: RCS 10-0173 (80 COLUMNS)

ALL CASES STARTING FROM: T-10 (MAY 19, 1992)

ALL CASES ENDING: T (MAY 29, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

#### RCS 10-0173 AMIS REPORT MAY 19,1992 TO MAY 29,1992

1. STATION NO.	521
2. NAME OF RCH	HOME FOR THE HOMELESS
3. & 4. HOME CITY STATE ZIP	BIRMINGHAM, ALABAMA 35233
5. DATE OF LAST ASSESSMENT	JAN 1,1985
6. LICENSED BY STATE	NO
7. NO. OF VETS REMAINING AT END OF QTR.	10
8. NO. OF DAYS OF CARE FOR VETERANS DURING QTR.	110
9. NO. OF BEDS IN HOME	5
10. HOME FOR VETERANS ONLY	NO
11. AVERAGE MONTHLY RATE PAID	451

## Chapter One: Case Management System

RCS 10-0173 AMIS REPORT MAY 19, 1992 TO MAY 29, 1992

1. STATION NO.	679
2. NAME OF RCH	WALTER JONES SHELTER
3. & 4. HOME CITY STATE ZIP	ANYWHERE, ALABAMA 35404
5. DATE OF LAST ASSESSMENT	MAY 1, 1985
6. LICENSED BY STATE	YES
7. NO. OF VETS REMAINING AT END OF QTR.	9
8. NO. OF DAYS OF CARE FOR VETERANS DURING QTR.	102
9. NO. OF BEDS IN HOME	4
10. HOME FOR VETERANS ONLY	YES
11. AVERAGE MONTHLY RATE PAID	474

NO DAYS OF CARE FOR GOLDEN YEARS SHELTER FOR THE HOMELESS

## 9.2 Clinical Summaries

This sub-menu contains options to print clinical summaries sorted by supervisor or social worker. Social Work staff may use these summaries to review case load information. Options available are:

- 9.2.1 Service Clinical Summary
- 9.2.2 Special Patient Population Summary
- 9.2.3 Supervisor Clinical Report Summaries
- 9.2.4 Worker Clinical Report Summaries

### 9.2.1 Service Clinical Summary (132 Columns)

This option allows you to print the Service Clinical Summary sorted by CDC location. The report lists CDC location, sex, eligibility, category, age range, problems, outcomes, direct service, and used and needed resources.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device. The slash mark (/) under the Resources section of the report separates resources used and resources needed.

#### Example: Service Clinical Summary (132 Columns)

Select Clinical Summaries Option: SERVICE Clinical Summary (132 COLUMNS)

ALL CASES STARTING FROM: T-90 (MAR 30, 1992)

ALL CASES ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

# Chapter One: Case Management System

Department of Veterans Affairs  
 ISC 3 BIRMINGHAM (521)  
 Social Work Information Management System  
 Service Clinical Report Reporting Period MAR 30,1992 to JUN 28,1992  
 Run Date/Time: JUN 28, 1992@10:30:20

LOCATION #: 2110.00

AGE RANGE	M	F	SEX ELIG. CAT.			PROBLEMS	OUTCOMES
			A	B	C		
-29	1					01 16	01 07
30 TO 44	1					35 37	02 05
45 TO 59	1					15 25	02 05
60 TO 79		1				13 17	04 05
80+							

AGE RANGE	DIRECT SERVICES		RESOURCES	
			USED	/ NEEDED
-29	5	6	1 2	/ 2
30 TO 44	3	7	1 7	9/1
45 TO 59			16	3/
60 TO 79			8	19/8
80+			4	6/

LOCATION #: 3110.00

AGE RANGE	M	F	SEX ELIG. CAT.			PROBLEMS	OUTCOMES
			A	B	C		
-29	1					01 16	01 07
30 TO 44	1					35 37	02 05
45 TO 59	1					15 25	02 05
60 TO 79		1				13 17	04 05
80+							

AGE RANGE	DIRECT SERVICES		RESOURCES	
			USED	/ NEEDED
-29	5	6	1 2	/ 2
30 TO 44	3	7	1 7	9/1
45 TO 59			16	3/
60 TO 79			8	19/8
80+			4	6/

## 9.2.2 Special Patient Population Summary (132 Column)

This option prints the special patient population clinical summary. The report includes the type of special patient population, sex, eligibility, category, age range, problems, outcomes, direct services, and used and needed resources.

To use this option, select starting and ending dates for the report. The report will print to the selected device.

### Example: Special Patient Population Summary (132 Column)

Select Clinical Summaries Option: SPECIAL Patient Population Summary (132 COLUMNS)

ALL CASES STARTING FROM: T-90 (MAR 30, 1992)

ALL CASES ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Special Patient Population Report Reporting Period MAR 30,1992 to JUN 28,1992

SPECIAL PATIENT POPULATION: HOMELESS																		
AGE RANGE		SEX	ELIG. CAT.			PROBLEMS					OUTCOMES							
M	F		A	B	C	1	2	3	4	5	9	10	1	2	3	4	5	6
-29		4				1	2	3	4	5	9	10	1	2	3	4	5	6
30 TO 44	1					11	12	23										
45 TO 59																		
60 TO 79																		
80+	1					10	20	23										

AGE RANGE	DIRECT SERVICES	RESOURCES	
		USED	/ NEEDED
-29	5 6	1 2	/ 2
30 TO 44	3 7	1 7	9/1
45 TO 59			
60 TO 79			
80+	4	4	6/

### **9.2.3 Supervisor Clinical Report Summaries (132 Columns)**

This menu item prints clinical summaries sorted by all or a single supervisor. The reports may be printed for opened, closed, or all summaries.

Options available are:

- 9.2.3.1 All Supervisor's Clinical Summaries (132 Columns)
- 9.2.3.2 Individual Supervisor's Clinical Summaries

#### **9.2.3.1 All Supervisor's Clinical Summaries (132 Columns)**

This menu item includes Supervisor's clinical summaries which may be printed for all, closed, or opened cases. Options available are:

- 9.2.3.1.1 All Cases - Supervisor's Clinical Summary
- 9.2.3.1.2 Closed Cases - Supervisor's Clinical Summary
- 9.2.3.1.3 Opened Cases - Supervisor's Clinical Summary



### 9.2.3.1.1 All Cases - Supervisor's Clinical Summary

This menu item prints all cases for supervisors sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: All Cases - Supervisor's Clinical Summary

Select Clinical Summaries Option: SUPervisor Clinical Report Summaries (132 COLUMNS)

Select Supervisor Clinical Report Summaries (132 COLUMNS) Option: ALL Supervisor's Clinical Summaries (132 COLUMNS)

Select All Supervisor's Clinical Summaries (132 COLUMNS) Option: ALL Cases - Supervisor's Clinical Summary

ALL CASES STARTING FROM: SEP 1,1991//T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER

RIGHT MARGIN: 80// 132

.....*printout follows*.....

SUPERVISORY CLINICAL SUMMARY - ALL SUPERVISORS (ALL CASES) JUN 28, 1992 13:38:34 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30,1992 TO JUN 28,1992  
NAME ID# CDC LOCATION PROBLEMS OUTCOMES DIRECT SERVICES

-----  
SUPERVISOR: BROWN,DEVIN

SOCIAL WORKER: BROWN,DEVIN

BOWMAN,JOHN PAUL	3333	2210.00	1 2 3 4	1 6 6 1	11 5
BUTTONS,RED	0001	1210.00	28 29 5	1 2 1	1
DAVIS,MAVIS	3456	2510.00	2 28 30 18	1 2 4 8 7	7 3 9 5 13
10 1 6					
DAVIS,MAVIS	3456	5113.00	1 2 3	1 3 5	5
MINK,CHARLES	8056	5113.00	23 12 11		
SOCIAL WORKER: FINE,LAWRENCE					
BLAINE,AMORY	3327	1110.00	5 11		13 15
DAVIS,JOE B.	1640	2510.00	9		
DAVIS,JOE B.	1640	2211.00	27		
DAVIS,JOE B.	1640	2211.00	27		
BINK,CHUCK	4444	2314.00	12 34 15		
BINK,CHUCK	4444	3110.00	25 15		
BINK,CHUCK	4444	1210.00	27		

[This report normally prints a complete summary, but in the interest of saving space, the report was shortened.]

### 9.2.3.1.2 Closed Cases - Supervisor's Clinical Summary

This option allows you to print all closed cases for supervisors sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. The report will print to the selected device.

#### Example: Closed Cases - Supervisor's Clinical Summary

Select All Supervisor's Clinical Summaries (132 COLUMNS) Option: Closed Cases - Supervisor's Clinical Summary

ALL CASES CLOSED STARTING FROM: SEP 1,1991//T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

SUPERVISORY CLINICAL SUMMARY - ALL SUPERVISORS (CLOSED CASES) JUN 28, 1992 13:39:01 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30,1992 TO JUN 28,1992  
NAME ID# CDC LOCATION PROBLEMS OUTCOMES DIRECT SERVICES

-----  
SUPERVISOR: BROWN,DEVIN

SOCIAL WORKER: BROWN,DEVIN

BOWMAN, JOHN PAUL	3333	2210.00	1 2 3 4	1 6 6 1	11 5
BUTTONS, RED	0001	1210.00	28 29 5	1 2 1	1
DAVIS, JOE B.	1640	1511.00	13 34	6 1	13
DAVIS, MAVIS	3456	2510.00	2 28 30 18	1 2 4 8	7 3 9 5
DAVIS, MAVIS	3456	5113.00	1 2 3	1 3 5	5

SOCIAL WORKER: SALK, JONAS

DAVIS, MAVIS	3456	2510.00	1	1	3
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## Package Operation

### 9.2.3.1.3 Opened Cases - Supervisor's Clinical Summary

This option allows you to print all opened cases for supervisors sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Opened Cases - Supervisor's Clinical Summary

Select All Supervisor's Clinical Summaries (132 COLUMNS) Option: Opened Cases - Supervisor's Clinical Summary

ALL CASES OPENED STARTING FROM: SEP 1,1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

SUPERVISORY CLINICAL SUMMARY - ALL SUPERVISORS (ALL CASES) JUN 28, 1992 13:39:16 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30,1992 TO JUN 28,1992  
NAME ID# CDC LOCATION PROBLEMS OUTCOMES DIRECT SERVICES

-----  
SUPERVISOR: BROWN,DEVIN

SOCIAL WORKER: BROWN,DEVIN

MINK,CHARLES	8056	5113.00	23 12 11		
--------------	------	---------	----------	--	--

SOCIAL WORKER: FINE,LAWRENCE

BLAINE,AMORY	3327	1110.00	5 11		13 15
DAVIS,JOE B.	1640	2510.00	9		
DAVIS,JOE B.	1640	2211.00	27		
DAVIS,JOE B.	1640	2211.00	27		
BINK,CHUCK	4444	2314.00	12 34 15		
BINK,CHUCK	4444	3110.00	25 15		
BINK,CHUCK	4444	1210.00	27		

SOCIAL WORKER: PARTON,ANGIE

BERRY,HENRY	8765	1310.00	23 31		
-------------	------	---------	-------	--	--

SOCIAL WORKER: SALK,JONAS

BOWMAN,JOHN PAUL	3333	2211.00	1 2 3 4		5
------------------	------	---------	---------	--	---

SOCIAL WORKER: WORKER,SW

BOOKER,JOHN F.	1112	1210.00	34 10		
BOOKER,JOHN F.	1112	1213.00	1 38 30		
DAVIS,MAVIS	3456	2210.00			1 7

[This report normally prints all opened cases, but in the interest of saving space, the report was shortened.]

### 9.2.3.2 Individual Supervisor's Clinical Summaries

This menu item allows you to print individual supervisor's clinical summaries. The summaries may be printed for opened, closed, or all cases, sorted by social worker. Options available are:

- 9.2.3.2.1 All Cases - Ind. Supervisor's Clinical Summary
- 9.2.3.2.2 Closed Cases - Ind. Supervisor's Clinical Summary
- 9.2.3.2.3 Opened Cases - Ind. Supervisor's Clinical Summary

#### 9.2.3.2.1 All Cases - Ind. Supervisor's Clinical Summary

This option allows you to print all cases for an individual supervisor sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. After selecting the supervisor by which the report will sort, the report will print to the selected device.

#### Example: All Cases - Ind. Supervisor's Clinical Summary

Select Supervisor Clinical Report Summaries (132 COLUMNS) Option: INDividual Supervisor's Clinical Summaries

Select Individual Supervisor's Clinical Summaries Option: ALL Cases - Ind. Supervisor's Clinical Summary

ALL CASES STARTING FROM: SEP 1,1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

SELECT SUPERVISOR: DOOLITTLE,JAMES A.

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

CLINICAL REPORT - INDIVIDUAL SUPERVISOR(ALL CASES)		JUN 28, 1992 13:39:5		PAGE: 1
ISC 3 BIRMINGHAM (521)		REPORTING PERIOD MAR 30,1992 TO JUN 28,1992		
NAME	ID#	CDC LOCATION	PROBLEMS	OUTCOMES
-----				
SUPERVISOR: DOOLITTLE,JAMES A.				
-----				
SOCIAL WORKER: DOOLITTLE,JAMES A.				
HAMILTON,ALEX	7354	2211.00	34 9 8	
MOUSE,MICKEY	5435	2211.00	34 29	

### 9.2.3.2.2 Closed Cases - Ind. Supervisor's Clinical Summary

This option allows you to print closed cases for an individual supervisor sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select the starting and ending dates for the report. After selecting the supervisor by which the report will sort, the report will print to the selected device.

#### Example: Closed Cases - Ind. Supervisor's Clinical Summary

Select Individual Supervisor's Clinical Summaries Option: Closed Cases - Ind. Supervisor's Clinical Summary

ALL CASES CLOSED STARTING FROM: SEP 1,1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

SELECT SUPERVISOR: BROWN,DEVIN

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

CLINICAL REPORT - INDIVIDUAL SUPERVISOR(CLOSED CASES) JUN 28, 1992 13:40:58 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30,1992 TO JUN 28,1992  
NAME ID# CDC LOCATION PROBLEMS OUTCOMES DIRECT SERVICES

-----  
SUPERVISOR: BROWN,DEVIN

SOCIAL WORKER: BROWN,DEVIN

BOWMAN,JOHN PAUL	3333	2210.00	1 2 3 4	1 6 6 1	11 5
BUTTONS,RED	0001	1210.00	28 29 5	1 2 1	1
DAVIS,JOE B.	1640	1511.00	13 34	6 1	13
DAVIS,MAVIS	3456	2510.00	2 28 30 18	1 2 4 8 7 2 6	7 3 9 5 13
DAVIS,MAVIS	3456	5113.00	1 2 3	1 3 5	5

SOCIAL WORKER: SALK,JONAS

DAVIS,MAVIS	3456	2510.00	1	1	3
-------------	------	---------	---	---	---

### 9.2.3.2.3 Opened Cases - Ind. Supervisor's Clinical Summary

This option allows you to print opened cases for an individual supervisor sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. After selecting supervisor by which the report will sort, the report will print to the selected device.

#### Example: Opened Cases - Ind. Supervisor's Clinical Summary

Select Individual Supervisor's Clinical Summaries Option: Opened Cases - Ind. Supervisor's Clinical Summary

ALL CASES OPENED STARTING FROM: SEP 1, 1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

SELECT SUPERVISOR: BROWN, DEVIN

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

CLINICAL REPORT - INDIVIDUAL SUPERVISOR (OPENED CASES) JUN 28, 1992 13:41:15 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30, 1992 TO JUN 28, 1992  
NAME ID# CDC LOCATION PROBLEMS OUTCOMES DIRECT SERVICES

-----  
SUPERVISOR: BROWN, DEVIN

SOCIAL WORKER: BROWN, DEVIN

MINK, CHARLES 8056 5113.00 23 12 11

SOCIAL WORKER: FINE, LAWRENCE

TAYLOR, ERIC 3327 1110.00 5 11 13 15  
DAVIS, JOE B. 1640 2510.00 9  
DAVIS, JOE B. 1640 2211.00 27  
DAVIS, JOE B. 1640 2211.00 27  
BINK, CHUCK 4444 2314.00 12 34 15  
BINK, CHUCK 4444 3110.00 25 15  
BINK, CHUCK 4444 1210.00 27

SOCIAL WORKER: PARTON, DOLLEY

BERRY, CHUCK 8765 1310.00 23 31

SUPERVISOR: BROWN, DEVIN

SOCIAL WORKER: SALK, JONAS

BOWMAN, JOHN PAUL 3333 2211.00 1 2 3 4 5

SOCIAL WORKER: WALKER, JOHNNY

BOOKER, JOHN F. 1112 1210.00 34 10  
BOOKER, JOHN F. 1112 1213.00 1 38 30  
DAVIS, MAVIS 3456 2210.00 1 7

#### **9.2.4 Worker Clinical Report Summaries (132 Columns)**

This menu item allows you to print clinical summaries for all social workers or a single social worker. The summary reports may be printed for opened, closed, or all cases. Options available from this menu are:

9.2.4.1 All Worker's Clinical Summaries

9.2.4.2 Individual Clinical Summaries

##### **9.2.4.1 All Worker's Clinical Summaries (132 Columns)**

This option allows you to print all workers' summaries. The summary reports may be printed for opened, closed, or all cases. Options available from this menu are:

9.2.4.1.1 All Cases - Worker's Clinical Summary

9.2.4.1.2 Closed Cases - Worker's Clinical Summary

9.2.4.1.3 Opened Cases - Worker's Clinical Summary

### 9.2.4.1.1 All Cases - Worker's Clinical Summary

This option allows you to print all cases sorted by social worker. The report includes social worker, supervisor, patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. The report will print to the selected device.

#### Example: All Cases - Worker's Clinical Summary

Select Worker Clinical Report Summaries (132 COLUMNS) Option: **ALL** Worker's Clinical Summaries (132 COLUMNS)

Select All Worker's Clinical Summaries (132 COLUMNS) Option: **ALL** Cases - Worker's Clinical Summary

ALL CASES STARTING FROM: SEP 1, 1991// **T-90** (MAR 30, 1992)

ENDING: **T** (JUN 28, 1992)

DEVICE: HOME// **PRINTER** RIGHT MARGIN: 80// **132**

.....*printout follows*.....

```

SOCIAL WORKER CLINICAL SUMMARY - ALL WORKERS (ALL CASES)      JUN 28, 1992 13:41:43      PAGE: 1
ISC 3 BIRMINGHAM (521)      REPORTING PERIOD MAR 30, 1992 TO JUN 28, 1992
NAME      ID#      CDC LOCATION      PROBLEMS      OUTCOMES      DIRECT SERVICES
-----
SOCIAL WORKER: BROWN, DEVIN
SUPERVISOR: BROWN, DEVIN
BOWMAN, JOHN PAUL      3333      2210.00      1 2 3 4      1 6 6 1      11 5
BUTTONS, RED      0001      1210.00      28 29 5      1 2 1      1
DAVIS, MAVIS      3456      2510.00      2 28 30 18      1 2 4 8 7 2      7 3 9 5 13
DAVIS, MAVIS      3456      5113.00      1 2 3      1 3 5      5
MINK, CHARLES      8056      5113.00      23 12 11
SOCIAL WORKER: DOOLITTLE, JAMES A.
SUPERVISOR: DOOLITTLE, JAMES A.
HAMILTON, ALEX      7354      2211.00      34 9 8
MOUSE, MICKEY      5435      2211.00      34 29
SOCIAL WORKER: FINE, LAWRENCE
SUPERVISOR: BROWN, DEVIN
TAYLOR, SCOTTY      3327      1110.00      5 11      13 15
DAVIS, JOE B.      1640      2510.00      9
DAVIS, JOE B.      1640      2211.00      27
DAVIS, JOE B.      1640      2211.00      27
BINK, CHUCK      4444      2314.00      12 34 15
BINK, CHUCK      4444      3110.00      25 15
BINK, CHUCK      4444      1210.00      27

```

[This report normally prints all cases, but in the interest of saving space, the report was shortened.]



## Package Operation

### 9.2.4.1.2 Closed Cases - Worker's Clinical Summary

This option allows you to print closed cases sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select the starting and ending dates for the report. The report will print to the selected device.

### Example: Closed Cases - Worker's Clinical Summary

Select All Worker's Clinical Summaries (132 COLUMNS) Option: Closed Cases - Worker's Clinical Summary

ALL CASES CLOSED STARTING FROM: SEP 1,1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

SOCIAL WORKER CLINICAL SUMMARY - ALL WORKERS (CLOSED CASES) JUN 28, 1992 13:42:13 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30,1992 TO JUN 28,1992

NAME	ID#	CDC LOCATION	PROBLEMS	OUTCOMES	DIRECT SERVICES
-----					
SOCIAL WORKER: BROWN,DEVIN					
SUPERVISOR: BROWN,DEVIN					
BOWMAN,JOHN PAUL	3333	2210.00	1 2 3 4	1 6 6 1	11 5
BUTTONS,RED	0001	1210.00	28 29 5	1 2 1	1
DAVIS,JOE B.	1640	1511.00	13 34	6 1	13
DAVIS,MAVIS	3456	2510.00	2 28 30 18	1 2 4 8 7	7 3 9 5 13
DAVIS,MAVIS	3456	5113.00	1 2 3	1 3 5	5
SOCIAL WORKER: SALK,JONAS					
SUPERVISOR: DEVIN					
DAVIS,MAVIS	3456	2510.00	1	1	3

### 9.2.4.1.3 Opened Cases - Worker's Clinical Summary

This option allows you to print opened cases sorted by social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select the starting and ending dates for the report. The report will print to the selected device.

#### Example: Opened Cases - Worker's Clinical Summary

Select All Worker's Clinical Summaries (132 COLUMNS) Option: Opened Cases - Worker's Clinical Summary

ALL CASES OPENED STARTING FROM: SEP 1, 1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

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SOCIAL WORKER CLINICAL SUMMARY - ALL WORKERS (OPENED CASES)  JUN 28, 1992 13:42:26  PAGE: 1
ISC 3 BIRMINGHAM (521)  REPORTING PERIOD MAR 30, 1992 TO JUN 28, 1992
NAME  ID#  CDC LOCATION  PROBLEMS  OUTCOMES  DIRECT SERVICES
-----
SOCIAL WORKER: BROWN, DEVIN
SUPERVISOR: BROWN, DEVIN
MINK, CHARLES  8056  5113.00  23 12 11

SOCIAL WORKER: DOOLITTLE, JAMES A.
SUPERVISOR: DOOLITTLE, JAMES A.
HAMILTON, ALEX  7354  2211.00  34 9 8
MOUSE, MICKEY  5435  2211.00  34 29

SOCIAL WORKER: FINE, LAWRENCE
SUPERVISOR: BROWN, DEVIN
TAYLOR, SCOTTY  3327  1110.00  5 11  13 15
DAVIS, JOE B.  1640  2510.00  9
DAVIS, JOE B.  1640  2211.00  27
DAVIS, JOE B.  1640  2211.00  27
BINK, CHUCK  4444  2314.00  12 34 15
BINK, CHUCK  4444  3110.00  25 15
BINK, CHUCK  4444  1210.00  27

SOCIAL WORKER: KILDARE, JAMES K.
SUPERVISOR: KILDARE, JAMES K.
ADAMS, JOHN QUINCY  7365  1210.00  23 34  13
DEVIN, CONRAD  5879  1213.00  20 23 10

SOCIAL WORKER: REESE, KAREN
SUPERVISOR: REESE, KAREN
BROWN, GEORGE  7212  1210.00  26 15
BINK, CHUCK  4444  1111.00  1 3

```

[This report normally prints all opened cases, but in the interest of saving space, the report was shortened.]

### 9.2.4.2 Individual Clinical Summaries (132 Columns)

This menu prints clinical summaries for an individual worker. The summaries may be printed for opened, closed, or all cases. Options available from this menu are:

- 9.2.4.2.1 All Cases - Ind. Worker's Clinical Summary
- 9.2.4.2.2 Closed Cases - Ind. Worker's Clinical Summary
- 9.2.4.2.3 Opened Cases - Ind. Worker's Clinical Summary

#### 9.2.4.2.1 All Cases - Ind. Worker's Clinical Summary

This option prints all cases for an individual social worker. The report includes patient name, patient identification number, CDC location, problem, outcomes, and direct services.

To use this option, select the starting and ending dates for the report. After selecting the social worker by which the report will sort, the report will print to the selected device.

#### Example: All Cases - Ind. Worker's Clinical Summary

Select Worker Clinical Report Summaries (132 COLUMNS) Option: INDividual Clinical Summaries (132 COLUMNS)

Select Individual Clinical Summaries (132 COLUMNS) Option: ALL Cases - Ind. Worker's Clinical Summary

ALL CASES STARTING FROM: SEP 1,1991// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

SELECT WORKER: BROWN,DEVIN

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....*printout follows*.....

```

CLINICAL REPORT - INDIVIDUAL WORKER(ALL CASES)      JUN 28, 1992   13:43:01      PAGE: 1
ISC 3 BIRMINGHAM (521)      REPORTING PERIOD MAR 30, 1992 TO JUN 28, 1992
NAME      ID#      CDC LOCATIONS      PROBLEM      OUTCOMES      DIRECT SERVICES
-----
SOCIAL WORKER: BROWN,DEVIN
SUPERVISOR: BROWN,DEVIN
BOWMAN,JOHN PAUL  3333      2210.00      1 2 3 4      1 6 6 1      11 5
BUTTONS,RED      0001      1210.00      28 29 5      1 2 1      1
DAVIS,MAVIS      3456      2510.00      2 28 30 18    1 2 4 8 7    7 3 9 5
DAVIS,MAVIS      3456      5113.00      1 2 3      1 3 5      5
MINK,CHARLES     8056      5113.00      23 12 11

```

[This report normally prints all cases, but in the interest of saving space, the report was shortened.]

### 9.2.4.2.2 Closed Cases - Ind. Worker's Clinical Summary

This option allows you to print closed cases for an individual social worker. The report includes patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select the starting and ending dates for the report. After selecting the social worker by which the report will sort, the report will print to the selected device.

#### Example: Closed Cases - Ind. Worker's Clinical Summary

Select Individual Clinical Summaries (132 COLUMNS) Option: **C**losed Cases - Ind. Worker's Clinical Summary

ALL CASES CLOSED STARTING FROM: SEP 1, 1985// **T-90** (MAR 30, 1992)

ENDING: **T** (JUN 28, 1992)

SELECT WORKER: **BROWN, DEVIN**

DEVICE: HOME// **PRINTER**

RIGHT MARGIN: 80// **132**

.....*printout follows*.....

```

CLINICAL REPORT - INDIVIDUAL WORKER(CLOSED CASES)      JUN 28,1992      13:43:15      PAGE: 1
ISC 3 BIRMINGHAM (521)                                REPORTING PERIOD MAR 30, 1992 TO JUN 28, 1992
NAME                                                    ID#      CDC LOCATIONS      PROBLEM      OUTCOMES      DIRECT SERVICES
-----
SOCIAL WORKER: BROWN,DEVIN
SUPERVISOR: BROWN,DEVIN
BOWMAN,JOHN PAUL    3333      2210.00      1 2 3 4      1 6 6 1      11 5
BUTTONS,RED         0001      1210.00      28 29 5      1 2 1        1
DAVIS,JOE B.        1640      1511.00      13 34        6 1          13
DAVIS,MAVIS         3456      2510.00      2 28 30 18 35 1 2 4 8 7    7 3 9 5 13
DAVIS,MAVIS         3456      5113.00      1 2 3        1 3 5        5
  
```

### 9.2.4.2.3 Opened Cases - Ind. Worker's Clinical Summary

This option allows you to print opened cases for an individual social worker. The report lists patient name, patient identification number, CDC location, problems, outcomes, and direct services.

To use this option, select starting and ending dates for the report. After selecting social worker by which the report will sort, the report will print to the selected device.

### Example: Opened Cases - Ind. Worker's Clinical Summary

Select Individual Clinical Summaries (132 COLUMNS) Option: Opened Cases - Ind. Worker's Clinical Summary

ALL CASES OPENED STARTING FROM: SEP 1, 1985// T-90 (MAR 30, 1992)

ENDING: T (JUN 28, 1992)

SELECT WORKER: BROWN, DEVIN

DEVICE: HOME// PRINTER

RIGHT MARGIN: 80// 132

.....*printout follows*.....

CLINICAL REPORT - INDIVIDUAL WORKER (OPENED CASES) JUN 28, 1992 13:43:28 PAGE: 1  
ISC 3 BIRMINGHAM (521) REPORTING PERIOD MAR 30, 1992 TO JUN 28, 1992  
NAME ID# CDC LOCATIONS PROBLEM OUTCOMES DIRECT SERVICES  
-----  
SOCIAL WORKER: BROWN, DEVIN  
SUPERVISOR: BROWN, DEVIN  
MINK, CHARLES 8056 5113.00 23 12 11

### **9.3 Combined SWIMS (Part 1 & Part 2)**

This is the primary sub-menu option to print combined and divisional Social Work Information Management Systems (SWIMS) reports, parts 1 and 2. Reports available from this sub-menu are:

- 9.3.1 Combined SWIMS Reports (Part 1 & Part 2)
- 9.3.2 Divisional SWIMS Reports (Part 1 & Part 2)

The reports may be printed for either the complete service or by supervisor:

**Complete Service** - This report reflects figures for the whole Social Work Service within the date range selected. If you enter "Y" for yes at the "Do you want Complete Service" prompt, the cursor will move directly to the "Device" and "Right Margin" prompts.

**Report By Supervisor** - This report reflects figures for workers of a selected supervisor. If you enter "No" at the "Do you want Complete Service" prompt, you may choose to print these SWIMS reports either by Supervisor or by Social Worker and asks you to enter either the supervisor's or social worker's last name.

#### **9.3.1 Combined SWIMS Reports (Part 1 & Part 2)**

This sub-menu contains options to print SWIMS reports for all divisions and for the complete Social Work Service, sorted by supervisor or worker. Reports available are:

- 9.3.1.1 All Reports (Part 1 & Part 2)
- 9.3.1.2 Direct Service Category Report
- 9.3.1.3 Location By Cost Centers (80 Columns)
- 9.3.1.4 Problems and Outcomes (132 Columns)
- 9.3.1.5 Referrals (80 Columns)

## Package Operation

### 9.3.1.1 All Reports (Part 1 & Part 2)

This option allows you to print all combined SWIMS data, part 1 and part 2. The report prints Direct Service Category Report, Location Report, Problems and Outcomes Report, and Referrals Report.

To use this option, select the starting and ending dates for the report. The report may be printed for the entire service, for one supervisor, or for one social worker. The report will then print to the selected device.

#### Example: All Reports (Part 1 & Part 2)

Select Combined SWIMS Reports (Part 1 & Part 2) Option: **ALL** Reports (Part 1 & Part 2)

ALL CASES STARTING FROM: **4/1/92** (APR 01, 1992)

ALL CASES ENDING: **1** (JUN 30, 1992)

Do you want Complete Service ? NO// **X** (YES)

DEVICE: PRINTER// **<RET>** RIGHT MARGIN: 80// **132**

.....*printout follows*.....

COMPLETE SERVICE FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92

#### Problems and Outcomes Report

PROB.	CLINICAL DECISION NOT TO TREAT	PLANNED RESULTS ATTAINED	PARTIALLY ATTAINED P/F BARR.	PARTIALLY ATTAINED CR BARR.	PARTIALLY ATTAINED VAMC BARR.	NOT ATTAINED P/F BARR.	NOT ATTAINED CR BARR.	NOT ATTAINED VAMC BARR.
1	0	0	0	0	0	0	0	0
2	0	0	0	0	0	0	0	0
3	0	0	0	0	0	0	0	0
4	0	0	0	0	0	0	0	0
TOTALS	0	0	0	0	0	0	0	0
PERCENT	0	0	0	0	0	0	0	0

NOTE: P/F=PATIENT/FAMILY, CR=COMMUNITY RESOURCES, BARR.=BARRIERS

# Chapter One: Case Management System

COMPLETE SERVICE  
04/01/92 TO 06/30/92

## RESOURCES/REFERRALS

	USED	PERCENT	UNABLE TO ACCESS	PERCENT
VA NHCUC	17	18	7	28
VA CNH	10	11	4	16
CNH-NON VA PAID	30	32	2	8
VA DOMICILIARY	3	3	0	0
STATE VETERAN'S HOME	4	4	2	8
HOSPICE/PALL. CARE	2	2	0	0
OTHER INSTITUTIONAL	3	3	0	0
VA RESIDENTIAL CARE HOME	3	3	0	0
HALFWAY HOUSE	1	1	1	4
GROUP HOUSING	3	3	1	4
TRANSIT. LIVING	1	1	1	4
OTHER RESIDENTIAL STRUCT	2	2	1	4
HOME/DAY CARE	1	1	1	4
HOME WITHOUT SUPPORT	1	1	1	4
HOME WITH SUPPORT	3	3	0	0
COMMUNITY F.U. SERVICES	0	0	0	0
VOCATIONAL	3	3	0	0
FINANCIAL	3	3	2	8
TRANSPORTATION	2	2	1	4
LEGAL	3	3	1	4
TOTALS	95	100	25	100



# Package Operation

## COMPLETE SERVICE

04/01/92 TO 06/30/92

## LOCATION OF PATIENTS BY COST CENTERS

	NO.	%
MEDICINE (2110.00	17	9
SURGICAL WARD COST (1210.00)	15	8
PSYCHIATRIC WARD COST (1310.00)	6	3
VA NURSING HOME (1410.00)	3	2
DOMICILIARY BEDS (1510.00)	9	5
INTERMEDIATE CARE (1610.00)	3	2
INPATIENT DIALYSIS (1710.00)	4	2
NEUROLOGY (1111.00)	29	15
OPEN HEART SURGERY (1213.00)	7	4
OTHER HOME BASED PROGRAMS (5114.00)	84	42
STATE HOME HOSPITAL CARE (3610.00)	5	3
DENTAL SERVICES - FEE (4710.00)	11	6
PTSD CLINICAL TEAM - CBC (2312.02)	1	1
SPINAL CORD INJURY (1116.00)	3	2
GENERAL MEDICINE (1110.00)	1	1
TOTAL	198	100

## Chapter One: Case Management System

### DIRECT SERVICES CATEGORY FOR COMPLETE SERVICE

04/01/92 TO 06/30/92

	NUMBER	PERCENT
SCREENING ONLY	16	6
PSYCHO-SOCIAL ASSESSMENT	11	4
INFORMATION/REFERRAL (NOT DISCHARGE PLANNING RELATED)	20	8
PRE-ADMISSION PLANNING	23	9
DISCHARGE PLANNING	16	6
PSYCHO-SOCIAL TREATMENT	2	1
FINANCIAL COUNSELING	28	11
HEALTH EDUCATION	11	4
POST DISCHARGE FOLLOW-UP	24	9
CONSULTATION ONLY	3	1
OUTPATIENT CONTINUITY OF CARE	16	6
FAMILY CONFERENCE	14	5
CASE MANAGEMENT	30	11
MULTIDISCIPLINARY TEAM CONFERENCE	22	8
HOME VISIT	18	7
OTHER DIRECT SERVICE TO INDIVIDUAL	7	3
TOTALS	261	100

### 9.3.1.2 Direct Service Category Report

This option allows you to print a report of the number of direct services provided to patients. The report shows the number and percentage of patients receiving care from each service.

To use this option, select the beginning and ending dates for the report and it will print to the selected device.

#### Example: Direct Service Category Report

Select Combined SWIMS Reports (Part 1 & Part 2) Option: DIRect Service Category Report

DIRECT SERVICES PROVIDED FROM: 4/1/92 (APR 01, 1992)  
ENDING: T (JUN 30, 1992)  
DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

[See section on All Reports for an example of this output.]

### 9.3.1.3 Location By Cost Centers (80 Columns)

This option gives a report of the AMIS location of patients. The report shows the number and percentages of social work patients in each section (e.g., ambulatory care section, surgical bed section).

To use this option, select the starting and ending dates for the report. The report may be printed for the entire service or sorted by supervisor or social worker. The report will then print to the selected device.

#### Example: Location By Cost Centers (80 Columns)

Select Combined SWIMS Reports (Part 1 & Part 2) Option: LOCation By Cost Centers (80 COLUMNS)

ALL CASES STARTING FROM: 4/1/92 (APR 01, 1992)  
ALL CASES ENDING: T (JUN 30, 1992)  
Do you want Complete Service ? NO// Y (YES)  
DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

[See section on All Reports for an example of this output.]

#### 9.3.1.4 Problems and Outcomes (132 Columns)

This option prints problems and outcomes for patients with closed cases. The report lists problem (number), clinical decision not to treat, planned results attained, partially attained patient/family barriers, partially attained community resources barrier, partially attained VAMC barrier, not attained patient/family barrier, not attained community resources barrier, not attained VAMC barrier, totals, and percent.

To use this option, select the starting and ending dates for the report. The report may be printed for the entire service or sorted by supervisor or by worker. The report will then print to the selected device.

#### Example: Problems and Outcomes (132 Columns)

Select Combined SWIMS Reports (Part 1 & Part 2) Option: **PROBLEMS** And Outcomes  
(132 COLUMNS)

ALL CASES STARTING FROM: **4/1/92** (APR 01, 1992)

ALL CASES ENDING: **T** (JUN 30, 1992)

Do you want Complete Service ? NO// **<RET>** (NO)

Do you want report by Supervisor ? NO// **Y** (YES)

Enter Supervisor's last name: **BROWN,DEVIN**

DEVICE: PRINTER// **<RET>** RIGHT MARGIN: 80// **<RET>**

[See section on All Reports for an example of this output.]

### 9.3.1.5 Referrals (80 Columns)

This option prints referrals made by the Social Work Service to patients. The report includes number (of resources/referrals) used and percentage, and the number (of resources/referrals) that Social Work Service is unable to access and the percentage.

To use this option, select the starting and ending dates for the report. The report may be printed for the entire service or sorted by supervisor or by worker. The report will then print to the selected device.

#### Example: Referrals (80 Columns)

Select Combined SWIMS Reports (Part 1 & Part 2) Option: **REF**errals (80 COLUMNS)

ALL CASES STARTING FROM: 4/1/92 (APR 01, 1992)

ALL CASES ENDING: T (JUN 30, 1992)

Do you want Complete Service? NO// Y (YES)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

[See section on All Reports for an example of this output.]

### **9.3.2 Divisional SWIMS Reports (Part 1 & 2)**

This sub-menu contains options to print SWIMS Reports, parts 1 and 2, for a selected division. If your hospital is not multi-divisional, the reports are generated for the complete service. Reports available are:

- 9.3.2.1 All Reports By Division (Part 1 & Part 2)
- 9.3.2.2 Direct Service Category Report
- 9.3.2.3 Location of Patients By Division (80 Columns)
- 9.3.2.4 Problems and Outcomes by Division (132 Columns)
- 9.3.2.5 Referrals By Division (80 Columns)

## Package Operation

### 9.3.2.1 All Reports By Division (Part 1 & 2)

This option prints the SWIMS report, parts 1 and 2 by division, if the hospital is multi-divisional. The report includes Direct Service Category Report, Location By Division, Problems and Outcomes by Division, and Referrals By Division. If the hospital has only one division, the report is generated for the complete service.

To use this option, select division, starting, and ending date for the report. The report will then print to the selected device.

### Example: All Reports By Division (Part 1 & 2)

Select Combined SWIMS (Part 1 & Part 2) Option: **DIV**isional SWIMS Reports  
(Part 1 & Part 2)

SELECT DIVISION: **ISC** 3 BIRMINGHAM

...OK? YES// <RET>

All Reports By Division (Part 1 & Part 2)  
Direct Service Category Report  
Location of Patients By Division (80 COLUMNS)  
Problems and Outcomes by Division (132 COLUMNS)  
Referrals By Division (80 COLUMNS)

Select Divisional SWIMS Reports (Part 1 & Part 2) Option: **ALL** Reports By  
Division (Part 1 & Part 2)

ALL CASES STARTING FROM: **4/1/92** (APR 01, 1992)

ALL CASES ENDING: **T** (JUN 30, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// **132**

.....*printout follows*.....

COMPLETE SERVICE FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92

#### Problems and Outcomes Report

PROB.	CLINICAL DECISION NOT TO TREAT	PLANNED RESULTS ATTAINED	PARTIALLY ATTAINED P/F BARR.	PARTIALLY ATTAINED CR BARR.	PARTIALLY ATTAINED VAMC BARR.	NOT ATTAINED P/F BARR.	NOT ATTAINED CR BARR.	NOT ATTAINED VAMC BARR.
1	0	0	0	0	0	0	0	0
2	0	0	0	0	0	0	0	0
3	0	0	0	0	0	0	0	0
4	0	0	0	0	0	0	0	0
TOTALS	0	0	0	0	0	0	0	0
PERCENT	0	0	0	0	0	0	0	0

NOTE: P/F=PATIENT/FAMILY, CR=COMMUNITY RESOURCES, BARR.=BARRIERS

# Chapter One: Case Management System

COMPLETE SERVICE FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92

## RESOURCES/REFERRALS

	USED	PERCENT	UNABLE TO ACCESS	PERCENT
VA NHCUC	17	18	7	28
VA CNH	10	11	4	16
CNH-NON VA PAID	30	32	2	8
VA DOMICILIARY	3	3	0	0
STATE VETERAN'S HOME	4	4	2	8
HOSPICE/PALL. CARE	2	2	0	0
OTHER INSTITUTIONAL	3	3	0	0
VA RESIDENTIAL CARE HOME	3	3	0	0
HALFWAY HOUSE	1	1	1	4
GROUP HOUSING	3	3	1	4
TRANSIT. LIVING	1	1	1	4
OTHER RESIDENTIAL STRUCT	2	2	1	4
HOME/DAY CARE	1	1	1	4
HOME WITHOUT SUPPORT	1	1	1	4
HOME WITH SUPPORT	3	3	0	0
COMMUNITY F.U. SERVICES	0	0	0	0
VOCATIONAL	3	3	0	0
FINANCIAL	3	3	2	8
TRANSPORTATION	2	2	1	4
LEGAL	3	3	1	4
TOTALS	95	100	25	100



## Package Operation

COMPLETE SERVICE FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92      LOCATION OF PATIENTS BY COST CENTERS

	NO.	%
MEDICINE (2110.00)	17	9
SURGICAL WARD COST (1210.00)	15	8
PSYCHIATRIC WARD COST (1310.00)	6	3
VA NURSING HOME (1410.00)	3	2
DOMICILIARY BEDS (1510.00)	9	5
INTERMEDIATE CARE (1610.00)	3	2
INPATIENT DIALYSIS (1710.00)	4	2
NEUROLOGY (1111.00)	29	15
OPEN HEART SURGERY (1213.00)	7	4
OTHER HOME BASED PROGRAMS (5114.00)	84	42
STATE HOME HOSPITAL CARE (3610.00)	5	3
DENTAL SERVICES - FEE (4710.00)	11	6
PTSD CLINICAL TEAM - CBC (2312.02)	1	1
SPINAL CORD INJURY (1116.00)	3	2
GENERAL MEDICINE (1110.00)	1	1
TOTAL	198	100

## Chapter One: Case Management System

### DIRECT SERVICES CATEGORY FOR DIVISION ISC 3 BIRMINGHAM

04/01/92 TO 06/30/92

	NUMBER	PERCENT
SCREENING ONLY	16	6
PSYCHO-SOCIAL ASSESSMENT	11	4
INFORMATION/REFERRAL (NOT DISCHARGE PLANNING RELATED)	20	8
PRE-ADMISSION PLANNING	23	9
DISCHARGE PLANNING	16	6
PSYCHO-SOCIAL TREATMENT	2	1
FINANCIAL COUNSELING	28	11
HEALTH EDUCATION	11	4
POST DISCHARGE FOLLOW-UP	24	9
CONSULTATION ONLY	3	1
OUTPATIENT CONTINUITY OF CARE	16	6
FAMILY CONFERENCE	14	5
CASE MANAGEMENT	30	11
MULTIDISCIPLINARY TEAM CONFERENCE	22	8
HOME VISIT	18	7
OTHER DIRECT SERVICE TO INDIVIDUAL	7	3
TOTALS	261	100

## Package Operation

### 9.3.2.2 Direct Service Category Report

This option generates a report of the number of direct services provided to patients. The report shows the number and percentage of patients who received each service.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Direct Service Category Report

Select Divisional SWIMS Reports (Part 1 & Part 2) Option: DIRect Service Category Report

DIRECT SERVICES PROVIDED FROM: 4/1/92 (APR 01, 1992)

ENDING: T (JUN 30, 1992)

DEVICE: printer// <RET> RIGHT MARGIN: 80// 132

[See section on All Reports for an example of this output.]

#### 9.3.2.4 Location of Patients By Division (80 Columns)

This option generates a report of the divisional AMIS Location report. It includes the number and percentage of patients in each location.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Location of Patients By Division (80 Columns)

Select Divisional SWIMS Reports (Part 1 & Part 2) Option: LOCation of Patients By Division (80 COLUMNS)

ALL CASES STARTING FROM: 4/1/91 (APR 01, 1991)

ALL CASES ENDING: T (JUN 30, 1991)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

[See section on All Reports for an example of this output.]

### 9.3.2.6 Problems and Outcomes by Division (132 Columns)

This option generates a report of problems and outcomes of closed cases, sorted by division. The report lists problem (number), clinical decision not to treat, planned results attained, partially attained patient/family barriers, partially attained community resources barrier, partially attained VAMC barrier, not attained patient/family barrier, not attained community resources barrier, not attained VAMC barrier, totals, and percent.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Problems and Outcomes by Division (132 Columns)

Select Divisional SWIMS Reports (Part 1 & Part 2) Option: **PRO**blems and Outcomes By Division (132 COLUMNS)

ALL CASES STARTING FROM: 4/1/92 (APR 01, 1992)

ALL CASES ENDING: **T** (JUN 30, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

[See section on All Reports for an example of this output.]

### 9.3.2.7 Referrals By Division (80 Columns)

This option generates a report of divisional referrals made by the Social Work Service to patients. The report prints the number of resources/referrals used and percent; the number unable to access and percent.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Referrals By Division (80 Columns)

Select Divisional SWIMS Reports (Part 1 & Part 2) Option: **REFERRALS BY DIVISION (80 COLUMNS)**

ALL CASES STARTING FROM: **4/1/92** (APR 01, 1992)

ALL CASES ENDING: **T** (JUN 30, 1992)

DEVICE: PRINTER// **<RET>** RIGHT MARGIN: 80// **<RET>**

[See section on All Reports for an example of this output.]

## Package Operation

### 9.4 Cost Distribution

This option prints a report of the FTEE percentages entered for cost distribution centers. This report is for all divisions combined.

#### Example: Cost Distribution

BIRMINGHAM ISC (#14) (521)

#### COST DISTRIBUTION CENTER FTEE REPORT

Run Date/Time: MAR 9,1993@08:38:11

COST CENTER	ACCOUNT NUMBER	FTEE TOTALS	% FTEE
ALCOHOL DEPENDENCE - OP	2314.00	0.30	100.00
	TOTALS	0.30	100.00

## 9.5 Home and Patient Registry

This sub-menu contains options to print reports for worker, home registry, and data for both opened and closed cases. The *Home and Patient Registry* option makes available a series of printouts which allow you to track patients and homes in the Residential Care Home Program. Options available from this menu are:

- 9.5.1 All Workers
- 9.5.2 Home Registry
- 9.5.3 Patient Registry
- 9.5.4 Residential Care Home Case Listings

Selection of any of these options will lead to further options to retrieve more specific information. All options will display the prompts, "Device:" and "Right Margin." Notice that some registries require a 132-column format; therefore, the "Right Margin" prompt should be answered with 132.



## Package Operation

### 9.5.1 All Workers

This option allows you to print, by worker, information on each Residential Care Home in the computer files. The information will appear in the following sequence: name of worker supervising the home, name of home, address, city, state, zip code, and telephone number. The list will be in alphabetical order by supervising social worker. This report requires a 132 column format.

To use this option, select the name of the worker by which to sort, or press return to print the report for all workers. The report will then print to the selected device.

#### Example: All Workers

Select Reports Menu Option: HOME And Patient Registry

Select Home And Patient Registry Option: ALL Workers

START WITH CASE WORKER: FIRST// <RET>

DEVICE: PRINTER

RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY LIST FOR ALL WORKERS

JUN 4, 1992 14:09 PAGE 1

-----  
CASE WORKER: PYLE, GOMER  
HOME: HARMAN SHELTER  
ADDRESS 1: 147 WISTLEVISTA LANE  
ADDRESS 2:  
CITY: ANYWHERE  
STATE: ALABAMA  
ZIP: 35404  
TELEPHONE 1: 205 345 1234  
TELEPHONE 2:

CASE WORKER: TAYLOR, KIMBERLY.  
HOME: JAMES SIMONSON HALFWAY HOUSE  
ADDRESS 1: 536 MAIN STREET  
ADDRESS 2:  
CITY: BIRMINGHAM  
STATE: ALABAMA  
ZIP: 35202  
TELEPHONE 1: 205 939 1203  
TELEPHONE 2:

.....*screen clears*.....

REGISTRY LIST FOR ALL WORKERS

JUN 4, 1992 14:09 PAGE 2

CASE WORKER: RUBBLE, BARNIE E.  
HOME: GOLDEN YEARS SHELTER  
ADDRESS 1: 1600 OCCIDENTAL BLVD.  
ADDRESS 2:  
CITY: BIRMINGHAM  
STATE: ALABAMA  
ZIP: 35202

[This report normally prints for all social workers, but in the interest of saving space, the report was shortened.]

## 9.5.2 Home Registry

This menu contains options to view or print information on all Residential Care Homes by various sorting methods. After selecting this option, a list of various ways to produce this report will appear:

- 9.5.2.1 All Homes
- 9.5.2.2 By Worker
- 9.5.2.3 Individual Home
- 9.5.2.4 RCH Patients By Home

### 9.5.2.1 All Homes

This sub-menu contains options to generate a complete or summary report on all homes for Home Registry. When this sub-option is selected, you will see:

- 9.5.2.1.1 Complete Report - All Homes
- 9.5.2.1.2 Summary Report - All Homes

#### 9.5.2.1.1 Complete Report - All Homes

This option prints an extensive report for all residential care homes. The report includes case worker, home, address, city, state, zip code, telephone number, whether the home is licensed by state, number of beds, whether the home is for veterans only, last assessment date, and station number.

To use this option, select the case worker with which to begin the report, or press return to select all case workers. The report will then print to the selected device.

#### Example: Complete Report - All Homes

Select Home And Patient Registry Option: **HOME** Registry

Select Home Registry Option: **ALL** Homes

Select All Homes Option: **COM**plete Report - All Homes

START WITH CASE WORKER: FIRST// <RET>

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

## Chapter One: Case Management System

HOME REGISTRY REPORT

JUN 4, 1992 14:10 PAGE 1

CASE WORKER: PYLE, GOMER  
HOME: HARMAN SHELTER  
ADDRESS 1: 147 WISTLEVISTA LANE  
ADDRESS 2:  
CITY ANYWHERE  
STATE: ALABAMA  
ZIP: 35404  
TELEPHONE 1: 205 345 1234  
TELEPHONE 2:  
LICENSED BY STATE?: YES  
NUMBER OF BEDS: 4  
VETERANS ONLY?: YES  
LAST ASSESSMENT DATE: MAY 1, 1985  
STATION NUMBER: 679

.....screen clears.....

HOME REGISTRY REPORT

JUN 4, 1992 14:10 PAGE 2

CASE WORKER: PYLE, GOMER  
HOME: JAMES SIMONSON HALFWAY HOUSE  
ADDRESS 1: 536 MAIN STREET  
ADDRESS 2:  
CITY BIRMINGHAM  
STATE: ALABAMA  
ZIP: 35202  
TELEPHONE 1: 205 939 1203  
TELEPHONE 2:  
LICENSED BY STATE?: YES  
NUMBER OF BEDS: 18  
VETERANS ONLY?: NO  
LAST ASSESSMENT DATE: OCT 23, 1987  
STATION NUMBER: 105

[This report normally prints information for all homes, but in the interest of saving space, the report was shortened.]

## Package Operation

### 9.5.2.1.2 Summary Report - All Homes

This option generates a brief description of all residential care homes. The report includes case worker, home, address, city, state, zip code, and telephone number.

To use this option, select the name of the home with which to begin the report, or press return to select all homes. The report will then print to the selected device.

#### Example: Summary Report - All Homes

Select All Homes Option: SUMmary Report - All Homes

START WITH NAME of HOME: FIRST// <RET>

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

SUMMARY REGISTRY REPORT

JUN 4,1992 14:10 PAGE 1

-----  
HOME: HARMAN SHELTER  
ADDRESS 1: 147 WISTLEVISTA LANE  
ADDRESS 2:  
CITY: ANYWHERE  
STATE: ALABAMA  
ZIP: 35404  
TELEPHONE 1: 205 345 1234  
TELEPHONE 2:  
CASE WORKER: HENDERSON, HARRY

.....*screen clears*.....

SUMMARY REGISTRY REPORT

JUN 4,1992 14:10 PAGE 2

-----  
CASE WORKER: TAYLOR, ANDY  
HOME: EDWARD JONES SHELTER  
ADDRESS 1: 2 RIDGE LANE  
ADDRESS 2:  
CITY: BIRMINGHAM  
STATE: ALABAMA  
ZIP: 35125  
TELEPHONE 1: 205-731-3900  
TELEPHONE 2:  
CASE WORKER: HENDERSON, HARRY

[This report normally prints information for all homes, but in the interest of saving space, the report was shortened.]

### **9.5.2.2 By Worker**

This menu contains options to view or print the Home Registry Report sorted by worker. You may choose:

- 9.5.2.2.1 Complete Report By Worker
- 9.5.2.2.2 Summary Report By Worker

## Package Operation

### 9.5.2.2.1 Complete Report By Worker

This option prints an extensive report on residential care home information, sorted by worker. The report includes case worker, residential care home, last assessment date, number of beds, address, city, state, zip code, telephone number, whether the home is licensed by state, and whether the home is for veterans only.

To use this option, select the case worker for the report. The report will then print to the selected device.

#### Example: Complete Report By Worker

Select By Worker Option: COMplete Report By Worker

SELECT WORKER: ZIFFLE, ARNOLD G.

DEVICE: PRINTER// <RET>                      RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

HOME REGISTRY FOR A SINGLE WORKER: COMPLETE  
SOCIAL WORKER: ZIFFLE, ARNOLD G.

HOME:	GREEN ACRES SHELTER
LAST ASSESSMENT DATE:	OCT 23, 1987
NUMBER OF BEDS:	17
ADDRESS 1:	536 MAIN STREET
ADDRESS 2:	
CITY:	HOOTERVILLE
STATE:	CONNECTICUTT
ZIP:	54321
TELEPHONE 1:	262 939 1203
TELEPHONE 2:	
LICENSED BY STATE ?:	Y
VETS ONLY ?:	N

HOME:	SHADY REST HOME
LAST ASSESSMENT DATE:	DEC 1, 1987
NUMBER OF BEDS:	20
ADDRESS 1:	123 DIRT ROAD
ADDRESS 2:	
CITY:	PETTICOAT JUNCTION
STATE:	CONNECTICUTT
ZIP:	65432
TELEPHONE 1:	262 967 4506
TELEPHONE 2:	
LICENSED BY STATE ?:	Y
VETS ONLY ?:	N

### 9.5.2.2.2 Summary Report By Worker

This options generates a summary of residential care home information, sorted by worker. The report includes case worker, residential care home, last assessment date, number of beds, address, city, state, zip code, and telephone number.

To use this option, select the case worker for the report. The report will then print to the selected device.

#### Example: Summary Report By Worker

Select By Worker Option: SUMmary Report By Worker

SELECT WORKER: ZIFFLE, ARNOLD G.

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

HOME REGISTRY FOR A SINGLE WORKER: SUMMARY  
SOCIAL WORKER: ZIFFLE, ARNOLD G.

HOME:	GREEN ACRES SHELTER
LAST ASSESSMENT DATE:	OCT 23, 1987
NUMBER OF BEDS:	17
ADDRESS 1:	536 MAIN STREET
ADDRESS 2:	
CITY:	HOOTERVILLE
STATE:	CONNECTICUT
ZIP:	54321
TELEPHONE 1:	262 939 1203
TELEPHONE 2:	

HOME:	SHADY REST HOME
LAST ASSESSMENT DATE:	DEC 1, 1987
NUMBER OF BEDS:	20
ADDRESS 1:	123 DIRT ROAD
ADDRESS 2:	
CITY:	PETTICUTT JUNCTION
STATE:	CONNECTICUT
ZIP:	65432
TELEPHONE 1:	262 967 4506
TELEPHONE 2:	



### 9.5.2.3 Individual Home

This menu contains options to print the individual registry report sorted by social worker. You may choose:

- 9.5.2.3.1 Complete Report - Individual Home
- 9.5.2.3.2 Summary Report - Individual Home

#### 9.5.2.3.1 Complete Report - Individual Home

This option prints extensive information for a single residential care home. The report includes residential care home, last assessment date, social worker, number of beds, address, city, state, zip, telephone number, whether the home is licensed by state, and whether the home is for veterans only.

To use this option, select the name of the residential care home for the report. The report will then print to the selected device.

#### Example: Complete Report - Individual Home

Select Individual Home Option: COMplete Report - Individual Home

Enter RCH: EDWARD JONES SHELTER  
...OK? YES// <RET> (YES)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

#### RCH HOME REGISTRY FOR A SINGLE HOME: COMPLETE

HOME:	EDWARD JONES SHELTER
LAST ASSESSMENT DATE:	MAY 10, 1991
SOCIAL WORKER:	FIFE, BARNIE
NUMBER OF BEDS:	25
ADDRESS 1:	2 Maple Street
ADDRESS 2:	
CITY:	Mayberry
STATE:	NORTH CAROLINA
ZIP:	45678
TELEPHONE 1:	817-731-3900
TELEPHONE 2:	
LICENSED BY STATE ?:	Y
VETS ONLY ?:	N

### 9.5.2.3.2 Summary Report - Individual Home

This option prints a brief description of a residential care home sorted by worker. The report includes name of home, last assessment date, social worker, number of beds, address, city, state, zip code, and telephone number.

To use this option, select the name of the residential care home for the report. The report will then print to the selected device.

#### Example: Summary Report - Individual Home

Select Individual Home Option: SUMmary Report - Individual Home

Enter RCH: EDWARD JONES SHELTER

...OK? YES// <RET>

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

#### RCH HOME REGISTRY FOR A SINGLE HOME: SUMMARY

HOME:	EDWARD JONES SHELTER
LAST ASSESSMENT DATE:	MAY 10, 1991
SOCIAL WORKER:	FIFE, BARNIE
NUMBER OF BEDS:	25
ADDRESS 1:	2 Maple Street
ADDRESS 2:	
CITY:	Mayberry
STATE:	NORTH CAROLINA
ZIP:	45678
TELEPHONE 1:	817-731-3900
TELEPHONE 2:	

#### 9.5.2.4 RCH Patients By Home

This option prints a list of residential care home patients sorted by home. It can be generated for all homes or a single residential care home. The report includes social worker assigned to the home, RCH name, address, and telephone number. All patients are listed for each home, with their patient identification number, and the social worker assigned to their case.

**Note:** This list will include all patients who have resided in the home dating from the time of the last "Purge Case Management Data."

To use this option, select whether you want to print information for all homes or a single home. The report will then print to the selected device.

#### Example 1: RCH Patients By Home (All Homes)

Select Home Registry Option: RCH Patients By Home

1. ALL HOMES
2. A SINGLE HOME?

ENTER 1 or 2 1// 1

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

#### RESIDENTIAL CARE HOME REPORT

SOCIAL WORKER: BARNARD, CHRISTIAAN

HOME: HARMAN SHELTER

ADDRESS: 147 WISTLEVISTA LANE

ANYWHERE, ALABAMA 35404      PHONE: 205-345-1234

BROWING, JOE	226789654	RUBBLE, BARNIE E.
BUTTONS, RED	000000001	RUBBLE, BARNIE E.
BYROM, BUZZY	111221111	ZIFFLE, ARNOLD G
CLARK, MIKE	123451001	RUBBLE, BARNIE E.
DAVIS, IRWIN	123452182	RUBBLE, BARNIE E.
DAVIS, JOE B.	382771640	ZIFFLE, ARNOLD G
DRYSDALE, MILBURN	232323123	CLAMPETT, ELLIE MAY

SOCIAL WORKER: RUBBLE, BARNIE E.

HOME: HARD ROCK SHELTER

ADDRESS: 1600 BAM BAM BLVD.

FLINTSTONE, ALABAMA 35432      PHONE: 205-939-4506

BROWN, GEORGE	123457212	TAYLOR, ANDY
DUNCAN, ZACHARY	332001234	RUBBLE, BARNIE E.
BLOW, JOE	243489042	TAYLOR, ANDY

[This report normally prints information for all residential care homes, but in the interest of saving space, the report was shortened.]

**Example 2: RCH Patients By Home (A Single Home)**

Select Home Registry Option: RCH Patients By Home

1. ALL HOMES
2. A SINGLE HOME?

ENTER 1 or 2 1// 2

ENTER RCH: HARMAN SHELTER  
...OK? YES// <RET>

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RESIDENTIAL CARE HOME REPORT

SOCIAL WORKER: BARNARD, CHRISTIAAN

HOME: HARMAN SHELTER

ADDRESS: 147 WISTLEVISTA LANE

ANYWHERE, ALABAMA 35404

PHONE: 205-345-1234

BROWING, JOE  
BUTTONS, RED  
BYROM, BUZZY  
CLARK, MIKE  
DAVIS, IRWIN  
DAVIS, JOE B.  
DRYSDALE, MILBURN  
FANCY, COOKIES  
FLINSTONE, FRED  
LANE, TIMOTHY  
LANGLEY, CHARLES

226789654  
000000001  
111221111  
123451001  
123452182  
382771640  
232323123  
343434343  
111111111  
123451842  
183508056

RUBBLE, BARNIE E.  
RUBBLE, BARNIE E.  
ZIFFLE, ARNOLD G  
RUBBLE, BARNIE E.  
RUBBLE, BARNIE E.  
ZIFFLE, ARNOLD G  
CLAMPETT, ELLIE MAY  
TAYLOR, ANDY  
FIFE, BARNIE  
TAYLOR, ANDY  
RUBBLE, BARNIE E.

### **9.5.3 Patient Registry**

This menu contains options associated with patient registry information. It produces a register of RCH patient information for all patients, supervisor, or social worker. You are also given the choice to sort by all cases or open cases, and complete or summary reports. Open Cases will include only cases open on the date the report is printed. Options available from this menu are:

- 9.5.3.1 All Patients
- 9.5.3.2 Supervisor
- 9.5.3.3 Worker

#### **9.5.3.1 All Patients**

This menu contains options to print all residential care home information. Options available from this menu are:

- 9.5.3.1.1 All Cases - All Patient Registry
- 9.5.3.1.2 Open Cases - All Patient Registry

#### **9.5.3.1.1 All Cases - All Patient Registry**

This sub-menu contains options to print all patient registry information. Options available from this menu are:

- 9.5.3.1.1.1 Complete Registry - All Cases All Patients
- 9.5.3.1.1.2 Summary Registry - All Cases All Patients

### 9.5.3.1.1.1 Complete Registry - All Cases All Patients

This option prints extensive patient registry data for all cases. The report includes patient name, patient identification number, name of home, date placed in home, social worker, diagnostic category, prior living arrangements, date closed, disposition, level of care, monthly rate of home, and the date the rate is effective.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Complete Registry - All Cases All Patients

Select Home And Patient Registry Option: PATient Registry

Select Patient Registry Option: ALL Patients

Select All Patients Option: ALL Cases - All Patient Registry

Select All Cases - All Patient Registry Option: COMplete Registry - All Cases All Patients

ALL CASES STARTING FROM: 101091 (OCT 10, 1991)

ALL CASES ENDING: T (JUN 24, 1992)

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
COMPLETE: ALL CASES

10/10/91 TO 06/24/92

NAME: SLOW,JOE	HOME: HARMAN SHELTER	PLACED: JAN 23,1992
ID#: 226789654		
DOB: MAR 3,1953	WORKER: BROWN,DEVIN	
MS: MEDICAL/SURGICAL	PRIOR LIVING: OWN HOME	
CLOSED: JAN 23,1992	DISP: TRANSFER	
LEVEL OF CARE: LIGHT		
RATE: 500	DATE: JAN 23,1992	

NAME: SLOW,JOE	HOME: JAMES SIMONSON HALF	PLACED: JAN 24,1992
ID#: 226789654		
DOB: MAR 3,1953	WORKER: BROWN,DEVIN	
MS: MEDICAL/SURGICAL	PRIOR LIVING: NON-VA HOSPITAL	
CLOSED: JAN 24,1992	DISP: TRANSFER	
LEVEL OF CARE: MODERATE		
RATE: 500	DATE: JAN 24,1992	

## Package Operation

NAME: SLOW, JOE                      HOME: MATHEW PLACE                      PLACED: JAN 25, 1992  
ID#: 226789654  
DOB: MAR 3, 1953                      WORKER: BROWN, DEVIN  
MS: MEDICAL/SURGICAL                      PRIOR LIVING: NON-VA HOSPITAL  
CLOSED: JAN 25, 1992                      DISP: INDIVIDUAL  
LEVEL OF CARE: HEAVY  
RATE: 3453                      DATE: JAN 25, 1992

NAME: DAVIS, MAVIS                      HOME: MATHEW PLACE                      PLACED: JUN 17, 1992  
ID#: 112223456  
DOB: JAN 1, 1964                      WORKER: BROWN, DEVIN  
MS: MEDICAL/SURGICAL                      PRIOR LIVING: NON-VA HOSPITAL  
CLOSED: JUN 17, 1992                      DISP: TRANSFER  
LEVEL OF CARE: LIGHT  
RATE: 500                      DATE: JUN 17, 1992

[This report normally prints all cases within the specified time frame, but in the interest of saving space, the report was shortened.]

### 9.5.3.1.1.2 Summary Registry - All Cases All Patients

This option generates the summary patient registry information for all cases. The report includes patient name, patient identification number, residential care home name, social worker, and whether the case is still open.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Summary Registry - All Cases All Patients

Select All Cases - All Patient Registry Option: SUMmary Registry - All Cases All Patients

ALL CASES STARTING FROM: 01/01/91 (JAN 01, 1991)

ALL CASES ENDING: T (JUN 24, 1992)

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
SUMMARY: ALL CASES

01/01/91 TO 06/24/92

PATIENT NAME	ID#	HOME NAME	SOCIAL WORKER	OPEN
SLOW, JOE	226789654	HARMAN SHELTER	BROWN, DEVIN	
SLOW, JOE	226789654	JAMES SIMONSON HALF	BROWN, DEVIN	
SLOW, JOE	226789654	MATHEW PLACE	BROWN, DEVIN	
TAYLOR, TOM.	382771640	SMITH HOME	DOOLITTLE, JAMES A.	
DAVIS, MAVIS	112223456	JOHNSON PLACE	BROWN, DEVIN	
FANCY, COOKIES	343434343	EDWARD JONES SHELTER	SMITHEREEN, ROBERT	
FANCY, COOKIES	343434343	REESE HOME	SMITHEREEN, ROBERT	Y
MINK, CHARLES	183508056	JOHNSON PLACE	BROWN, DEVIN	Y
RICHARDS, KEITH	222987665	JOHNSON PLACE	SMITHEREEN, ROBERT	



### 9.5.3.1.2 Open Cases - All Patient Registry

This menu contains options to print patient registry data for all open cases. Options available from this menu are:

9.5.3.1.2.1 Complete Registry - Open Cases All Patients

9.5.3.1.2.2 Summary Registry - Open Cases All Patients

#### 9.5.3.1.2.1 Complete Registry - Open Cases All Patients

This option prints extensive data for open cases. The report includes patient name, patient identification number, residential care home name, date placed in home, social worker, diagnostic category, prior living arrangements, level of care, monthly rate of home, and date the rate is effective.

To use this option, select the name of the report and it will print to the selected device.

#### Example: Complete Registry - Open Cases All Patients

Select Open Cases - All Patient Registry Option: ~~COM~~plete Registry - Open Cases  
All Patients

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
COMPLETE: OPEN CASES

NAME: BOOKER, JOHN F. HOME: EDWARD JONES SHELTY PLACED: MAY 22, 1992  
ID#: 113451112

DOB: NOV 23, 1927 WORKER: BARNARD, CHRISTIAAN  
MS: MEDICAL/SURGICAL PRIOR LIVING: VA DOMICILIARY  
RATE: 620 DATE: MAY 22, 1992

NAME: BROWN, GEORGE HOME: GOLDEN YEARS SHELTY PLACED: MAR 16, 1992  
ID#: 123457212

DOB: AUG 16, 1951 WORKER: DOOLITTLE, JAMES A.  
MS: MEDICAL/SURGICAL PRIOR LIVING: VA DOMICILIARY  
LEVEL OF CARE: LIGHT  
RATE: 600 DATE: MAR 16, 1992

NAME: BYROM, BUZZY HOME: HARMAN SHELTER PLACED: DEC 10, 1991  
ID#: 111221111

DOB: MAR 2, 1962 WORKER: BARNARD, CHRISTIAAN  
MS: MEDICAL/SURGICAL PRIOR LIVING: VA DOMICILIARY  
LEVEL OF CARE: LIGHT  
RATE: 500 DATE: DEC 23, 1991

### 9.5.3.1.2.2 Summary Registry - Open Cases All Patients

This option prints a summary of open cases. The report includes patient name, patient identification number, residential care home name, and social worker assigned to home.

To use this option, select the name of the report, and it will then print to the selected device.

#### Example: Summary Registry - Open Cases All Patients

Select Open Cases - All Patient Registry Option: SUMmary Registry - Open Cases All PATients

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....printout follows.....

RCH PATIENT REGISTRY  
SUMMARY: OPEN CASES

PATIENT NAME	ID#	HOME NAME	SOCIAL WORKER
BOOKER, JOHN F.	113451112	EDWARD JONES SHELTER	BARNARD, CHRISTIAAN
BREWER, GEORGE	123457234	GOLDEN YEARS SHEL	TAYLOR, KIMBERLY
BYROM, BUZZY	111221111	HARMAN SHELTER	BARNARD, CHRISTIAAN
CASON, CARRIE	222334422	MATHEW'S PLACE	BROWN, DEVIN
CLOWN, BOZO	232312121	MATHEW'S PLACE	BROWN, DEVIN
COOK, BENO	101010125	MATHEW'S PLACE	TAYLOR, KIMBERLY
DAVIS, IRWIN	123452182	HARMAN SHELTER	BROWN, DEVIN
DAVIS, JOE B.	382771640	HARMAN SHELTER	BARNARD, CHRISTIAAN
DRYSDALE, MILBURN	232323123	HARMAN SHELTER	BROWN, DEVIN
DUNCAN, ZACHARY	332001234	GOLDEN YEARS SHEL	TAYLOR, KIMBERLY
FANCY, COOKIES	343434343	HARMAN SHELTER	YOUNG, ROBERT
GOULD, WILLIS	123451982	SHELTER	BROWN, DEVIN
HAMILTON, ALEXANDER	176287354	MATHEW'S PLACE	WATSON, CHERYL
HOOKE, JOHN T.	113451123	JAMES SIMONSON HALF	BARNARD, CHRISTIAAN
LINCOLN, ABRAHAM	160293847	MATHEW'S PLACE	WATSON, CHERYL
MINK, CHARLES	183508056	MATHEW'S PLACE	BROWN, DEVIN
BINK, CHUCK	444444444	MATHEW'S PLACE	BROWN, DEVIN
WILSON, WOODROW	129374585	SHELTER	BROWN, DEVIN

## **Package Operation**

### **9.5.3.2 Supervisor**

This menu contains options used to print residential care home information sorted by supervisor. Options available from this menu are:

- 9.5.3.2.1 All Cases - Supervisor's Patient Registry
- 9.5.3.2.2 Open Cases - Supervisor's Patient Registry

#### **9.5.3.2.1 All Cases - Supervisor's Patient Registry**

This menu contains options to print the patient registry for all cases by supervisor. Options available from this menu are:

- 9.5.3.2.1.1 Complete Supervisor Patient Registry - All Cases
- 9.5.3.2.1.2 Summary Supervisor Patient Registry - All Cases

### 9.5.3.2.1.1 Complete Supervisor Patient Registry - All Cases

This option prints the complete patient registry data for all cases sorted by supervisor. The report includes patient name, patient identification number, residential care home name, date placed in home, date of birth, social worker, bed section, prior living arrangements, date case was closed, disposition, monthly rate of home, and effective date of rate.

To use this option, select the starting and ending dates for the report. It will then print to the selected device.

#### Example: Complete Supervisor Patient Registry - All Cases

Select Home and Patient Registry Option: Patient Registry

Select Patient Registry Option: SUPervisor

Select Supervisor Option: ALL Cases - Supervisor's Patient Registry

Select All Cases - Supervisor's Patient Registry Option: COMplete Supervisor Patient Registry - All Cases

ALL CASES STARTING FROM: 01/01/92 (JAN 01, 1992)

ALL CASES ENDING: T (JUN 24, 1992)

Enter Supervisor's last name: DOOLITTLE, JAMES DOOLITTLE, JAMES A.  
DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
SUPERVISOR: DOOLITTLE, JAMES A.  
COMPLETE: ALL CASES

01/01/92 TO 06/24/92

NAME: DAVIS, JOE B. HOME: SHELTER PLACED: FEB 27, 1992  
ID#: 382771640  
DOB: APR 27, 1948 SOCIAL WORKER: DOOLITTLE, JAMES A.  
MS: MEDICAL/SURGICAL PRIOR LIVING: VA NHC  
CLOSED: FEB 27, 1992 DISP: OTHER INSTITUTIONAL  
LEVEL OF CARE: LIGHT  
RATE: 500 DATE: FEB 27, 1992

### 9.5.3.2.1.2 Summary Supervisor Patient Registry - All Cases

This option prints summary patient information for all cases sorted by supervisor. The report includes supervisor, date range of the report, patient name, patient identification number, residential care home name, social worker, and whether the case is opened.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Summary Supervisor Patient Registry - All Cases

Select All Cases - Supervisor's Patient Registry Option: SUMmary Supervisor Patient Registry - All Cases

ALL CASES STARTING FROM: T-60 (APR 05, 1992)

ALL CASES ENDING: T (JUN 04, 1992)

Enter Supervisor's last name: FLINESTONE, FRED

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
SUPERVISOR: FLINESTONE, FRED  
SUMMARY: ALL CASES

04/05/92 TO 06/04/92

PATIENT NAME	ID#	HOME NAME	SOCIAL WORKER	OPEN
DAVIS, JOE B.	382771640	SHELTER	DOOLITTLE, JAMES A.	Y
BROWN, JAMES	321455210	GOLDEN YEARS SHEL	DOOLITTLE, JAMES A.	Y
COOK, BENO	101010125	MATHEW PLACE	DOOLITTLE, JAMES A.	Y

### 9.5.3.2.2 Open Cases - Supervisor's Patient Registry

This menu contains options to print patient registry data for open cases sorted by supervisor. Options available from this menu are:

- 9.5.3.2.2.1 Complete Supervisor's Patient Registry - Open Case
- 9.5.3.2.2.2 Summary - Supervisor's Patient Registry Open Cases

#### 9.5.3.2.2.1 Complete Supervisor's Patient Registry - Open Case

This option prints complete patient registry data for open cases sorted by supervisor. The report includes supervisor, patient name, patient identification number, residential care home name, date placed in home, date of birth, social worker, diagnostic category, prior living arrangements, monthly rate of home, and effective date of rate.

To use this option, select name of supervisor for the report. The report will then print to the selected device.

#### Example: Complete Supervisor's Patient Registry - Open Case

Select Patient Registry Option: SUPervisor

Select Supervisor Option: Open Cases - Supervisor's Patient Registry

Select Open Cases - Supervisor's Patient Registry Option: Complete  
Supervisor's Patient Registry - Open Case

Enter Supervisor's last name: BARNARD, CHRISTIAAN

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY

SUPERVISOR: BARNARD, CHRISTIAAN

COMPLETE: OPEN CASES

NAME: BOOKER, JOHN F.                      HOME: EDWARD JONES SHELTER                      PLACED: MAY 22, 1992  
ID#: 113451112  
DOB: NOV 23, 1927                      SOCIAL WORKER: BARNARD, CHRISTIAAN  
MS: MEDICAL/SURGICAL                      PRIOR LIVING: VA DOMICILIARY  
LEVEL OF CARE: LIGHT  
RATE: 620                      DATE: MAY 22, 1992

NAME: DAVIS, JOE B.                      HOME: HARMAN SHELTER                      PLACED: MAR 7, 1992  
ID#: 382771640  
DOB: APR 27, 1948                      SOCIAL WORKER: BARNARD, CHRISTIAAN  
MS: MEDICAL/SURGICAL                      PRIOR LIVING: VA DOMICILIARY  
LEVEL OF CARE: HEAVY  
RATE: 235                      DATE: MAR 7, 1992

### 9.5.3.2.2.2 Summary - Supervisor's Patient Registry Open Cases

This option prints the summary patient registry data for open cases sorted by supervisor. The report includes supervisor name, patient name, patient identification number, residential care home name, and social worker.

To use this option, select supervisor's name for the report. The report will then print to the selected device.

#### Example: Summary - Supervisor's Patient Registry Open Cases

Select Patient Registry Option: Supervisor

Select Supervisor Option: Open Cases - Supervisor's Patient Registry

Select Open Cases - Supervisor's Patient Registry Option: Summary -  
Supervisor's Patient Registry Open Cases

Enter Supervisor's last name: BARNARD, CHRISTIAAN

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
SUPERVISOR: BARNARD, CHRISTIAAN  
SUMMARY: OPEN CASES

PATIENT NAME	ID#	HOME NAME	SOCIAL WORKER
BOOKER, JOHN F.	113451112	EDWARD JONES SHELTON	BARNARD, CHRISTIAAN
BYRON, BUZZY	111221111	AARDVARD, AARON	BARNARD, CHRISTIAAN
DAVIS, JOE B.	382771640	HARMAN SHELTER	BARNARD, CHRISTIAAN
HOOKE, JOHN T.	113451123	JAMES SIMONSON HALF	BARNARD, CHRISTIAAN

### **9.5.3.3 Worker**

This menu contains options to print residential care home data sorted by social worker. Options available from this menu are:

- 9.5.3.3.1 All Cases - Workers Patient Registry
- 9.5.3.3.2 Open Cases - Workers Patient Registry

#### **9.5.3.3.1 All Cases - Workers Patient Registry**

This menu contains options to print patient registry data sorted by social worker. Options available from this menu are:

- 9.5.3.3.1.1 Complete All Cases - Workers Patient Registry
- 9.5.3.3.1.2 Summary All Cases - Workers Patient Registry



### 9.5.3.3.1.1 Complete All Cases - Workers Patient Registry

This option prints completed patient registry data sorted by worker. The report includes patient name, patient identification number, residential care home name, date placed in home, date of birth, diagnostic category, prior living arrangements, monthly rate of home, and effective date of rate.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Complete All Cases - Workers Patient Registry

Select Patient Registry Option: Worker

Select Worker Option: All Cases - Workers Patient Registry

Select All Cases - Workers Patient Registry Option: COMplete All Cases -  
Workers Patient Registry

ALL CASES STARTING FROM: 010192 (JAN 01, 1992)

ALL CASES ENDING: T (JUN 24, 1992)

Enter Social Worker's last name: DOOLITTLE, JAMES A.

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY

SOCIAL WORKER: DOOLITTLE, JAMES A.

SUPERVISOR: DOOLITTLE, JAMES A.

COMPLETE: ALL CASES

01/01/92 TO 06/24/92

NAME: DAVIS, JOE B.

HOME: SHELTER PLACED: FEB 27, 1992

ID#: 382771640

DOB: APR 27, 1948

MS: MEDICAL/SURGICAL

PRIOR LIVING: NHC

CLOSED: FEB 27, 1992

DISP: OTHER INSTITUTIONAL

LEVEL OF CARE: HEAVY

RATE: 500

DATE: FEB 27, 1992

### 9.5.3.3.1.2 Summary All Cases - Workers Patient Registry

This option prints the summary patient registry data for open cases sorted by worker. The report includes social worker name, patient name, patient identification number, residential care home, and whether the case is open.

To use this option, select the starting and ending dates for the report. Select social worker's last name and the report will print to the selected device.

#### Example: Summary All Cases - Workers Patient Registry

Select Patient Registry Option: Worker

Select Worker Option: All Cases - Workers Patient Registry

Select All Cases - Workers Patient Registry Option: Summary All Cases -  
Workers  
Patient Registry

ALL CASES STARTING FROM: 010190 (JAN 01, 1990)

ALL CASES ENDING: T (JUN 24, 1991)

Enter Social Worker's last name: DOOLITTLE, JAMES A.

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....printout follows.....

RCH PATIENT REGISTRY  
SOCIAL WORKER: DOOLITTLE, JAMES A.  
SUPERVISOR: DOOLITTLE, JAMES A.  
SUMMARY: ALL CASES

01/01/92 TO 06/24/92

PATIENT NAME	ID#	HOME NAME	OPEN
DAVIS, JOE B.	382771640	SHELTER	
GOOGLE, BARNEY	543907654	SHADY REST HOME	
MOUSE, MICKEY	783002746	DISNEY RETIREMENT HOME	

**9.5.3.3.2 Open Cases - Workers Patient Registry**

This menu option prints the patient registry for open cases sorted by worker.  
Options available from this menu are:

- 9.5.3.3.2.1 Complete Open Cases - Workers Patient Registry
- 9.5.3.3.2.2 Summary Open Cases - Workers Patient Registry

### 9.5.3.3.2.1 Complete Open Cases - Workers Patient Registry

This option prints the complete patient registry data for open cases sorted by worker. The report includes social worker, supervisor, patient name, patient identification number, residential care home, date placed in the home, date of birth, diagnostic category, prior living arrangements, monthly rate of home, and effective date of rate.

To use this option, select the last name of the social worker. The report will print to the selected device.

#### Example: Complete Open Cases - Workers Patient Registry

Select Patient Registry Option: Worker

Select Worker Option: Open Cases - Workers Patient Registry

Select Open Cases - Workers Patient Registry Option: Complete Open Cases - Workers Patient Registry

Enter Social Worker's last name: DOOLITTLE, JAMES A.

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

#### RCH PATIENT REGISTRY

SOCIAL WORKER: DOOLITTLE, JAMES A.

SUPERVISOR: DOOLITTLE, JAMES A.

COMPLETE: OPEN CASES

NAME: BROWN, JAMES

ID#: 123457212

DOB: AUG 16, 1951

MS: MEDICAL/SURGICAL

LEVEL OF CARE: MODERATE

RATE: 600

HOME: GOLDEN YEARS SHEL PLACED: MAR 16, 1992

PRIOR LIVING: OWN HOME

DATE: MAR 16, 1992

NAME: COOK, BENO

ID#: 101010125

DOB: JAN 1, 1925

MS: MEDICAL/SURGICAL

LEVEL OF CARE: MODERATE

RATE: 450

HOME: MATHEW PLACE

PLACED: SEP 14, 1992

PRIOR LIVING: VA HOSPITAL

DATE: SEP 14, 1992

## Package Operation

### 9.5.3.3.2.2 Summary Open Cases - Workers Patient Registry

This option prints summary patient registry data for open cases sorted by worker. The report includes social worker, supervisor, patient name, patient identification number, and residential care home name.

To use this option, select the last name of the social worker. The report will then print to the selected device.

#### Example: Summary Open Cases - Workers Patient Registry

Select Patient Registry Option: Worker

Select Worker Option: Open Cases - Workers Patient Registry

Select Open Cases - Workers Patient Registry Option: SUMmary Open Cases - Workers Patient Registry

Enter Social Worker's last name: DOOLITTLE, JAMES A.

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

RCH PATIENT REGISTRY  
SOCIAL WORKER: DOOLITTLE, JAMES A.  
SUPERVISOR: DOOLITTLE, JAMES A.  
SUMMARY: OPEN CASES

PATIENT NAME	ID#	HOME NAME
BROWN, JAMES	123457212	GOLDEN YEARS SHEL
COOK, BENO	101010125	MATHEW PLACE

### 9.5.4 Residential Care Home Case Listings

This menu contains options to generate a report of residential care home cases that are opened or closed. Options available from this menu are:

9.5.4.1 Active RCH Case Listing (132 Columns)

9.5.4.2 Closed RCH Case Listing (132 Columns)

#### 9.5.4.1 Active RCH Case Listing (132 Columns)

This option lists all open residential care home cases. The report includes case number, patient name, open date, and social worker.

To use this option, select the name of the report from the menu and the report will print to the designated device.

#### Example: Active RCH Case Listing (132 Columns)

Select Residential Care Home Case Listings Option: **ACTIVE** RCH Case Listing  
(132 COLUMNS)

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// 132

.....*printout follows*.....

Active Residential Care Home Cases

JUN 28, 1992 12:12 PAGE 1

CASE NUMBER	NAME	OPEN DATE	SOCIAL WORKER
106	BOOKER, JOHN F.	AUG 8, 1988	BARNARD, CHRISTIAAN
125	BROWN, JAMES	MAR 16, 1989	DOOLITTLE, JAMES A.
79	BYROM, BUZZY	DEC 13, 1987	BARNARD, CHRISTIAAN
173	CASON, CARRIE	DEC 18, 1989	BROWN, DEVIN
73	CLOWN, BOZO	DEC 22, 1987	BROWN, DEVIN
138	COOK, BENO	SEP 14, 1989	DOOLITTLE, JAMES A.
58	DAVIS, IRWIN	MAR 30, 1987	BROWN, DEVIN
97	DAVIS, JOE B.	JUL 6, 1988	BARNARD, CHRISTIAAN
119	DRYSDALE, MILBURN	JAN 10, 1989	CLAMPETT, ELLIE MAY
126	DUNCAN, ZACHARY	JUN 1, 1989	BROWN, DEVIN
185	FANCY, COOKIES	MAY 10, 1990	YOUNGST, ROBERT
52	GOULD, WILLIS	MAR 30, 1986	BROWN, DEVIN
149	HAMILTON, ALEXANDER	SEP 14, 1989	WATSON, CHERYL
107	HOOKER, JOHN T.	JUL 9, 1988	BARNARD, CHRISTIAAN
140	LINCOLN, ABRAHAM	SEP 14, 1989	WATSON, CHERYL
223	MINK, CHARLES	MAY 7, 1991	BROWN, DEVIN
143	BINK, CHUCK	SEP 14, 1989	BROWN, DEVIN
153	WILSON, WOODROW	SEP 4, 1989	BROWN, DEVIN

### 9.5.4.2 Closed RCH Case Listing (132 Columns)

This option prints all closed residential care home cases. The report includes case number, name, open date, close date, and social worker.

To use this option, select the name of the report from the menu, and the report will print to the selected device.

#### Example: Closed RCH Case Listing (132 Columns)

Select Residential Care Home Case Listings Option: Closed RCH Case Listing  
(132 COLUMNS)

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// 132

.....printout follows.....

Closed Residential Care Home Cases

JUN 28, 1992 12:13

PAGE 1

CASE NUMBER	NAME	OPEN DATE	CLOSE DATE	SOCIAL WORKER
214	ADAMS, JOHN QUINCY	OCT 13, 1989	OCT 16, 1989	PARSON, CHRIS
203	REDFORD, BOB	JAN 23, 1991	JAN 23, 1991	TAYLOR, KIMBERLY
204	REDFORD, BOB	JAN 24, 1991	JAN 24, 1991	TAYLOR, KIMBERLY
205	REDFORD, BOB	JAN 25, 1991	JAN 25, 1991	TAYLOR, KIMBERLY
65	BUTTONS, RED	SEP 8, 1987	OCT 23, 1987	BROWN, DEVIN
68	CASON, CARRIE	DEC 21, 1987	DEC 21, 1987	BROWN, DEVIN
120	DAVIS, JOE B.	JAN 26, 1989	JAN 26, 1989	BROWN, DEVIN
177	DAVIS, JOE B.	FEB 27, 1990	FEB 27, 1990	LITTLE, JAMES
238	DAVIS, MAVIS	JUN 17, 1991	JUN 17, 1991	BROWN, DEVIN
160	DOE, BUTCH	OCT 17, 1989	OCT 17, 1989	LITTLE, JAMES
35	DRYSDALE, MILBURN	OCT 15, 1987	DEC 15, 1987	BROWN, DEVIN
39	ERICKSON, BRUCE	DEC 2, 1985	JAN 26, 1989	BROWN, DEVIN
75	FANCY, COOKIES	DEC 22, 1987	DEC 22, 1987	BROWN, DEVIN
184	FANCY, COOKIES	MAY 10, 1990	MAY 10, 1990	SMITH, ROBERT
85	FLINSTONE, FRED	DEC 24, 1987	FEB 20, 1990	LITTLE, JAMES
29	GLASCOCK, GALE	DEC 22, 1985	JUL 1, 1990	BROWN, DEVIN
24	HILL, OVER	DEC 20, 1985	FEB 20, 1990	BARNARD, STAN
34	JAMERSON, ROBERT	OCT 23, 1985	DEC 20, 1990	BROWN, DEVIN
122	CREASE, JANE	MAR 6, 1989	MAR 16, 1988	BROWN, DEVIN
30	LANE, TIMOTHY	DEC 12, 1985	MAY 4, 1988	BROWN, DEVIN
84	MINK, CHARLES	DEC 31, 1987	JAN 4, 1988	BROWN, DEVIN
111	OAT, WILLIE	JUN 29, 1988	AUG 8, 1988	BROWN, DEVIN
83	PENROD, FRED	DEC 31, 1987	DEC 31, 1987	BROWN, DEVIN
41	PETRIE, ROBERT A.	FEB 2, 1986	DEC 23, 1987	BROWN, DEVIN
213	RICHARDS, KEITH	MAR 9, 1991	MAR 11, 1991	SMITH, ROBERT
124	SHMOW, JOE	MAR 16, 1989	MAR 16, 1989	LITTLE, JAMES
32	SMITHERMAN, RONALD	DEC 11, 1985	DEC 3, 1990	TAYLOR, KIMBERLY

## 9.6 Patient Status Report (PNTTF 132 Columns)

The Patient Status Report is an alphabetical listing of the patient cases in your Social Work Service. The report includes the patient's name, last 4 digits of the patient identification number, CDC location, opened date, closed date (if closed), problems and outcomes, referrals, and social worker's number.

The Patient Status Report should be run quarterly prior to clearing problems and outcomes. This is one way to have printed documentation of every case that was processed during the quarter.

When you select this option, you will be given two prompts regarding device and right margin. Make sure that the right margin is set for 132 columns. After pressing return, the report will print to the selected device.

### Example: Patient Status Report (PNTTF 132 Columns)

Select Reports Menu Option: PATient Status Report (PNTTF 132 COLUMNS)  
 DEVICE: HOME// PRINTER RIGHT MARGIN: 80// 132

.....printout follows.....

#### PATIENT STATUS REPORT

JUN 5,1992

PAGE 1

PATIENT	ID#	CDC	OPEN DATE	CLOSE DATE	PROBLEMS	OUTCOME	RESOURCES USED	REFERRALS NEEDED	WORKER
ADAMS,J	7365	6010.00	12/22/87	12/22/87	4,10	21,41,46,	2	2	1
ADAMS,J	7365	5112.00	12/22/87						1
ADAMS,J	7365	5112.00	12/12/87						1
ADAMS,J	7365	6016.00	12/22/87						1
ADAMS,J	7365	5112.00	12/19/87						3
ADAMS,J	7365	1511.00	02/13/90	02/13/90	12	1	3	1	1
ADAMS,J	7365	4110.00	02/20/90						34
ADAMS,J	7365	2110.00	09/27/90		42				34
ADAMS,J	7365	1511.00	11/26/90	11/26/90	30	1	1	1	1
ADAMS,J	7365	2312.02	11/27/90	11/27/90	10,25,14	1	1	3	98
ADAMS,J	7365	1610.00	03/11/91	03/11/91	29	3	2	1	1
ADAMS,J	7365	5113.00	10/13/89	10/16/89	1,2	3	1	3	100
ADAMS,J	7365	1210.00	04/04/91		23,34,				5
									4

[This report normally prints to its entirety, but in the interest of saving space, the report was shortened.]



## **9.7 QA Management & Productivity**

This option is the primary sub-menu option for social work quality assurance and management reports. These reports are designed to print on a quarterly basis. Options available from this sub-menu are:

- 9.7.1 MON Quality Management Monitors
- 9.7.2 REV Quality Management Review

### **9.7.1 MON Quality Management Monitors**

This menu item contains options to print QA monitors I, II, and IV. Reports available are:

- 9.7.1.1 QA1 Management Monitor I
- 9.7.1.2 QA2 Management Monitor II
- 9.7.1.3 QA3 Management Monitor III
- 9.7.1.4 QA4 Management Monitor IV
- 9.7.1.5 QA5 Management Monitor V

### 9.7.1.1 QA1 Management Monitor I

QA Management Monitor I is a follow-up of discharged inpatients who received "Discharge Planning" and had "Problems related to care." This option prints a report of QA Monitor I sorted by location. The report prints total patients, post discharge follow-up, and the percentage of those who received follow-up. The total of all locations for each category prints at the end of the report. This report is for local medical center use.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA1 Management Monitor I

Select QA Management & Productivity Option: **MON** Quality Management Monitors

Select Quality Management Monitors Option: **QA1** Management Monitor I

ALL CASES STARTING FROM: **T-90** (MAR 27, 1992)

ALL CASES ENDING: **T** (JUN 25, 1992)

DEVICE:PRINTER// <RET> RIGHT MARGIN: 80// **132**

.....*printout follows*.....

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Monitor I  
Follow-up of discharged inpatients who received  
"Discharged Planning" and had "Problems related to care"  
Date: 06/25/92                      Reporting Period MAR 27,1992 to JUN 25,1992

Location	Total Patients	Post Discharge Follow-up	% rec'd Follow-up
5113.00	3	0	0
2210.00	4	0	0
2211.00	4	0	0
1111.00	2	0	0
1210.00	1	0	0
1213.00	1	0	0
2510.00	2	1	0
TOTALS	17	1	6

### 9.7.1.2 QA2 Management Monitor II

QA Management Monitor II relates to family involvement in discharge planning. This option prints a report of the QA Monitor II sorted by location. The report prints total patients, number of family conferences, and the percentage of those who received family conferences. The total for each category prints at the end of the report. This report is for medical center use.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA2 Management Monitor II

Select QA Management & Productivity Option: **MON** Quality Management Monitors

Select Quality Management Monitors Option: **QA2** Management Monitor II

ALL CASES STARTING FROM: **T-90** (MAR 27, 1992)

ALL CASES ENDING: **T** (JUN 25, 1992)

DEVICE:PRINTER// <RET> RIGHT MARGIN: 80// **132**

.....*printout follows*.....

```

                                Department of Veterans Affairs
                                ISC 3 BIRMINGHAM (521)
                                Social Work Information Management System
                                Quality Management Monitor II
                                Family involvement in Discharged Planning
Date: 06/25/92                  Reporting Period MAR 27,1992 to JUN 25,1992

Location   Total Patients   Family Conference   % rec'd Family Conference
5113.00    1                1                   100
2210.00    1                0                   0
2211.00    1                1                   100
2510.00    1                1                   100
TOTALS     4                3                   100
```

### 9.7.1.3 QA3 Management Monitor III

This option allows you to print a report of the Quality Management Monitor III. The report lists location, number of patients who received discharge planning, and the average number of days elapsed (computed by subtracting the opening date from the admission date). This report is for Central Office purposes.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA3 Management Monitor III

Select Quality Management Monitors Option: QA3 Management Monitor III

ALL CASES STARTING FROM: T-90 (JUL 17, 1992)

ALL CASES ENDING: T (SEP 15, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....printout follows.....

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Monitor III  
Timeliness of service to patients receiving discharge planning  
Date: 9/15/92 Reporting Period JUL 17, 1992 to SEP 15, 1992

Location:	# PTS REC'D DISCH. PLAN.	AVG. # ELAPSED DAYS
1115.00	1	294
1211.00	2	611
2210.00	1	192
2211.00	1	195
2510.00	1	13
5113.00	7	467
8023.00	2	247
TOTALS	15	135

#### 9.7.1.4 QA4 Management Monitor IV

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

**Example: QA4 Management Monitor-IV.**

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

*.printout follows.*

Problem	#Times Occurred	Resolutions													
		1	2	3	4	5	6	7	8						
5		#	%	#	%	#	%	#	%	#	%	#	%	#	%
26	2	00.00		0	0.00	0	0.00	0	0.00	0	0.00	00.00	0	0.00	0
	2	00.00		0	0.00	0	0.00	0	0.00	0	0.00	00.00	0	0.00	0
TOTALS:	2	00.00		0	0.00	0	0.00	0	0.00	0	0.00	00.00	0	0.00	0

# Chapter One: Case Management System

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Monitor IV  
Level of problem resolution by problem code

Date: 06/15/92

Worker's #: 01

Reporting Period MAY 4, 1992 to JUN 15,

Problem	#Times Occurred	Resolutions															
		1		2		3		4		5		6		7		8	
		#	%	#	%	#	%	#	%	#	%	#	%	#	%	#	%
5	2	00.00		0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	00.00	0	0.00	0
26	2	00.00		0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	00.00	0	0.00	0
TOTALS:	2	00.00		0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	00.00	0	0.00	0

## Package Operation

### 9.7.1.5 QA5 Management Monitor V

This option allows you to print Quality Management Monitor Report V. The report lists clinic, stop code, location, the number of patient cases open/number of patient visits, total number of patients treatment episodes, and population served.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA5 Management Monitor V

Select Quality Management Monitors Option: QA5 Management Monitor V

ALL CASES STARTING FROM: T-90 (JUL 17, 1992)

ALL CASES ENDING: T (OCT 15, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....printout follows.....

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Monitor V VAccess to Social Work Services by Location  
Date: 10/15/92 Reporting Period JUL 17, 1992 to OCT 15, 1992

Clinic	Stop Code	Location	#Pats. Open/ # PT. Visits	Total # Patients Treatment Episodes	% Population Served
PSYCHO THERAPY	127	2610.00	1	1	100
BLIND REHAB	128	2611.00	2	2	100
MENTAL HEALTH	196	2311.00	4	4	100
SUBSTANCE ABUSE	128	2611.00	3	2	150
TOTALS			10	9	

## 9.7.2 REV Quality Management Review

This menu item prints QA reviews. Reports available are:

- 9.7.2.1 QA1 Management Review I
- 9.7.2.2 QA2 Management Review II
- 9.7.2.3 QA3 Management Review III
- 9.7.2.4 QA4 Management Review IV

### 9.7.2.1 QA1 Management Review I

Quality Management Review I is a listing of discharged inpatients who received "Discharge Planning" and had "Problems related to care and did not receive follow up." This option prints a report of the QA Management Review I. The report sorts by social worker and supervisor and prints patient's name, patient identification number, location of patient, date the case was opened, and date the case was closed. A total of patients is printed at the end of the report. This report is intended to facilitate review procedures at the local medical center.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

### Example: QA1 Management Review I

Select QA Management & Productivity Option: **REV** Quality Management Review

Select Quality Management Review Option: **QA1** Management Review I

ALL CASES STARTING FROM: **T-90** (MAR 27, 1992)

ALL CASES ENDING: **T** (JUN 25, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// **132**

.....*printout follows*.....



**Package Operation**

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Review I

Non-Followup of discharged inpatients who received  
"Discharged Planning" and had "Problems related to care"

Date: 06/25/92

Reporting Period MAR 27, 1992 to JUN 25, 1992

Name	ID#	Location	Date Opened	Date Closed
SOCIAL WORKER: BROWN, DEVIN				
SUPERVISOR: BROWN, DEVIN				
BOWMAN, JOHN PAUL	3333	2210.00	06/21/92	06/24/92
DAVIS, MAVIS	3456	5113.00	06/17/92	06/17/92

Total Patients: 2

### 9.7.2.2 QA2 Management Review II

Quality Management Review II prints a listing of patients who receive discharge planning without family involvement. This option prints a report of the QA Management Review II sorted by worker. The report prints patient's name, patient identification number, location of patient, date the case was opened, and date the case was closed. A total of patients is printed at the end of the report.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA2 Management Review II

Select QA Management & Productivity Option: **REV** Quality Management Review

Select Quality Management Review Option: **QA2** Management Review II

ALL CASES STARTING FROM: **T-90** (MAR 27, 1992)

ALL CASES ENDING: **T** (JUN 25, 1992)

DEVICE: PRINTER// **<RET>** RIGHT MARGIN: 80// **<RET>**

.....*printout follows*.....

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Review II  
Family involvement in Discharged Planning  
Reporting Period MAR 27,1992 to JUN 25,1992  
Date: 06/25/92

Name	ID#	Location	Date Opened	Date Closed
SOCIAL WORKER: BROWN,DEVIN				
SUPERVISOR: BROWN,DEVIN				
BOWMAN,JOHN PAUL	3333	2210.00	06/21/92	06/24/92
DAVIS,MAVIS	3456	2510.00	06/04/92	06/14/92
DAVIS,MAVIS	3456	5113.00	06/17/92	06/17/92

Total Patients: 3

### 9.7.2.3 QA3 Management Review III

Quality Management Review III involves the timeliness of service to patients receiving discharge planning. This option prints a report of the QA Management Review III sorted by location. The report includes patient's name, social worker's number, patient's identification number, the admission date, the date the case was opened, and the number of elapsed days (computed by subtracting the opening date from the admission date). The report shows total patients and average number of elapsed days for each location. This report facilitates reviews at the local medical center level and is for use only at the local medical center.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA3 Management Review III

Select QA Management & Productivity Option: REV Quality Management Review

Select Quality Management Review Option: QA3 Management Review III

ALL CASES STARTING FROM: T-90 (MAR 27, 1992)

ALL CASES ENDING: T (JUN 25, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

## Chapter One: Case Management System

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Review III  
Timeliness of service to patients receiving discharge planning  
Date: 06/25/92  
Reporting Period MAR 27,1992 to JUN 25,1992

Location: 2210.00

Name	Worker's #	ID#	Adm. Date	Date Opened	Elapsed Days
BOWMAN, JOHN PAUL	1	3333	12/11/91	06/21/92	192

Total Patients: 1

Avg. # Elapsed Days: 192

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Review III  
Timeliness of service to patients receiving discharge planning  
Date: 06/25/92  
Reporting Period MAR 27,1992 to JUN 25,1992

Location: 2510.00

Name	Worker's #	ID#	Adm. Date	Date Opened	Elapsed Days
DAVIS, MAVIS	1	3456	05/22/92	06/04/92	13

Total Patients: 1

Avg. # Elapsed Days: 13

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Review III  
Timeliness of service to patients receiving discharge planning  
Date: 06/25/92  
Reporting Period MAR 27,1992 to JUN 25,1992

Location: 5113.00

Name	Worker's #	ID#	Adm. Date	Date Opened	Elapsed Days
DAVIS, MAVIS	1	3456	05/22/92	06/17/92	26

Total Patients: 1

Avg. # Elapsed Days: 26

## Package Operation

### 9.7.2.4 QA4 Management Review IV

Quality Management Review IV indicates the level of problem resolution by problem code and unresolved problems. This option prints a report of the QA Management Review IV sorted by worker. The report prints patient name, patient identification number, CDC location, problems, and outcomes. The total number of patients is printed at the end of the report.

To use this option, select the starting and ending dates of the report. The report will then print to the selected device.

#### Example: QA4 Management Review IV

Select QA Management & Productivity Option: REV Quality Management Review

Select Quality Management Review Option: QA4 Management Review IV

ALL CASES STARTING FROM: T-90 (MAR 27, 1992)

ALL CASES ENDING: T (JUN 25, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....printout follows.....

Department of Veterans Affairs  
ISC 3 BIRMINGHAM (521)  
Social Work Information Management System  
Quality Management Review IV  
Level of problem resolution by problem code  
Unresolved problems

Date: JUN 25, 1992  
Worker's #: 01

Reporting Period: MAR 27, 1992 to JUN 25, 1992

NAME	ID#	CDC LOCATION	PROBLEMS	OUTCOMES
BOWMAN, JOHN PAUL	3333	2210.00	2 3	6 6
DAVIS, JOE B.	1640	1511.00	13	6
DAVIS, MAVIS	3456	2510.00	18 35 10	8 7 6

Total Patients: 3

## **9.8 Registry Reports**

This menu contains options that print registry reports sorted by supervisor or social workers. Options available are:

- 9.8.1 All Workers In Service (132 Columns)
  - 9.8.1.1 All Cases (All Workers Registry)
  - 9.8.1.2 Closed Cases (All Workers Registry)
  - 9.8.1.3 Open Cases (All Workers Registry)
- 9.8.2 Individual Supervisor (132 Columns)
  - 9.8.2.1 All Cases (Individual Supervisor's Registry)
  - 9.8.2.2 Closed Cases (Individual Supervisor's Registry)
  - 9.8.2.3 Opened Cases (Individual Supervisor's Registry)
- 9.8.3 Supervisor's Registry (132 Columns)
  - 9.8.3.1 All Cases (Supervisor's Registry)
  - 9.8.3.2 Closed Cases (Supervisor's Registry)
  - 9.8.3.3 Open Cases (Supervisor's Registry)
- 9.8.4 Worker's Registry (132 Columns)
  - 9.8.4.1 All Cases (Individual Worker Registry)
  - 9.8.4.2 Closed Cases (Individual Worker Registry)
  - 9.8.4.3 Open Case (Individual Worker Registry)

### **9.8.1 All Workers In Service (132 Columns)**

This is the sub-menu option for the all workers registry. Reports available are:

- 9.8.1.1 All Cases (All Workers Registry)
- 9.8.1.2 Closed Cases (All Workers Registry)
- 9.8.1.3 Open Cases (All Workers Registry)

## Package Operation

### 9.8.1.1 All Cases (All Workers Registry)

This option prints information about the Registry Report. The report includes patient name, patient identification number, ward, CDC location, open date and close date. The report is sorted first by patient's social worker and then by social worker's supervisor.

To use this option, select the starting and ending dates for the report. The report will then print to the selected device.

#### Example: All Cases (All Workers Registry)

Select Reports Menu Option: REGistry Reports

Select Registry Reports Option: ALL Workers in Service (132 COLUMNS)

Select All Workers in Service (132 COLUMNS) Option: ALL Cases (All Workers Registry)

ALL CASES STARTING FROM: SEP 1, 1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY REPORT - ALL WORKERS(ALL CASES)			MAY 29, 1992 15:40:03		PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	CLOSE DATE
-----					
SOCIAL WORKER: BROWN, DEVIN					
SUPERVISOR: BROWN, DEVIN					
BUTTONS, RED	0001	1 NORTH	1210.00	04/29/92	04/29/92
LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/92	
SOCIAL WORKER: TAYLOR, KIMBERLY					
SUPERVISOR: BROWN, DEVIN					
QUACK, JACK	4444	1 NORTH	2314.00	05/09/92	
QUACK, JACK	4444	1 NORTH	3110.00	05/16/92	
QUACK, JACK	4444	1 NORTH	1210.00	05/17/92	
STEVENS, DARIN	2040	1 SOUTH	2510.00	05/16/92	
STEVENS, DARIN	2040	1 SOUTH	2211.00	05/17/92	
STEVENS, DARIN	2040	1 SOUTH	2211.00	05/17/92	

### 9.8.1.2 Closed Cases (All Workers Registry)

This option prints information about closed registry report cases. The report includes patient name, patient identification number, ward, CDC location, open date and close date. The report is sorted first by patient's social worker and then by social worker's supervisor.

To use this option, select the starting and ending dates for the report. The report will then print to the selected device.

#### Example: Closed Cases (All Workers Registry)

Select All Workers in Service (132 COLUMNS) Option: Closed Cases (All Workers Registry)

ALL CASES CLOSED STARTING FROM: SEP 1,1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....printout follows.....

REGISTRY REPORT - ALL WORKERS(CLOSED CASES)				MAY 29, 1992 15:41		PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	CLOSE DATE	
-----						
SOCIAL WORKER: BROWN, DEVIN						
SUPERVISOR: BROWN, DEVIN						
BUTTONS, RED	0001	1 NORTH	1210.00	04/29/91	04/29/92	



## Package Operation

### 9.8.1.3 Open Cases (All Workers Registry)

This option prints information for all workers about all open cases. The report includes patient name, patient identification number, ward, CDC location, open date, and admission date. The report is sorted first by patient's social worker and then by social worker's supervisor.

To use this option, select the starting and ending dates for the report. The report will then print to the selected device.

#### Example: Open Cases (All Workers Registry)

Select All Workers in Service (132 COLUMNS) Option: Open Cases (All Workers Registry)

ALL CASES OPENED STARTING FROM: SEP 1,1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY REPORT - ALL WORKERS (OPENED CASES)				MAY 29, 1992 15:41:13		PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	ADMIT DATE	
-----						
SOCIAL WORKER: BROWN, DEVIN						
SUPERVISOR: BROWN, DEVIN						
LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/92	02/17/92	
SOCIAL WORKER: TAYLOR, KIMBERLY						
SUPERVISOR: BROWN, DEVIN						
QUACK, JACK	4444	1 NORTH	2314.00	05/09/92	01/10/92	
QUACK, JACK	4444	1 NORTH	3110.00	05/16/92	01/10/92	
QUACK, JACK	4444	1 NORTH	1210.00	05/17/92	01/10/92	
STEVENS, DARIN	2040	1 SOUTH	2510.00	05/16/92	03/14/92	
STEVENS, DARIN	2040	1 SOUTH	2211.00	05/17/92	03/14/92	
STEVENS, DARIN	2040	1 SOUTH	2211.00	05/17/92	03/14/92	

### 9.8.2 Individual Supervisor (132 Columns)

This sub-menu prints the individual supervisor's registry. Reports available are:

- 9.8.2.1 All Cases (Individual Supervisor's Registry)
- 9.8.2.2 Closed Cases (Individual Supervisor's Registry)
- 9.8.2.3 Opened Cases (Individual Supervisor's Registry)

#### 9.8.2.1 All Cases (Individual Supervisor's Registry)

This option prints information about all cases for a single supervisor. The report includes patient name, patient identification number, ward, CDC location, open date, and close date. The report is sorted first by social worker's supervisor and then by patient's social worker.

To use this option, select starting and ending dates for the report. Then select the individual supervisor, and the report will print to the selected device.

#### Example: All Cases (Individual Supervisor's Registry)

Select Reports Menu Option: **REG**istry Reports

Select Registry Reports Option: **IND**ividual Supervisor (132 COLUMNS)

Select Individual Supervisor (132 COLUMNS) Option: **ALL** Cases (Individual Supervisor's Registry)

ALL CASES STARTING FROM: SEP 1, 1985//**T-30** (APR 29, 1992)

ENDING: **T** (MAY 29, 1992)

SELECT SUPERVISOR: **BROWN**, DEVIN

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// **132**

.....*printout follows*.....

# Package Operation

REGISTRY REPORT - INDIVIDUAL SUPERVISOR(ALL CASES)      MAY 29, 1992 15:37:48      PAGE: 1  
CASE NAME      ID#      WARD      CDC LOCATION      OPEN DATE      CLOSE DATE

-----  
SUPERVISOR: BROWN, DEVIN

SOCIAL WORKER: BROWN, DEVIN

BUTTONS, RED	0001	1 NORTH	1210.00	04/29/92	04/29/92
LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/92	

SOCIAL WORKER: TAYLOR, KIMBERLY

QUACK, JACK	4444	1 NORTH	2314.00	05/09/92	
QUACK, JACK	4444	1 NORTH	3110.00	05/16/92	
QUACK, JACK	4444	1 NORTH	1210.00	05/17/92	
STEVENS, DARIN	2040	1 SOUTH	2510.00	03/14/92	
STEVENS, DARIN	2040	1 SOUTH	2211.00	03/14/92	
STEVENS, DARIN	2040	1 SOUTH	2211.00	03/14/92	

### 9.8.2.2 Closed Cases (Individual Supervisor's Registry)

This option prints information about all closed cases for a single supervisor. The report includes patient name, patient identification number, ward, CDC location, open date, and close date. The report is sorted first by social worker's supervisor and then by patient's social worker.

To use this option, select starting and ending dates for the report. Then select the individual supervisor, and the report will print to the selected device.

#### Example: Closed Cases (Individual Supervisor's Registry)

Select Individual Supervisor (132 COLUMNS) Option: Closed Cases (Individual Supervisor's Registry)

ALL CASES CLOSED STARTING FROM: SEP 1, 1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

SELECT SUPERVISOR: BROWN, DEVIN

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY REPORT - INDIVIDUAL SUPERVISOR (CLOSED CASES)				MAY 29, 1992 15:38:36	PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	CLOSE DATE
SUPERVISOR: BROWN, DEVIN					
SOCIAL WORKER: BROWN, DEVIN					
BUTTONS, RED	0001	1 NORTH	1210.00	04/29/92	04/29/92

## Package Operation

### 9.8.2.3 Opened Cases (Individual Supervisor's Registry)

This option prints information about all opened cases for a single supervisor. The report includes patient name, patient identification number, ward, CDC location, open date, and admission date. The report is sorted first by social worker's supervisor and then by patient's social worker.

To use this option, select starting and ending dates for the report. Then select the individual supervisor, and the report will print to the selected device.

#### Example: Opened Cases (Individual Supervisor's Registry)

Select Individual Supervisor (132 COLUMNS) Option: Opened Cases (Individual Supervisor's Registry)

ALL CASES OPENED STARTING FROM: SEP 1, 1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

SELECT SUPERVISOR: BROWN, DEVIN

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....printout follows.....

REGISTRY REPORT - INDIVIDUAL SUPERVISOR (OPENED CASES) MAY 29, 1992 15:39:04 PAGE: 1  
CASE NAME ID# WARD CDC LOCATION OPEN DATE ADMIT DATE

SUPERVISOR: BROWN, DEVIN

SOCIAL WORKER: BROWN, DEVIN

LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/92	02/17/89
-------------	------	---------	---------	----------	----------

SOCIAL WORKER: TAYLOR, KIMBERLY

QUACK, JACK	4444	1 NORTH	2314.00	05/09/92	01/10/92
QUACK, JACK	4444	1 NORTH	3110.00	05/16/92	01/10/92
QUACK, JACK	4444	1 NORTH	1210.00	05/17/92	01/10/92
STEVENS, DARIN	2040	1 SOUTH	2510.00	03/14/92	01/01/92
STEVENS, DARIN	2040	1 SOUTH	2211.00	03/14/92	01/01/92
STEVENS, DARIN	2040	1 SOUTH	2211.00	03/14/92	01/01/92

SOCIAL WORKER: PARTON, ANGIE

BERRY, CHUCK	8765	4 WEST	1310.00	05/07/92	07/29/91
--------------	------	--------	---------	----------	----------

SOCIAL WORKER: SALK, JONAS

HAMILTON, ALEX	7354	1 WEST	2211.00	05/01/92	10/21/90
----------------	------	--------	---------	----------	----------

### 9.8.3 Supervisor's Registry (132 Columns)

This sub-menu contains options to print the Registry Report sorted by supervisor. Selections available from this sub-menu are:

- 9.8.3.1 All Cases (Supervisor's Registry)
- 9.8.3.2 Closed Cases (Supervisor's Registry)
- 9.8.3.3 Open Cases (Supervisor's Registry)

#### 9.8.3.1 All Cases (Supervisor's Registry)

This option prints the Registry Report for all cases. The report includes patient name, patient identification number, ward, CDC location, open date, and close date. The report is sorted first by social worker's supervisor and then by patient's social worker.

To use this option, select starting and ending date for the report. The report will then print to the selected device.

#### Example: All Cases (Supervisor's Registry)

Select Supervisor's Registry (132 COLUMNS) Option: **ALL** Cases (Supervisor's Registry)

ALL CASES STARTING FROM: SEP 1, 1985//**T-30** (APR 29, 1992)

ENDING: **T** (MAY 29, 1992)

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// **132**

.....printout follows.....

```

REGISTRY REPORT - ALL SUPERVISORS (ALL CASES)          MAY 29, 1992 15:23:03          PAGE: 1
CASE NAME          ID#          WARD          CDC LOCATION          OPEN DATE          CLOSE DATE
-----
SUPERVISOR: BROWN, DEVIN
SOCIAL WORKER: BROWN, DEVIN
BUTTONS, RED          0001          1 NORTH          1210.00          04/29/92          04/29/91
LUNK, CHUCK          8056          1 NORTH          5113.00          05/07/92
SOCIAL WORKER: TAYLOR, KIMBERLY
QUACK, JACK          4444          1 NORTH          2314.00          05/09/92
QUACK, JACK          4444          1 NORTH          3110.00          05/16/92
QUACK, JACK          4444          1 NORTH          1210.00          05/17/92
STEVENS, DARIN          2040          1 SOUTH          2510.00          03/14/92
STEVENS, DARIN          2040          1 SOUTH          2211.00          03/14/92
STEVENS, DARIN          2040          1 SOUTH          2211.00          03/14/92
SOCIAL WORKER: PETROZA, ANGELINA
BERRY, MARY          8765          4 WEST          1310.00          05/07/92

```

## Package Operation

### 9.8.3.2 Closed Cases (Supervisor's Registry)

This option generates the Registry Report, printing all closed cases. The report includes patient name, patient identification number, ward, CDC location, open date, and close date. The report is sorted first by social worker's supervisor and then by patient's social worker.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Closed Cases (Supervisor's Registry)

Select Supervisor's Registry (132 COLUMNS) Option: Closed Cases (Supervisor's Registry)

ALL CASES CLOSED STARTING FROM: SEP 1, 1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY REPORT - ALL SUPERVISORS (CLOSED CASES)				MAY 29, 1992 15:37:13		PAGE: 1	
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	CLOSE DATE		
-----							
SUPERVISOR: BROWN, DEVIN							
SOCIAL WORKER: BROWN, DEVIN							
BUTTONS, RED	0001	1 NORTH	1210.00	04/29/92	04/29/92		

### 9.8.3.3 Open Cases (Supervisor's Registry)

This option prints the Registry Report for all open cases. The report includes patient name, patient identification number, ward, CDC location, open date, and admission date. The report is sorted first by social worker's supervisor and then by patient's social worker.

To use this option, select starting and ending dates for the report. The report will then print to the selected device.

#### Example: Open Cases (Supervisor's Registry)

Select Supervisor's Registry (132 COLUMNS) Option: Open Cases (Supervisor's Registry)

ALL CASES OPENED STARTING FROM: SEP 1,1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

DEVICE: PRINTER// <RET>

RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY REPORT - ALL SUPERVISORS (OPENED CASES)				MAY 29, 1992 15:36:15		PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	ADMIT DATE	
SUPERVISOR: BROWN, DEVIN						
SOCIAL WORKER: BROWN, DEVIN						
LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/91	02/17/89	
SOCIAL WORKER: DAVIS, MAVIS						
DAVIS, JOE B.	1640	1 SOUTH	2510.00	05/16/92	04/05/91	
DAVIS, JOE B.	1640	1 SOUTH	2211.00	05/17/92	04/05/91	
DAVIS, JOE B.	1640	1 SOUTH	2211.00	05/17/92	04/05/91	
QUACK, JACK	4444	1 NORTH	2314.00	05/09/92	01/10/89	
QUACK, JACK	4444	1 NORTH	3110.00	05/16/92	01/10/89	
QUACK, JACK	4444	1 NORTH	1210.00	05/17/92	01/10/89	
SOCIAL WORKER: PARSONS, ANGIE						
BERRY, MARY	8765	4 WEST	1310.00	05/07/92	07/29/85	
SOCIAL WORKER: SALK, JONAS						
HAMILTON, ALEX	7354	1 WEST	2211.00	05/01/92	10/21/88	



## Package Operation

### 9.8.4 Worker's Registry (132 Columns)

This sub-menu contains options to print case data for an individual worker. Reports available are:

- 9.8.4.1 All Cases (Individual Worker Registry)
- 9.8.4.2 Closed Cases (Individual Worker Registry)
- 9.8.4.3 Open Case (Individual Worker Registry)

#### 9.8.4.1 All Cases (Individual Worker Registry)

This option prints information for a single worker about all cases. The report includes patient name, patient identification number, ward, CDC location, open date, and closed date. The report is sorted first by patient's social worker and then by social worker's supervisor.

To use this option, select the starting and ending dates for the report. Then enter the individual worker's name, and the report will print to the selected device.

#### Example: All Cases (Individual Worker Registry)

Select Worker's Registry (132 COLUMNS) Option: **ALL** Cases (Individual Worker Registry)

ALL CASES STARTING FROM: SEP 1, 1985//**T-30** (APR 29, 1992)

ENDING: **T** (MAY 29, 1992)

SELECT WORKER: **BROWN, DEVIN**

DEVICE: PRINTER// **<RET>** RIGHT MARGIN: 80// **132**

.....*printout follows*.....

REGISTRY REPORT - INDIVIDUAL WORKER (ALL CASES)				MAY 29, 1992 15:42:34		PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	CLOSE DATE	
-----						
SOCIAL WORKER: BROWN, DEVIN						
SUPERVISOR: BROWN, DEVIN						
BUTTONS, RED	0001	1 NORTH	1210.00	04/29/92	04/29/91	
LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/92		

### 9.8.4.2 Closed Cases (Individual Worker Registry)

This option prints information about cases for a single worker that are closed. The report includes patient name, patient identification number, ward, CDC location, open date, and close date. The report is sorted first by the patient's social worker and then by the social worker's supervisor.

To use this option, select the starting and ending dates for the report. Then enter the individual worker's name, and the report will print to the selected device.

#### Example: Closed Cases (Individual Worker Registry)

Select Worker's Registry (132 COLUMNS) Option: Closed Cases (Individual Worker Registry)

ALL CASES CLOSED STARTING FROM: SEP 1, 1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

SELECT WORKER: BROWN, DEVIN

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....printout follows.....

REGISTRY REPORT - INDIVIDUAL WORKER (CLOSED CASES)				MAY 29, 1992 15:42:53	PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	CLOSE DATE
-----					
SOCIAL WORKER: BROWN, DEVIN					
SUPERVISOR: BROWN, DEVIN					
BUTTONS, RED	0001	1 NORTH	1210.00	04/29/92	04/29/92

## Package Operation

### 9.8.4.3 Open Case (Individual Worker Registry)

This option prints information about cases that are open. The report includes patient name, patient identification number, ward, CDC location, open date, and admission date. The report is sorted first by the patient's social worker and then by the social worker's supervisor.

To use this option, select the starting and ending dates for the report. Then enter the individual worker's name, and the report will print to the selected device.

#### Example: Open Case (Individual Worker Registry)

Select Worker's Registry (132 COLUMNS) Option: OPen Case (Individual Worker Registry)

ALL CASES OPENED STARTING FROM: SEP 1, 1985//T-30 (APR 29, 1992)

ENDING: T (MAY 29, 1992)

SELECT WORKER: BROWN, DEVIN

DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// 132

.....*printout follows*.....

REGISTRY REPORT - INDIVIDUAL WORKER (OPENED CASES)				MAY 29, 1992 15:43:12	PAGE: 1
CASE NAME	ID#	WARD	CDC LOCATION	OPEN DATE	ADMIT DATE
-----					
SOCIAL WORKER: BROWN, DEVIN					
SUPERVISOR: BROWN, DEVIN					
LUNK, CHUCK	8056	1 NORTH	5113.00	05/07/92	02/17/89

## 10.0 Social Work Personnel

This sub-menu contains options to add, replace, print (information about), or delete Social Work personnel. You can also print a list of workers using the *Print Worker* option described in this manual. These options should be on the Social Work Chief's or supervisors' menus. Selections available from the Social Work Personnel sub-menu are:

- 10.1 Add and Replace Worker
- 10.2 Delete Worker
- 10.3 Enter/Edit Worker
- 10.4 Print Workers

### 10.1 Add and Replace Worker

You can add or replace a worker to the existing list of workers in the Social Work software, using this option. If a worker is being replaced, all cases opened and closed are assigned to the new worker.

To use this option, select social worker's name, position/title, immediate supervisor, and social worker's number (unique number assigned by the service). The new social worker will then be added to (or replaced in) the Social Work software.

#### Example 1: Add and Replace Worker

Select Social Work Personnel Option: ADD and Replace Worker

Are You:

1. Adding and Replacing a Worker
2. Replacing a Worker

Enter 1 or 2 1// <RET>

SELECT NEW WORKER: DOOLITTLE, JAMES A.

POSITION/TITLE: SOCIAL WORKER

IMMEDIATE SUPERVISOR: BROWN, DEVIN

SOCIAL WORKER'S NUMBER: 56

WHICH WORKER TO REPLACE ? SALK, JONAS

ARE YOU SURE YOU WANT TO REPLACE THIS WORKER? NO// Y (YES)

...EXCUSE ME, THIS MAY TAKE A FEW MOMENTS...

Select Social Work Personnel Option: <RET>

## Package Operation

### Example 2: Add and Replace Worker

Select Social Work Personnel Option: ADD and Replace Worker

Are You:

1. Adding and Replacing a Worker
2. Replacing a Worker

Enter 1 or 2 1// 2

REPLACEMENT WORKER ? TAYLOR,KIMBERLY

WHICH WORKER TO REPLACE ? FINE,LAWRENCE

ARE YOU SURE YOU WANT TO REPLACE THIS WORKER? NO// Y (YES)

...HMMM, THIS MAY TAKE A FEW MOMENTS...

Select Social Work Personnel Option: <RET>

## 10.2 Delete Worker

This option is used to delete a worker from the Social Work software. A worker can only be deleted if he or she does not have any assigned cases. A worker should be deleted upon resignation or transfer.

To use this option, select the worker you wish to delete from the software. You will see the prompt "Are You Sure You Want To Delete This Worker? No//." If you enter "Y" (YES), the worker will then be deleted from the Social Work software. If you decide that you do not want to delete the worker, simply press return <RET> (or "NO") and you will return to the menu.

### Example: Delete Worker

```
Select Social Work Personnel Option: DElete Worker
WHAT WORKER TO DELETE ? DOOLITTLE,JAMES A.
...SORRY, HOLD ON...
ARE YOU SURE YOU WANT TO DELETE THIS WORKER? NO// Y (YES) <WORKER DELETED>
Select Social Work Personnel Option: <RET>
```

### 10.3 Enter/Edit Worker

This option allows you to enter or edit new and old workers in the Social Work software. You can enter/edit position/title, immediate supervisor, and social worker's number (unique number to the Social Work software).

To use this option, select an existing social worker's name. You can change his/her information by typing the new response after the double-slash marks (//).

#### Example: Enter/Edit Worker

Select Social Work Personnel Option: ENter/Edit Worker

SELECT WORKER: KILDARE, JAMES K.

POSITION/TITLE: SOCIAL WORKER// <RET>

IMMEDIATE SUPERVISOR: BROWN, DEVIN// BARNARD, CHRISTIAAN

SOCIAL WORKER'S NUMBER: 01// <RET>

SELECT WORKER: <RET>

## 10.4 Print Workers

This option prints a list of social workers sorted by their social work service number. The report includes social worker number, name, and immediate supervisor.

Before opening and closing any cases, the Package Coordinator has previously supplied a list of Social Worker's names to the IRM Chief/Site Manager so that their names could be placed in the PERSON file. Then, the Package Coordinator or Chief added these names to the SOCIAL WORK POSITIONS file (by selecting the *Enter/Edit Worker* option from the Social Work Personnel menu as explained in the Maintenance System).

To use this option, select the *Print Worker* option from the Social Work Personnel menu. Then, select the device and the report will print to the device.

### Example: Print Workers

Select Social Work Personnel Option: **PRINT** Workers  
 DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....printout follows.....

WORKERS LIST		JUN 06, 1992 08:21:12	PAGE: 1
NUMBER	SOCIAL WORKER	IMMEDIATE SUPERVISOR	
01	BROWN, DEVIN	BROWN, DEVIN	
02	TAYLOR, KIMBERLY	BROWN, DEVIN	
03	BARNARD, CHRISTIAAN	BROWN, DEVIN	
04	KILDARE, JAMES K.	BROWN, DEVIN	
05	TAYLOR, ANDY	BROWN, DEVIN	
11	KENICKY, JOHN	HENDERSON, HARRY	
12	FIFE, BARNEY	HENDERSON, HARRY	
17	TAYLOR, OPIE	SALK, JONAS	
23	PETRUZO, ANGELINA	SALK, JONAS	
34	SALK, JONAS	BROWN, DEVIN	
56	DOOLITTLE, JAMES A.	BROWN, DEVIN	
66	SCHMASON, JASON	BROWN, DEVIN	
89	PARTON, ANGELA	SALK, JONAS	
97	REESE, EMILY	BROWN, DEVIN	
98	HENDERSON, HARRY	HENDERSON, HARRY	
100	FINE, LAWRENCE	BROWN, DEVIN	
998	HARE, LEONARDO	BROWN, DEVIN	



# **Chapter Two**

## **Clinical Assessment Module**

## **Package Operation**

## Chapter Two. Clinical Assessment Module

This is the menu for clinical summary information. It contains data base assessment profiles of patients, the ability to enter/delete surrogate supervisors, and discharge planning and closing note information. Options available under this menu are:

- 1.0 Assessment Data (Enter/Edit)
- 2.0 Enter/Delete Surrogate Supervisor
- 3.0 Notes (Enter/Edit)
- 4.0 Print Assessment Data

### 1.0 Assessment Data (Enter/Edit)

This option allows you to enter/edit the data base assessment profile of a patient. After entering the assessment data, you are given the opportunity to print a hardcopy of the assessment profile.

You will see the following prompts for this option:

**SOURCE OF REFERRAL:** This field shows where the source of referral was made.

**REFERRAL DATE:** This field shows the date that the referral was made.

**SOURCE OF INFORMATION:** This field shows where the source of information was received.

The next prompt allows you to enter information about a specific topic. The topics you can choose from are employment/financial, education, military history, social/family relationships, legal situation, current substance abuse, preliminary problems, or psycho-social problems. You can select more than one topic (separated by commas). In the example below we selected the following:

"Employment/Financial" and "Education." With the example below, the prompts you will see next are as follows:

**OTHER FINANCIAL RESOURCES:** This is a free text field. You can enter information about any other financial resources of the patient.

**POTENTIAL EMPLOYABILITY:** Enter "Yes," "No," or "Unknown" to indicate whether the patient is potentially employable.

**EMPLOY/FINANCIAL ASSESSMENT:** Enter your employment or financial assessment of the patient.

**HIGHEST LEVEL OF EDUCATION:** Choose one of the following:

- 1 Less Than 6

## Package Operation

- 2 6 - 12
- 3 12 - 16
- 4 More Than 16

EDUCATIONAL PROGRAM/SCHOOL: This is a set of codes field. Enter "1" for yes if veteran is currently enrolled in an educational program or trade program.

SPECIAL TRAINING/SKILLS: This is a free text field. Enter any special training or skills of the patient.

EDUCATION ASSESSMENT: Enter your educational assessment of the patient.

DO YOU WANT TO PRINT ASSESSMENT DATA? - You can print the Assessment Data to a selected device.

### Example: Assessment Data (Enter/Edit)

Select Clinical Assessment Module Option: ASSESSment Data (Enter/Edit)

SELECT CASE: BOOKER, JOHN F. 106 08-08-88 BARNARD, CHRISTIAAN BOOKER, JOHN F.  
...EXCUSE ME, LET ME THINK ABOUT THAT A MOMENT...

SOURCE OF REFERRAL: <RET>  
REFERRAL DATE: T (JUL 09, 1992)  
SOURCE OF INFORMATION: RCH

BOOKER, JOHN F.

DOB: NOV 23, 1927 ID#: 113451112

- |                         |                                |
|-------------------------|--------------------------------|
| 1. EMPLOYMENT/FINANCIAL | 2. EDUCATION                   |
| 3. MILITARY HISTORY     | 4. SOCIAL/FAMILY RELATIONSHIPS |
| 5. LEGAL SITUATION      | 6. CURRENT SUBSTANCE ABUSE     |
| 7. PRELIMINARY PROBLEMS | 8. PSYCHO-SOCIAL ASSESSMENT    |

Enter number(s) to enter/edit i.e., => 1 or 1,8 or All or "^": ALL// 1,2,5

OTHER FINANCIAL RESOURCES:<RET>

1>Part-time job.

2>

EDIT Option: <RET>

POTENTIAL EMPLOYABILITY: YES

EMPLOY/FINANCIAL ASSESSMENT:<RET>

1>ABLE

2>

EDIT Option:

HIGHEST LEVEL OF EDUCATION: 12 - 16

EDUCATIONAL PROGRAM/SCHOOL: YES

SPECIAL TRAINING/SKILLS:<RET>

1>VOCATIONAL

2>

EDIT Option:

EDUCATIONAL ASSESSMENT: <RET>  
1><RET>

DURABLE POWER OF ATTORNEY: YES  
ATTORNEY'S NAME: JOHN SHORT  
ADDRESS: 123 WEST VALLEY AVENUE  
ADDRESS 2: <RET>  
CITY: HOMEWOOD  
STATE: ALABAMA  
ZIP: 35209  
PHONE NUMBER: 205-229-3499  
LIVING WILL: YES  
GUARDIANSHIP: YES  
GUARDIAN'S NAME: JUDY LAWYER  
ADDRESS: 234 EAST ROLIPOLI BLVD.  
ADDRESS 2: <RET>  
CITY: BESSEMER  
STATE: ALABAMA  
ZIP: 35020  
PHONE NUMBER: 205-428-1234  
LEGAL ASSESSMENT:  
1>The veteran has a guardian because of insufficient physical  
2>capabilities.

BOOKER, JOHN F.

DOB: NOV 23, 1927

ID#: 113451112

Do you want to print Assessment data? NO// Y (YES)  
DEVICE: PRINTER// <RET> RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

# Package Operation

---

## SOCIAL WORK SERVICE-REPORTS AND SUMMARIES

---

PAGE: 1.

---

### SOCIAL WORK DATA BASE/ASSESSMENT

Date Printed: JUL 9,1992

Source of Referral:

Source of Information: RCH

Referral Date: JUL 9,1992

#### I. Demographic

1. Date of Admission: AUG 15,1988@14:06
2. Date of Previous Admission: AUG 8,1987@12:00
3. Veterans's Home Address:  
370 N DUFFY ROAD BUTLER, PENNSYLVANIA 16001
4. Veteran's Telephone: HOME #: 283-8862 WORK #: 205-934-1299
5. Next-of-kin: IHLENFELD, WILLIAM C. / PARENT  
ADDRESS: 126 ORCHARD DRIVE  
BUTLER, PENNSYLVANIA 16001  
HOME #: 412 287-1550 WORK #:
6. Veteran's date of birth: NOV 23,1927
7. Veteran's place of birth: BESSEMER, PENNSYLVANIA
8. Veteran's sex: MALE
9. Veteran's race: WHITE
10. Veteran's religious preference: CATHOLIC

#### II. Employment/Financial

1. Veteran's employment status: EMPLOYED
2. Usual Occupation: CONSTRUCTION WORKER
3. Present Source of Funds:  
Total Income: 1292  
HB: 340 Employment: \_\_\_\_\_ Social Security: 500  
VA Pension: 120 Retirement: 132  
SSI: \_\_\_\_\_ VA Compensation: \_\_\_\_\_ Other Disability:  
A&A: 200 None: \_\_\_\_\_ Other:  
4. Potential source of other financial resources:  
Stocks and bonds.  
5. Assets: \_\_\_\_\_  
6. Potential Employability: YES  
7. Insurance Coverage: GHI,  
8. Employment/Financial Assessment:  
ABLE

Veteran's Name BOOKER, JOHN F.

ID#: 113451112

WARD NO.: 4 WEST

BED-SECTION: 2-1

/es/ BARNARD CHRISTIAAN, Social Worker

Social Work Service Reports and Summaries  
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III. Education:

1. Highest educational level attained: 12 - 16 YEARS
2. Special educational training or skills:  
VOCATIONAL
3. YES, currently enrolled in a educational program/trade school.  
(If yes explain)  
  

---

---

4. Educational Assessment:

---

IV. Military History:

1. Period of Service: POST-VIETNAM
2. POW - NO
3. Combat - NO
4. Service Connected Disability: 89%
5. Military Assessment:

V. Social/Family Relationship:

1. Marital status: MARRIED
2. Spouse:
3. Children:
4. Describe Social Support System: UNSPECIFIED
5. Present use of Community Resources: UNSPECIFIED
6. Current Living arrangements: UNSPECIFIED
7. Social/Family Assessment: UNSPECIFIED

VI. Legal Situation:

Power of Attorney:

JOHN SHORT  
123 WEST VALLEY AVENUE  
HOMEWOOD, ALABAMA 35209  
Phone: 205-942-1034

Living Will: YES

Guardianship:

JUDY LAWYER  
234 EAST ROLIPOLI BLVD.  
BESSEMER, ALABAMA 35020  
Phone: 205-428-2209

Veteran's Name BOOKER, JOHN F.

ID#: 113451112

WARD NO.: 4 WEST

BED-SECTION: 2-1

/es/ BARNARD CHRISTIAAN, Social Worker

Social Work Service Reports and Summaries  
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Package Operation

---

SOCIAL WORK SERVICE-REPORTS AND SUMMARIES PAGE: 3.

---

4. Legal Assessment:

The veteran has a guardian because of insufficient physical capabilities.

VII. Current Substance Abuse Problems: UNKNOWN

Comments on Substance Abuse Problems:

VII. Psycho-Social Assessment:

IX. Preliminary List of Problems

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Initial Plan of Action

Veteran's Name BOOKER, JOHN F.

ID#: 113451112

WARD NO.: 4 WEST

BED-SECTION: 2-1

/es/ BARNARD CHRISTIAAN, Social Worker

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## 2.0 Enter/Delete Surrogate Supervisor

This menu contains options to enter or delete a surrogate supervisor. For example, this option can be used when a supervisor is on leave or travel status. A "surrogate" supervisor could be designated to act in his/her absence. Selections available under this option are:

- 2.1 Enter Surrogate Supervisor
- 2.2 Delete Surrogate Supervisor

### 2.1 Enter Surrogate Supervisor

This option adds a surrogate supervisor. You need to select the surrogate supervisor. Then select the supervisor that the surrogate replaces.

#### Example: Enter Surrogate Supervisor

Select Enter/Delete Surrogate Supervisor Option: **ENTER** Surrogate Supervisor

SELECT SURROGATE SUPERVISOR: **KILDARE**, JAMES K.

SELECT SURROGATED SUPERVISOR: **SALK**, JONAS

### 2.2 Delete Surrogate Supervisor

This option deletes a surrogate supervisor. You need to select the surrogate supervisor that you want to delete. Then select the supervisor that the surrogate had replaced. The surrogate will then be deleted.

#### Example: Delete Surrogate Supervisor

Select Enter/Delete Surrogate Supervisor Option: **DELETE** Surrogate Supervisor

SELECT SURROGATE SUPERVISOR: **KILDARE**, JAMES K.

SELECT SURROGATED SUPERVISOR: **SALK**, JONAS

## Package Operation

### 3.0 Notes (Enter/Edit)

This is the primary menu option to enter closing note and discharge planning information. These notes include pertinent information which should be highlighted regarding the patient's case. Selections available from this option are:

- 3.1 Closing Note
- 3.2 Discharge Planning

#### 3.1 Closing Note

This is the closing note option. Enter pertinent information which should be noted regarding the patient's case.

#### Example: Closing Note

Select Information Management Systems (SWIMS) Option: CLINical Assessment Module

Assessment Data (Enter/Edit)  
Enter/Delete Surrogate Supervisor  
Notes (Enter/Edit)  
Print Assessment Data

Select Clinical Assessment Module Option: NOTES (Enter/Edit)

Closing Note  
Discharge Planning

Select Notes (Enter/Edit) Option: CLosing Note  
SELECT CASE:     244           07-11-92 REESE, KAREN BODENE, JETHRO  
...OK? YES// <RET>  
...SORRY, I'M WORKING AS FAST AS I CAN...

AFTER CARE PLAN: Pt. will seek psychological counseling.  
CLOSING NOTE :

1>Patient will return for check-up in three months.  
2><RET>

EDIT Option: <RET>

SELECT CASE: <RET>

### 3.2 Discharge Planning

This is the discharge planning option which allows you to enter discharge instructions for a patient. This does not, however, require mandatory input before you close a case.

#### Example: Discharge Planning

Select Clinical Assessment Module Option: NOTES (Enter/Edit)

Select Notes (Enter/Edit) Option: Discharge Planning

SELECT CASE: 242 07-11-91 REESE, KAREN ANGEL, JOHNNY

...OK? YES// (YES)

...HMMM, LET ME PUT YOU ON 'HOLD' FOR A SECOND...

Select DIRECT SERVICES PROVIDED: DISCHARGE PLANNING

...OK? YES// <RET> (YES)

Select DIRECT SERVICES PROVIDED: HEALTH EDUCATION

...OK? YES// <RET> (YES)

Select DIRECT SERVICES PROVIDED: <RET>

DISCHARGE PLANNING NOTE: Patient will seek counseling with psychologist.

SELECT CASE: <RET>

## Package Operation

### 4.0 Print Assessment Data

This menu contains options to print assessment data. Selections available from this option are:

- 4.1 Assessment Profile
- 4.2 Clinical Supervisory Report
- 4.3 Notes (Closing, and Discharge Planning)

#### 4.1 Assessment Profile

This option prints the data base assessment profile of a patient. Patient data on demographics, employment/financial, education, military history, social/family relationships, legal situations, current substance abuse, and preliminary list of problems are included.

#### Example: Assessment Profile

Select Clinical Assessment Module Option: **PRINT** Assessment Data

Assessment Profile  
Clinical Supervisory Report  
Notes (Closing, Discharge, and Progress)

Select Print Assessment Data Option: **AS**essment Profile

Select Patient: **BOOKER**, JOHN F.

...OK? YES// <RET>

DEVICE: PRINTER// <RET>      RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

---

 SOCIAL WORK SERVICE-REPORTS AND SUMMARIES PAGE: 1.
 

---

## SOCIAL WORK DATA BASE/ASSESSMENT

Date Printed: JUL 9,1992  
 Source of Referral:  
 Source of Information: RCH  
 Referral Date: JUL 9,1992

## I. Demographic

1. Date of Admission: AUG 15,1988@14:06
2. Date of Previous Admission: AUG 8,1987@12:00
3. Veterans's Home Address:  
 370 N DUFFY ROAD BUTLER, PENNSYLVANIA 16001
4. Veteran's Telephone: HOME #: 283-8862 WORK #: 205-934-1299
5. Next-of-kin: IHLENFELD, WILLIAM C. / PARENT  
 ADDRESS: 126 ORCHARD DRIVE  
 BUTLER, PENNSYLVANIA 16001  
 HOME #: 412 287-1550 WORK #:
6. Veteran's date of birth: NOV 23,1927
7. Veteran's place of birth: BESSEMER, PENNSYLVANIA
8. Veteran's sex: MALE
9. Veteran's race: WHITE
10. Veteran's religious preference: CATHOLIC

## II. Employment/Financial

1. Veteran's employment status: EMPLOYED
2. Usual Occupation: CONSTRUCTION WORKER
3. Present Source of Funds:  
 Total Income: 1292  
 HB: 340      Employment: \_\_\_\_\_      Social Security: 500  
 VA Pension: 120      Retirement: 132  
 SSI:      VA Compensation: \_\_\_\_\_      Other Disability:  
 A&A: 200      None: \_\_\_\_\_      Other:
4. Potential source of other financial resources:  
 Stocks and bonds.
5. Assets: \_\_\_\_\_
6. Potential Employability: YES
7. Insurance Coverage: GHI,
8. Employment/Financial Assessment:  
 ABLE

Veteran's Name BOOKER, JOHN F.  
 ID#: 113451112  
 WARD NO.: 4 WEST  
 BED-SECTION: 2-1

/es/ BARNARD CHRISTIAAN, Social Worker

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---

SOCIAL WORK SERVICE-REPORTS AND SUMMARIES PAGE: 2.

---

III. Education:

1. Highest educational level attained: 12 - 16 YEARS
  2. Special educational training or skills:  
VOCATIONAL
  3. YES, currently enrolled in a educational program/trade school.  
(If yes explain)
- 
- 

4. Educational Assessment:

---

IV. Military History:

1. Period of Service: POST-VIETNAM
2. POW - NO
3. Combat - NO
4. Service Connected Disability: 89%
5. Military Assessment:

V. Social/Family Relationship:

1. Marital status: MARRIED
2. Spouse:
3. Children:
4. Describe Social Support System: UNSPECIFIED
5. Present use of Community Resources: UNSPECIFIED
6. Current Living arrangements: UNSPECIFIED
7. Social/Family Assessment: UNSPECIFIED

VI. Legal Situation:

Power of Attorney:

JOHN SHORT  
123 WEST VALLEY AVENUE  
HOMEWOOD, ALABAMA 35209  
Phone: 205-942-1034

Living Will: YES

Guardianship:

JUDY LAWYER  
234 EAST ROLIPOLI BLVD.  
BESSEMER, ALABAMA 35020  
Phone: 205-428-2209

Veteran's Name BOOKER, JOHN F.

ID#: 113451112

WARD NO.: 4 WEST

BED-SECTION: 2-1

/es/ BARNARD CHRISTIAAN, Social Worker

Social Work Service Reports and Summaries  
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---

SOCIAL WORK SERVICE-REPORTS AND SUMMARIES PAGE: 3.

---

4. Legal Assessment:

The veteran has a guardian because of insufficient physical capabilities.

VII. Current Substance Abuse Problems: UNKNOWN

Comments on Substance Abuse Problems:

---

---

---

VII. Psycho-Social Assessment:

---

---

---

IX. Preliminary List of Problems

1. 

---
2. 

---
3. 

---

Initial Plan of Action

Veteran's Name BOOKER, JOHN F.

ID#: 113451112

WARD NO.: 4 WEST

BED-SECTION: 2-1

/es/ BARNARD CHRISTIAAN, Social Worker

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## **4.2 Clinical Supervisory Report**

This menu contains options to print the Clinical Supervisory Report for all workers or an individual worker. The report lists the worker(s) for a selected supervisor. Options available from this menu are:

4.2.1 All Workers

4.2.2 Individual Worker



### 4.2.1 All Workers

This option prints the Clinical Supervisory Report for all workers. The report shows patient name, ward, patient identification number, CDC account, close date, discharge planning date, closing note date, and progress note date.

#### Example: All Workers

Select Print Assessment Data Option: Clinical Supervisory Report

Select Clinical Supervisory Report Option: All Workers

DEVICE: HOME// ZPK ZPK-VTPTR

RIGHT MARGIN: 132// <RET>

.....*printout follows*.....

Run Date/Time: DEC 31,1992@13:05:03  
CLINICAL SUPERVISORY REPORT

INPATIENT      CASE      INPATIENT      PG. 1  
ADMIT DATE      OPEN DATE      DISCHARGE DATE

PATIENT NAME    WARD    ID#    CDC    CASE    DISCHARGE    CLOSING    PROGRESS  
ACCOUNT    CLOSE DATE    PLANNING DATE    NOTE DATE    NOTE DATE

SUPERVISOR: REESE, KAREN

SOCIAL WORKER: REESE, KAREN

ANGEL, JOHNNY      5066    1210.00    DISCHARGED    JUL 11,1992    FEB 12,1992

BOB, BILLY      0140    1211.00    DISCHARGED    JUL 11,1992    MAR 18,1992

BODENE, JETHRO      6523    1210.00    DISCHARGED    JUL 11,1991    JAN 17,1986  
JUL 18,1991

BOONE, DAN      4 WEST    4321    2211.00    FEB 3,1991    JUL 10,1991    INPATIENT

CLEAVE, THEO      2 NORTH    0555    2211.00    MAR 24,1988    JUL 17,1991    INPATIENT

## Package Operation

### 4.2.2 Individual Worker

This option prints the Clinical Supervisory Report for a selected worker. The report shows patient name, ward, patient identification number, CDC account, case closed date, discharge planning date, closing note date, and progress note date.

#### Example: Individual Worker

Select Print Assessment Data Option: Clinical Supervisory Report

Select Clinical Supervisory Report Option: Individual Worker

SELECT WORKER: TAYLOR, KIMBERLY

DEVICE: HOME// PRINTER RIGHT MARGIN: 132// <RET>

.....*printout follows*.....

Run Date/Time: DEC 31,1991@13:05:03  
CLINICAL SUPERVISORY REPORT

INPATIENT  
ADMIT DATE

CASE  
OPEN DATE

INPATIENT  
DISCHARGE DATE

PG. 1

PATIENT NAME	WARD	ID#	CDC ACCOUNT	CASE CLOSE DATE	DISCHARGE PLANNING DATE	CLOSING NOTE DATE	PROGRESS NOTE DATE
--------------	------	-----	----------------	--------------------	----------------------------	----------------------	-----------------------

SOCIAL WORKER: TAYLOR, KIMBERLY

GIBSON, MEL		5236	1210.00	DISCHARGED	JUL 11, 1992	FEB 12, 1992	
-------------	--	------	---------	------------	--------------	--------------	--

SEAGAL, STEPHEN		4147	1211.00	DISCHARGED	JUL 11, 1992	MAR 18, 1992	
-----------------	--	------	---------	------------	--------------	--------------	--

COSTNER, KEVIN		9513	1210.00	DISCHARGED JUL 18, 1992	JUL 11, 1992	JAN 17, 1986	
----------------	--	------	---------	----------------------------	--------------	--------------	--

CRUISE, TOM	4 WEST	2328	2211.00	FEB 3, 1992	JUL 10, 1992	INPATIENT	
-------------	--------	------	---------	-------------	--------------	-----------	--

CONNERY, SEAN	2 NORTH	0555	2211.00	MAR 24, 1988	JUL 17, 1992	INPATIENT	
---------------	---------	------	---------	--------------	--------------	-----------	--

### 4.3 Notes (Closing, and Discharge Planning)

This option prints closing, and discharge planning for a patient. The printout should be signed by the social worker and placed in the patient's medical record.

#### Example: Notes (Closing, and Discharge Planning)

Select Print Assessment Data Option: Notes (Closing, Discharge, and Progress)

Select Case: 242      07-11-92   REESE, KAREN   ANGEL, JOHNNY  
...OK? YES// <RET> (YES)

1. CLOSING NOTES
2. DISCHARGE PLANNING

ENTER 1, 2 OR 'ALL' FOR BOTH NOTES TO PRINT or '^' to EXIT: ALL  
DEVICE: PRINTER// <RET>      RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

Package Operation

-----  
SOCIAL WORK SERVICE-REPORTS AND SUMMARIES  
-----

PAGE: 1.  
-----

MEDICAL RECORD  
DIAGNOSIS: PTSD

CLOSING NOTE  
PRINTED: 11/21/92

CLOSING COMMENTS: This case is closed.

AFTER CARE PLAN: Follow-up weekly.

OPEN DATE: 10/13/90

CLOSE DATE: 12/12/90

NOTE ENTERED: 12/10/90

PATIENT: ANGEL, JOHNNY

ID#: 123456789

WARD/BED: 4 WEST/2-3

/es/ KAREN REESE, Social Worker

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-----  
SOCIAL WORK SERVICE-REPORTS AND SUMMARIES  
-----

PAGE: 1.  
-----

MEDICAL RECORD  
DIAGNOSIS: PTSD

DISCHARGE PLANNING NOTE  
PRINTED: 11/21/92

SERVICES OFFERED:  
CONSULTATION ONLY  
HOME VISIT

DISCHARGE PLAN: FIND LIVE IN NURSE  
DISCHARGE PLAN ENTERED: 01/10/92

PATIENT: ANGEL, JOHNNY  
ID#: 123456789  
WARD/BED: 4 WEST/2-3

/es/ KAREN REESE, Social Worker

Social Work Service Reports and Summaries  
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## **Package Operation**

# **Chapter Three**

## **Case Management System**

## **Package Operation**



## Chapter Three. Community Resource Module

This menu allows you to enter/edit and print community resource social work agency information. Options available from this menu:

- 1.0 Enter/Edit Agency
- 2.0 Print SWS Agency

### 1.0 Enter/Edit Agency

This option allows you to enter/edit a community resource. It is designed to be used by the chief/supervisor. You can enter/edit SWS Resources Agency name, address, telephone number, fax number, hours, service, eligibility, fees, referral, date of information, VA liaison, special population, and type.

For the "Select TYPE" prompt, the possible responses are as follows:

AD	ADDICTION
EM	EMPLOYMENT
IN	INFORMATION/REFERRALS
DA	DAY CARE
FI	FINANCES
FO	FOOD
HE	HEALTH
HO	HOUSING
IH	IN HOME SERVICES
LE	LEGAL
MH	MENTAL HEALTH
SH	SELF HELP
SP	SP ED/RECREATION
TR	TRANSPORTATION
VO	VOLUNTEER

## Package Operation

### Example: Enter/Edit Agency

Select Information Management Systems (SWIMS) Option: ~~COMM~~unity Resource Module

Enter/Edit Agency  
Print SWS Agency

Select Community Resource Module Option: ~~EN~~ter/Edit Agency

Select SWS RESOURCES AGENCY: ~~BROWN'S~~ HOME

AGENCY: BROWN'S HOME// <RET>

STREET ADDRESS 1: 123 EAST DOWN ROAD Replace <RET>

STREET ADDRESS 2: <RET>

CITY: B'HAM// ~~VANDERGRIFT~~

STATE: FLORIDA// ~~PENNSYLVANIA~~

COUNTY: ~~JONES~~

ZIP CODE: 35233// ~~15690~~

PHONE NUMBER #1: 9338101X6975// <RET>

PHONE NUMBER #2:

FAX NUMBER: <RET>

HOURS: 8-5// <RET>

SERVICE: NONE// <RET>

ELIGIBILITY: NONE// <RET>

FEES: NONE// <RET>

REFERRAL: NONE// <RET>

COMMENTS: THIS IS A TEST AGENCY Replace <RET>

DATE OF INFO: JUL 09, 1992

VA LIAISON: NONEW// <RET>

SPECIAL POPULATION: ~~HOMELESS~~

Select TYPE: HEALTH// <RET>

Select SWS RESOURCES AGENCY: <RET>

## 2.0 Print SWS Agency

This option prints information about a single community resource or multiple community resources. The printout lists SWS Resources Agency name, address, telephone number, fax number, hours, service, eligibility, fees, referral, date of information, VA liaison, special population, and type.

The single level sort allows printing information for one SWS Agency. You can sort by county, agency, city, zip code, or type.

The multiple level sort allows printing of information for one or more SWS Agencies. You can sort by one or more categories, such as county, city, zip code, special population, and type. This option requires knowledge of VA FileMan. If you choose to print agencies for a selected category, all agencies in the selected category will be included in the report. For example, if you sort by "Jones County," the report will print all agencies within Jones County. If you need further assistance on sorting or printing with FileMan, please refer to the VA FileMan User Manual.

### Example 1: Print SWS Agency

This example shows a single level sort.

Select Community Resource Module Option: **PR**int SWS Agency

Do you want

Single level sort (S)

Multiple level sort (M): S// <RET> SINGLE LEVEL SORT

SINGLE LEVEL SORT

Select By:

County

Agency

City

Zip

Type

Enter two or more characters: **AG**

AGENCY: **BROWN'S HOME**

DEVICE: **PRINTER**

RIGHT MARGIN: 80// <RET>

.....printout follows.....

## Package Operation

AGENCY:	BROWN'S HOME
STREET ADDRESS 1:	123 EAST GETDOWN ROAD
STREET ADDRESS 2:	
CITY:	ALABASTER
STATE:	INDIANA
COUNTY:	SUMTER
ZIP:	15690
PHONE NUMBER:	9338101X6975
PHONE NUMBER #2:	
FAX NUMBER:	923-0912
HOURS:	8-5
SERVICE:	NONE
ELIGIBILITY:	NONE
FEES:	NONE
REFERRAL:	NONE
COMMENTS:	THIS AGENCY ASSIST THE HOMELESS.
DATE OF INFO:	JUL 9, 1992
VA LIAISON:	NONEW
SPECIAL POPULATION:	HOMELESS
TYPE:	AD, HO, FI, HE,

## Example 2: Print SWS Agency

This example shows a multiple level sort.

Select Community Resource Module Option: **Print SWS Agency**

Do you want

Single level sort (S)

Multiple level sort (M): S// **M** MULTIPLE LEVEL SORT

MULTIPLE SORT

SORT BY: AGENCY// **COUNTY**

START WITH COUNTY: FIRST// **FLAGLER**

GO TO COUNTY: LAST// **FLAGLER**

WITHIN COUNTY, SORT BY: **SPECIAL POPULATION**

START WITH SPECIAL POPULATION: FIRST// **AIDS/HIV**

GO TO SPECIAL POPULATION: LAST// **AIDS/HIV**

WITHIN SPECIAL POPULATION, SORT BY: **TYPE** (multiple)

TYPE SUB-FIELD: **TYPE**

START WITH TYPE: FIRST// **AD**

GO TO TYPE: LAST// **AD**

WITHIN TYPE, SORT BY: **<RET>**

STORE IN 'SORT' TEMPLATE: **<RET>**

DEVICE: **PRINTER**

RIGHT MARGIN: 132// **<RET>**

.....*printout follows*.....

### COMMUNITY RESOURCE MODULE

AGENCY	STICKY'S PLACE
STREET ADDRESS 1:	123 EAST BAY AVE.
STREET ADDRESS 2:	
CITY	TAMPA
STATE	FLORIDA
COUNTY	FLAGLER
ZIP CODE	35211
PHONE NUMBER	205-933-8101
PHONE NUMBER #2	
FAX NUMBER	205-933-1198
HOURS	8-5 M-F
SERVICE	NONE
ELIGIBILITY	50%
FEES	NONE
REFERRAL	NON GOVERNMENT RESOURCE
COMMENTS	THIS AGENCY GIVES ASSITANCE TO AIDS/HIV PATIENTS.
DATE OF INFORMATION	JAN 21, 1986
VA LIAISON	NONE
SPECIAL POPULATION	AIDS/HIV
TYPE	AD, HO, FI, HE, TR,

[If there had been other agencies that "fit" the sort categories, they would have printed, also.]



# **Chapter Four**

## **Maintenance System/Implementation**





## Chapter Four. Maintenance System/Implementation

The Maintenance System menu allows you to edit/enter various data elements for social work system definitions for maintenance and implementation. (For implementation, see Implementation Options below.) Some options purge or re-initialize certain data elements. Only Social Work management staff, IRM staff, or ADP Coordinators should be authorized access to this menu.

The Maintenance System menu consists of the following options:

- 1.0 Site Parameters
- 2.0 Enter/Edit Worker
- 3.0 Enter/Edit Homes
- 4.0 High Risk Start-up
- 5.0 Activate/Deactivate Cost Distribution Centers
- 6.0 Purge Case Management Data
- 7.0 Re-initialize Look-Up Values
- 8.0 Social Work Clinics (FTEE percentages)

### *Implementation Options*

The first five options require mandatory input by Social Work Service for the software to run properly:

- 1.0 Site Parameters
- 2.0 Enter/Edit Worker
- 3.0 Enter/Edit Homes
- 4.0 High Risk Start-up
- 5.0 Activate/Deactivate Cost Distribution Centers

Reports will not be accurate if there is no data in these fields.

## 1.0 Site Parameters

Use this option for SWARS reporting purposes and site-specific information. The three most important fields in this file are the SITE NAME, AMIS SITE SUFFIX, and AUTOMATIC TRANSMISSION. These fields are used for case identification and SWARS. Other fields: AGE LEVEL, INCOME LEVEL, Select HIGH-RISK WARD(S), and SPECIAL PATIENT POPULATION are used as part of the High Risk Screening Profile and Case Information. The data in these fields can vary from site to site. Other fields can and may be added in the future to include other site-specific data. This data must be entered before any new cases can be opened and for the *High Risk Screening* option to function correctly.

After selecting the *Site Parameters* option, you can choose to "1 Edit Site Parameters" or "2 Enter/Edit A Reporting Site." You should choose "1 Edit Site Parameters" for the main reporting site to be the first entry into this file (#650.1). "2 Enter/Edit A Reporting Site" is only to be used if the site has more than one reporting site for AMIS.

The AMIS SITE SUFFIX field (formerly a 4-digit field and called AMIS SITE NUMBER) is now a 1 - 2 non-numeric character field. This field is only used for multi-divisional/satellite clinics. Please contact your AMIS coordinator or Social Work Central Office for your site's correct suffix. Users of Version 2.14 need to make sure that they change this to reflect the new site suffix.

### **\*\* Please Note \*\***

You must have social work clinics set up through MAS before you will be able to select clinics at the "Select Social Work Clinics:" prompt. This is necessary for reporting outpatient visits to VA Central Office and to the Austin Automation Center.

### **Example: Site Parameters**

Select Information Management Systems (SWIMS) Option: **MAINT**enance System

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Startup
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: **1** Site Parameters

Do you want to:

## Chapter Four: Maintenance System/Implementation

1 Edit Site Parameters  
2 Enter/Edit a Reporting Site  
Enter 1, 2 or "\*" to exit 1// <RET>

SITE NAME: ISC 3 BIRMINGHAM// (No Editing)  
DOES CLERK ENTER ALL CASES?: NO  
AUTOMATIC TRANSMISSION: NO  
ELAPSED DAYS: 2  
Enter a number between 0 and 60 for number of elapsed days. The elapsed days are the number of days between admission and case opening.  
ELAPSED DAYS: 10  
ARE MANHOURS TO BE COUNTED?: 2  
Enter '1' or 'YES' if manhours are to be counted for Direct Services provided to veterans.  
CHOOSE FROM:  
1 YES, COUNT MANHOURS  
0 NO, DO NOT COUNT MANHOURS  
ARE MANHOURS TO BE COUNTED?: NO, DO NOT COUNT MANHOURS  
ASK PROBLEMS ON OPENINGS?: 2  
Enter '1' or 'YES' if psycho-social problems are to be ask when cases are opened.  
CHOOSE FROM:  
1 YES, ASK PROBLEMS ON OPENINGS  
0 NO, DO NOT ASK ON OPENINGS  
ASK PROBLEMS ON OPENINGS?: YES, ASK PROBLEMS ON OPENINGS  
SERVICES PROVIDED ON OPENINGS?: 2  
Enter '1' or 'YES' if direct services are to be asked when cases are opened.  
CHOOSE FROM:  
1 YES  
0 NO  
SERVICES PROVIDED ON OPENINGS?: NO  
Select SOCIAL WORK CLINICS: 2  
This field is used to store the names of social work clinics. These clinics are used to give social work credit for outpatient visits.  
Select SOCIAL WORK CLINICS: MENTAL HEALTH - SOCIAL WORK  
Select SOCIAL WORK CLINICS: <RET>  
USE OF AGE LEVEL: YES  
AGE LEVEL: 80  
INCOME LESS THAN LOCAL AMOUNT: YES  
INCOME LEVEL: 250  
USE OF HIGH-RISK WARD(S): YES  
Select HIGH-RISK WARD(S): ICU  
ARE YOU ADDING "ICU" AS A NEW HIGH-RISK WARD(S) (THE nTH FOR THIS SOCIAL WORK SITE PARAMETERS)? Y (YES)  
Select HIGH-RISK WARD(S): SCI  
ARE YOU ADDING "SCI" AS A NEW HIGH-RISK WARD(S) (THE nTH FOR THIS SOCIAL WORK SITE PARAMETERS)? Y (YES)  
Select HIGH-RISK WARD(S): <RET>  
Select SPECIAL PATIENT POPULATION: SCI  
ARE YOU ADDING "SCI" AS A NEW SPECIAL PATIENT POPULATION (THE nTH FOR THIS SOCIAL WORK SITE PARAMETERS)? Y (YES)  
..SPECIAL PATIENT POPULATION CODE: 01  
CODE: 01// <RET>  
Select SPECIAL PATIENT POPULATION: HIV+/AIDS

## Package Operation

ARE YOU ADDING "HIV+/AIDS" AS A NEW SPECIAL PATIENT POPULATION (THE nth FOR THIS SOCIAL WORK SITE PARAMETERS)? Y (YES)

..SPECIAL PATIENT POPULATION CODE: 02

CODE: 02// <RET>

Select SPECIAL PATIENT POPULATION: NATIVE AMERICAN

ARE YOU ADDING "NATIVE AMERICAN" AS A NEW SPECIAL PATIENT POPULATION (THE nth FOR THIS SOCIAL WORK SITE PARAMETERS)? Y (YES)

..SPECIAL PATIENT POPULATION CODE: 03

CODE: 03// <RET>

Select SPECIAL PATIENT POPULATION: HOMELESS

ARE YOU ADDING "HOMELESS" AS A NEW SPECIAL PATIENT POPULATION (THE nth FOR THIS SOCIAL WORK SITE PARAMETERS)? Y (YES)

..SPECIAL PATIENT POPULATION CODE: 04

CODE: 04// <RET>

Select SPECIAL PATIENT POPULATION: <RET>

NSC INSURANCE: YES

FEMALE: NO

AGE 70 OR > & 2 OR MORE OPC: YES

GENERAL DELIVERY ADDRESS: YES

NO ADDRESS: YES

NO TEMPORARY ADDRESS: YES

IRREGULAR DISCHARGE: NO

SAME DIAGNOSIS IN ONE MONTH: YES

RCH/CNH AND SEEN BY SWS: YES

ADMISSION DUE TO ACCIDENT: YES

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: <RET>

## 2.0 Enter/Edit Worker

This option allows you to enter and edit the names and titles of social workers at your facility. This should be done before opening or closing any cases. The Package Coordinator must supply a list of Social Worker names, including the Chief's and supervisors', to the IRM Chief/Site Manager so that their names can be placed in the NEW PERSON file. Social Workers are added to the NEW PERSON file by selecting the *Social Work Personnel* option from the Case Management System sub-menu.

Entering a question mark (?) at the POSITION/TITLE field of any or the fields will give you a list of responses to choose from.

### Example: Enter/Edit Worker

Select Information Management Systems (SWIMS) Option: **MAINT**enance System

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: **2** Enter/Edit Worker  
SELECT WORKER: **BROWN, S** BROWN, SAMFORD A.

POSITION/TITLE: **SW CHIEF**  
IMMEDIATE SUPERVISOR: **BROWN, SAMFORD A.**  
SOCIAL WORKER'S NUMBER: **01**

SELECT WORKER: <RET>

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: <RET>

## Package Operation

### 3.0 Enter/Edit Homes

This option allows you to enter or edit Residential Care Home information. You can edit the name of home, case worker, address, telephone number, whether the home is licensed by the state, number of beds, whether the home is for veterans only, date of last assessment, transmit name, and whether the Residential Care Home is an addition for this reporting period.

#### Example: Enter/Edit Homes

Select Information Management Systems (SWIMS) Option: **MAINT**enance System

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: **3** Enter/Edit Homes

Select RCH NAME of HOME: **2**  
ANSWER WITH RCH NAME of HOME

CHOOSE FROM:

EDDIE'S PALACE  
GOLDEN TEMPLE SHELTER  
STICKY'S PLACE  
ROSE'S QUARTERS FOR THE ELDERLY  
TEMPLE EMANEL HALFWAY HOUSE

YOU MAY ENTER A NEW RCH, IF YOU WISH

Your answer must be 3 to 50 characters in length.

Select RCH NAME of HOME: **SHELTER FOR HOMELESS**

ARE YOU ADDING 'SHELTER FOR HOMELESS' AS A NEW RCH (THE nTH)? **Y** (YES)

NAME of HOME: SHELTER FOR HOMELESS Replace <RET>

STATION NUMBER: **521**

CASE WORKER: **BROWN, SAMFORD A.**

ADDRESS 1: **700 SOUTH 19TH STREET**

ADDRESS 2:

CITY: **BIRMINGHAM**

STATE: **AL**

1 ALABAMA

2 ALASKA

CHOOSE 1-2: **1**

ZIP: **35025**

TELEPHONE #1: **(205)731-3900**

TELEPHONE #2: **<RET>**

LICENSED BY STATE: **Y** YES

## Chapter Four: Maintenance System/Implementation

NUMBER of BEDS: 45

VETERANS ONLY: X YES

DATE of LAST ASSESSMENT: 12/1/91 (DEC 01, 1991)

TRANSMIT NAME: HOMELESS SHELTER

ADDITION: 2

Enter '1' for Yes if the RCH is a addition for this reporting period.

CHOOSE FROM:

1 YES

0 NO

ADDITION: YES

Select RCH NAME of HOME: <RET>

#### 4.0 High Risk Start-Up

This option starts up the High Risk Screening Profile search. Under the *High Risk Start-Up* function, a High Risk Screening Profile is generated if a patient meets one or more of the high risk criteria. This *High Risk Start-Up* sub-option determines the frequency and location for this profile form to print. The resulting profile is assigned form number 10-9034 VAF VICE-0349 and becomes a part of the medical record. The profile contains identifying information about the patient, and the social worker can enter the results of screening and plans for intervention. The form can be placed in the patient record to document social work activity.

**RESCHEDULING FREQUENCY** - If the High Risk Screening Profiles report is scheduled to run less often than every 24 hours, data obtained will not be comprehensive, as the computer only reads for the last 24 hours.

These printouts should be run during "off-hours." If you are currently running these options, you will see default answers at the "Queued To Run At What Time" "Device For Queued Job Output;" and "Rescheduling Frequency" prompts.

To use this option, choose the frequency that you would like to screen patients. Select the beginning date to begin screening, and the report will then print to the selected device.

##### Example 1: High Risk Start-up

This example prints the High Risk Screening for the frequency of "every 24 hours, automatically."

Select Maintenance System Option: **HIGH Risk Start-up**

Do you want to screen Now (One to seven days) or  
Later (One day screen, automatically ,every 24 hours) ? Later// ?

Enter 'Now' to run for current date or up to seven days in the past or enter  
'Later' for previous day admissions that can be queued to run every 24 hours  
automatically.

Do you want to screen Now (One to seven days) or  
Later (One day screen, automatically, every 24 hours) ? Later//<RET>

##### High Risk Screening Profiles

QUEUED TO RUN AT WHAT TIME: **T+1@01:30** (SEP 06, 1992@01:30)  
DEVICE FOR QUEUED JOB OUTPUT: **PRINTER**  
RESCHEDULING FREQUENCY: 1D// <RET>

##### Patients Determined High Risk Without Opened Case

QUEUED TO RUN AT WHAT TIME: **T+1@01:45** (SEP 06, 1992@01:45)



DEVICE FOR QUEUED JOB OUTPUT: PRINTER  
RESCHEDULING FREQUENCY: 30D// <RET>

Select Maintenance System Option:<RET>

Job is queued and will print at specified time.

### Example 2: High Risk Start-up

This example prints the High Risk Screening for the frequency of "one to seven days."

Select Maintenance System Option: High Risk Start-up

Do you want to screen Now (One to seven days) or  
Later (One day screen, automatically, every 24 hours) ? Later// NOW

BEGINNING SCREEN DATE: T-7 (AUG 30, 1992)

DEVICE: HOME// PRINTER RIGHT MARGIN: 80// <RET>

.....*printout follows*.....

Package Operation

SOCIAL WORK SERVICE-REPORTS AND SUMMARIES

SOCIAL WORK HIGH RISK SCREENING PROFILE

SOCIAL WORKER: BROWN, DEVIN

OPEND: 01/01/92

DATE ADMITTED: APR 9,1992@09:01:14

DATE SCREENED: \_\_\_\_\_

CLAIM #:

PROVIDER: BROWN, DEVIN

PATIENT ADDRESS: STREET 1, NOWHERE, ALABAMA 32123 PHONE: 123-4567

NOK NAME: MARY JOE BUTTONS RELATIONSHIP: SPOUSE

NOK ADDRESS: STREET 1, NOWHERE, ALABAMA 32123 PHONE: 123-4567

ADDITIONAL CONTRACTS: \_\_\_\_\_

DOB: SEP 10,1936

AGE: 54

MARITAL STATUS: MARRIED

EMPLOYMENT STATUS: NOT EMPLOYED

UNEARNED INCOME:

DISABILITY PAYMENT	0
A&A AMOUNT	0
HB AMOUNT	0
SOCIAL SECURITY	0
SSI AMOUNT	0
VA PENSION	0
MILITARY RETIREMENT	0
OTHER RETIREMENT	800

TOTAL REPORTED INCOME: \$ 800

VETERANS STATUS: SC

SC CONDITION: 99%

ADMISSION DIAGNOSIS: Broken foot and ankle

LOCATION LAST VA TREATMENT: VAMC

POSITIVE SCREENING CRITERIA: SEEN BY SOCIAL WORK & LOCATION RCH -

SOCIAL WORKER ASSESSMENT & PLAN: \_\_\_\_\_

PATIENT NAME: BUTTONS, RED

ID#: 000000001

WARD NO.: 1 SOUTH

ROOM NO.: 1-4

Social Worker

Social Work Service Reports and Summaries  
10-9034 VAF VICE-0349

### 5.0 Activate/Deactivate Cost Distribution Centers

This option activates or deactivates cost distribution centers that are used at the local medical center. To receive a list of CDC accounts, enter two question marks (??) at the "Select CDC Account" prompt, or see CDC listing in the Appendices of the User Manual. All CDC locations are marked as being inactive in the CDC file. If there are CDC locations that are used on a local level enter "Yes" at the "Account Active ?" prompt and the Stop Code at the "Related Stop Code" prompt.

#### Example: Activate/Deactivate Cost Distribution Centers

Select Information Management Systems (SWIMS) Option: MAINTenance System

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: 4 ACTIVATE/DEACTIVATE COST DISTRIBUTION CENTER

Select CDC Account: DIALYSIS

- |   |                |         |
|---|----------------|---------|
| 1 | DIALYSIS       | 2410.00 |
| 2 | DIALYSIS - SOC | 2410.01 |

CHOOSE 1-2: 1

ACCOUNT ACTIVE ? : NO// YES <RET>

Select CDC Account: <RET>

## 6.0 Purge Case Management Data

This option purges social work case data up to a selected date. If transmitting to Austin, this option deletes cases that have been closed, transmitted to Austin, and Residential Care Home cases removed from the RCH program. If you answer "YES" to the "ARE YOU SURE YOU WANT TO RUN THIS OPTION? NO//" prompt, records will be deleted. Once these records are deleted, there is no way to recover them. If you are not transmitting to Austin, all cases that are closed will be deleted. This option can be queued to run during off hours.

### Example: Purge Case Management Data

Select Information Management Systems (SWIMS) Option: Maintenance System

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: 5 Purge Case Management Data

CUTOFF DATE: ? 09/30/92 (SEP 30, 1992)

ALL CASES ON OR BEFORE 09/30/92.

THERE ARE TWO WAYS TO CLEAR PROBLEMS/OUTCOMES.  
IF TRANSMITTING TO AUSTIN THIS OPTION DELETES CASES THAT HAVE BEEN CLOSED,  
TRANSMITTED TO AUSTIN AND RCH CASES REMOVED FROM RCH PROGRAM.  
IF YOU ANSWER 'YES' TO THIS OPTION IT WILL DELETE THESE RECORDS. ONCE  
THESE RECORDS ARE DELETED THERE IS NO WAY TO RECOVER THEM, SO BE VERY  
CERTAIN THAT IT IS END OF QUARTER AND YOUR AMIS DATA TO AUSTIN IS ERROR  
FREE !!

IF YOU ARE NOT TRANSMITTING TO AUSTIN ALL CASES THAT ARE CLOSED WILL BE  
DELETED.

ARE YOU SURE YOU WANT TO RUN THIS OPTION? NO// 1

'Y' for Yes  
'N' for No

ARE YOU SURE YOU WANT TO RUN THIS OPTION? NO// X YES

DO YOU WANT THIS OPTION QUEUED? NO// <RET>

EXCUSE ME, I'M WORKING AS FAST AS I CAN.....  
<250 RECORDS DELETED>

Select Maintenance System Option: <RET>

## 7.0 Re-initialize Look-Up Values

This option is to be used whenever notification is received from MAS that a patient identification number (ID#) and/or name of a patient has changed. This option was created because a patient name and/or ID# may change due to input error or due to a pseudo patient identification number given at the time of admission. This option should be queued to run during off hours. It is not necessary to run this option for every notification received, only for patients for whom cases remain open.

### Example: Re-initialize Look-up Values

Select Information Management Systems (SWIMS) Option: **MAINT**enance System

- 1 Site Parameters
- 2 Enter/Edit Worker
- 3 Enter/Edit Homes
- 4 High Risk Start-up
- 5 Activate/Deactivate Cost Distribution Centers
- 6 Purge Case Management Data
- 7 Re-initialize Look-up Values
- 8 Social Work Clinics (FTEE percentages)

Select Maintenance System Option: **6** Re-initialize Look-up Values

Requested Start Time: NOW// <RET> (MAY 16, 1992@08:49)

Option QUEUED to run

## Package Operation

### 8.0 Social Work Clinics (FTEE percentages)

This option records percentage of social work FTEE spent at each CDC location. Select the CDC location and worker, and enter the percentage of time the worker spent at the selected CDC location.

#### Example: Social Work Clinics (FTEE percentages)

```
Select Maintenance System Option: 7  Social Work Clinics (FTEE percentages)

Select Social Work Division: ISC 3 BIRMINGHAM          BI
    ...OK? YES// <RET> (YES)
Select CDC LOCATION: 2210.00          SURGERY          2210.00
    ...OK? YES// <RET> (YES)
Select WORKER: BARNARD, CHRISTIAAN
    ...OK? YES// <RET> (YES)
    ACTUAL FTEE OF LOCATION: .33
Select WORKER: BROWN, S BROWN, SAMFORD A.
    ...OK? YES// <RET> (YES)
    ACTUAL FTEE OF LOCATION: .33
Select WORKER: <RET>
Select CDC LOCATION: 2710.01          DENTAL PROCEDURES - SOC 2710.01
    ...OK? YES// <RET> (YES)
Select WORKER: BARNARD, CHRISTIAAN
    ...OK? YES// <RET> (YES)
    ACTUAL FTEE OF LOCATION: .33
Select WORKER: BROWN, S BROWN, SAMFORD A.
    ...OK? YES// <RET> (YES)
    ACTUAL FTEE OF LOCATION: .33
Select WORKER: <RET>
Select CDC LOCATION: <RET>

Select Social Work Division: <RET>

1      Site Parameters
2      Enter/Edit Worker
3      Enter/Edit Homes
4      High Risk Start-up
5      Activate/Deactivate Cost Distribution Centers
6      Purge Case Management Data
7      Re-initialize Look-up Values
8      Social Work Clinics (FTEE percentages)

Select Maintenance System Option: <RET>
```

# Appendix

## **Appendix**



# Appendix A. How to Work with the System

## I. Introduction

### *Is this Chapter for You?*

If you're just learning to use DHCP software, this chapter will introduce you to a small but important part of the DHCP world – signing on, entering data, and getting out. You do not have to be a computer expert to use DHCP software. You do not have to know a lot of technical terms. You do have to follow instructions. And, in general, you need to be curious, flexible, and patient. This chapter will help you get started. If you are an experienced DHCP user, this chapter can serve as a reminder.

### *How Does DHCP Work?*

Decentralized Hospital Computer Program (DHCP) modules use the computer in an interactive fashion. An interactive system involves a conversation with the computer. The computer asks you to supply information and immediately processes it. You will be interacting with the software by responding to prompts (the questions) in the program. Your responses are recognized by the computer when you complete the interaction by pressing the return or enter key.

DHCP software is "menu driven." A menu is a screen display which lists all of the choices (options) available. You will see only the menus, options, and functions which you have security clearance to use. Once you have made a selection, the software may branch to another menu (submenu) or you can be asked to answer questions which allow the computer to perform tasks.

### *Other Resources*

If you are not familiar with DHCP software applications, we recommend that you study *The DHCP Users Guide to Computing*. This orientation guide is a comprehensive handbook benefiting first time users of any DHCP application. The purpose of the introductory material is to help you become familiar with basic computer terms and the components of a computer. It is reproduced and distributed periodically by the Kernel Development Group. To request a copy, contact your local Information Resource Management (IRM) staff.

## II. How to Sign-On

The procedure for establishing a link to the terminal involves access and verify codes. These codes are assigned by your supervisor. For security reasons, the access code and verify code are not displayed on the terminal screen when you type them in. Please do not write your code down or reveal it to others. The sign-on banner shows the date and time when you last signed on. The banner also shows if the account had any unsuccessful attempts at logon. You will be required to change your verify code every 90 days. Press the <RET> key on the keyboard. A blinking cursor will appear on the terminal. You will then see:

ACCESS CODE:       Enter your assigned access code

VERIFY CODE:       Enter your assigned verify code

## III. How to Stop

In most cases, when you begin an option you will continue through it to a normal ending. At times, however, you might want to exit the option to do something else. To stop what you are doing, enter an up-arrow (^). You may use the up-arrow at almost any prompt to terminate the line of questioning and return to the previous level in the routine. Continue entering the up-arrow to completely exit the system.

## IV. How to Enter Data

Each message you type in must be followed by pressing the return key (or enter key on some keyboards) to indicate you have completed that entry. In many cases, you need only enter the first few letters (called shortcut synonyms) of an option or field, and the computer fills in the rest. Shortcut synonyms help increase speed and accuracy.

If you want to bypass a prompt, press the return or enter key and the computer will go on to the next question. You will be allowed to bypass a question only if the information is not required to continue with the option.

Some typists use the lower case "L" for the number "1" and the letter "O" for zero. Please keep in mind that with this software the number "1" and the letter "l" are not interchangeable. Also the number "0" and the letter "O" are not interchangeable.

## V. How to Obtain Help

If you need assistance while interacting with the software, enter a question mark or two to receive on-line help.

- ? Entering a single question mark at a prompt will provide a brief help message.
- ?? Two question marks entered at a prompt will provide a more extensive description and/or a list of choices appropriate to the prompt.

## VI. Responding to Prompts

When the computer prompts you with a question, typically a colon (:) will follow. Several types of prompts may be used, including yes/no, select, and default. Prompts can be a field in a file, like the basic prompt shown below:

DATE OF BIRTH:            This type of prompt is waiting for you to enter a value, like March 3, 1960. Don't forget to complete your interaction by pressing the return or enter key.

### *Select Prompt*

If the answer to the prompt is a choice of several alternatives, the question may appear prefixed with the word "Select" as below:

Select PATIENT NAME:

### *Yes/No Prompt*

If the question requires either a Yes or No response (in which case simply Y or N, upper or lower case, is acceptable), the question may be followed by a question mark rather than a colon.

ARE YOU SURE?

Sometimes, the test of the question will include, within parentheses, the different allowable responses that you can make to that question:

ARE YOU SURE (Y/N)?

### *Default Prompt*

Sometimes the question the computer is asking you has a standard expected answer. This is known as the default response. In order to save you the trouble of typing the most probable answer, the computer provides the answer followed with a double-slash (/). You either enter nothing (also known as a null response) by pressing the return key to accept the default response as your answer, or you can type a different response:

IS IT OKAY TO DELETE? NO//

## VII. Invalid Response

The computer software checks each answer immediately after it is entered. Whenever the computer determines that an answer is invalid for any reason, it beeps, displays two spaces and two questions marks, and repeats the question on a new line.

## VIII. LAYGO

DHCP software checks your answers against an internally stored table of valid answers. If your answer is not stored in this table but the Learn-As-You-Go (LAYGO) mode is allowed, the computer adds your response as one of those valid answers. If LAYGO mode is allowed then an example dialogue goes something like this:

ARE YOU ADDING A NEW CLINIC?

If you respond with a Y (or yes), the software adds the new clinic in its validation table and accepts the answer. If anything other than Yes is entered, the original answer will be invalidated and the question will be repeated.

## IX. How to Enter Dates and Times

When the acceptable answer to a question is a date, use the following answer formats. Note that the response is not case sensitive, upper or lower case input is acceptable:

JULY 20, 1969

7/20/69

20 JUL 69

10jul69

10 jul 69

072069

TODAY or Today or T or t

TODAY+1 or T+1 or t+1

TODAY-7 or T-7 or t-7

TODAY+3W or T+3W or t+3w

NOW+1H

NOW+4M

NOON

MID

(today)

(tomorrow)

(one week ago)

(3 weeks hence)

(present time plus one hour)

(present time plus four months)

(12:00 p.m.)

(12:00 a.m.)

The year portion of the date can be left off; normally the system will assume current year.

Occasionally, the software will allow you to enter a time-of-day in connection with a date, for example, 4:00 p.m. on July 20, 1969. To do this, type the date in one of the above forms followed by an at sign (@), followed by the time. For example, you might enter:

20 JUL 69@4PM

In this mode, you can enter time either as military (four digit) time, hour AM/PM, or hour:minute:second AM/PM, or simply NOW (or Now or now) for the current date/time.

The colon (:) can be omitted and AM/PM can also be omitted if the time being entered is between 6 a.m. and 6 p.m. Thus, today at 3:30 p.m. may be entered as:

T@330

Use MID as a response to mean 12:00 a.m. (midnight) and NOON as a response to mean 12:00 p.m. for time associated with dates:

T+3W@MID

## X. Making Corrections

When you want to delete an answer previously entered, without substituting any other answer, enter an at sign (@) as a response to that prompt. This leaves the answer blank.

DATE OF BIRTH: May 21, 1946//@

In this example, the date on file has been erased and now there is no answer to the "DATE OF BIRTH" prompt; it is null.

The system will ask you to confirm that you really intend to delete the information. You may not be able to delete a response if the information is required:

ARE YOU SURE?

This question is a safety feature, giving you a chance to change your mind now, without re-editing later.

## XI. Spacebar Recall Feature

When using this software, you might want to answer a prompt with a code meaning *the same as before*. The computer is capable of remembering what your last response(s) were the last time you signed on. This feature is called spacebar recall and employs the spacebar and return keys.

You generally can repeat information you entered the first time by entering a space and pressing the return or enter key. For example, you might want to do a series of procedures for one patient. Each time (after the first) you are asked for the patient name, you can enter a space and press the return key and the computer will enter the same patient.

## **XII. Printing Reports**

Frequently, when you have finished some data entry you will be asked if you wish to print the record, file, or report. You can display the report to a terminal screen or produce a paper copy. You will be prompted to enter a device number of the printer you want to use. If you do not know the device number of the printer, you can type in a question mark for a list of printers. In some cases, the device you will use has already been decided for you and you will not be asked where you want to print. If you need assistance in determining the device number, ask your application coordinator or site manager.

### *Right Margin*

Sometimes you will be asked to specify the right margin of the report. You will not be asked this in all cases as the information may be preset for the device you specify and a default answer provided. Nevertheless, your choices are simple. Generally, "80" is used for standard size paper or for displaying on the terminal screen; "132" is used for wider paper.

DEVICE:

Right Margin: 80//

### *Display the Report on the Terminal Screen*

Display is the word used to indicate the data is printed to a terminal screen rather than on paper. At the "DEVICE" prompt, if you want to view a report on your terminal screen, press the return key. Normally, if you do not specify a device number, the information will print on your terminal screen. After the screen fills with the first page of the report, you will be prompted to press the return key to continue with the next screen of data. The process is repeated at the bottom of every screen. You can exit the option at any time by entering an up-arrow (^).

Press <RET> to continue, or '^' to quit

*Queue Report to a Printer*

If you want to queue your output to run in the background, type the letter "Q" at the "DEVICE prompt". Next, you will be prompted to enter a device number of the printer you want to use. Finally, enter the date and time you would like the report to print.

DEVICE: Enter the letter "Q" to queue the print job.

DEVICE: Enter the device name or number.

Requested Start Time: NOW//

Press the return key or enter a time here using the date and time formats discussed above (e.g., NOW+1 for one hour from now).

## Appendix



## Appendix B. Cost Distribution Centers (CDC)

The following is a list of Cost Distribution Centers (CDC) used in the Social Work software. Steps on how to add and delete these locations to your hospital files are outlined in the Maintenance section of this User Manual. Service types are defined as follows:

- R** - RESIDENTIAL CARE HOME
- I** - INPATIENT
- O** - OUTPATIENT
- N** - NURSING HOME CARE UNIT
- D** - DOMICILIARY
- A** - ADMINISTRATIVE

<b>Cost Distribution Center (CDC)</b>	<b>CDC Number</b>	<b>Service Type</b>
<b>AMBULATORY CARE SECTION</b>		
MEDICINE	2110.00	O
MEDICINE - SOC	2110.01	O
MEDICINE - CBC	2110.02	O
MEDICINE - ORC	2110.03	O
MEDICINE - MORC	2110.04	O
ADMITTING/SCREENING	2111.00	O
ADMITTING/SCREENING - SOC	2111.01	O
ADMITTING/SCREENING - CBC	2111.02	O
ADMITTING/SCREENING - ORC	2111.03	O
ADMITTING/SCREENING - MORC	2111.04	O
SURGERY	2210.00	O
SURGERY - SOC	2210.01	O
SURGERY - CBC	2210.02	O
SURGERY - ORC	2210.03	O
SURGERY - MORC	2210.04	O
AMBULATORY SPECIAL PROCEDURES	2211.00	O
AMBULATORY SPECIAL PROCEDURES - SOC	2211.01	O
AMBULATORY SPECIAL PROCEDURES - CBC	2211.02	O
AMBULATORY SPECIAL PROCEDURES - ORC	2211.03	O
AMBULATORY SPECIAL PROCEDURES - MORC	2211.04	O
SPECIAL PSYCHIATRIC TREATMENT	2310.00	O
SPECIAL PSYCHIATRIC TREATMENT - SOC	2310.01	O
SPECIAL PSYCHIATRIC TREATMENT - CBC	2310.02	O
SPECIAL PSYCHIATRIC TREATMENT - ORC	2310.03	O
SPECIAL PSYCHIATRIC TREATMENT - MORC	2310.04	O
GENERAL PSYCHIATRIC TREATMENT	2311.00	O
GENERAL PSYCHIATRIC TREATMENT - SOC	2311.01	O
GENERAL PSYCHIATRIC TREATMENT - CBC	2311.02	O
GENERAL PSYCHIATRIC TREATMENT - ORC	2311.03	O
GENERAL PSYCHIATRIC TREATMENT - MORC	2311.04	O

<b>Cost Distribution Center (CDC)</b>	<b>CDC Number</b>	<b>Service Type</b>
READJUSTMENT COUNSELING	2312.00	O
READJUSTMENT COUNSELING - SOC	2312.01	O
READJUSTMENT COUNSELING - CBC	2312.02	O
READJUSTMENT COUNSELING - ORC	2312.03	O
READJUSTMENT COUNSELING - MORC	2312.04	O
PTSD CLINICAL TEAM	2313.00	O
PTSD CLINICAL TEAM - SOC	2313.01	O
PTSD CLINICAL TEAM - CBC	2312.02	O
PTSD CLINICAL TEAM - ORC	2313.03	O
PTSD CLINICAL TEAM - MORC	2313.04	O
ALCOHOL DEPENDENCE - OP	2314.00	O
ALCOHOL DEPENDENCE - OP - SOC	2314.01	O
ALCOHOL DEPENDENCE - OP - CBC	2314.02	O
ALCOHOL DEPENDENCE - OP - ORC	2314.03	O
ALCOHOL DEPENDENCE - OP - MORC	2314.04	O
DRUG DEPENDENCE - OP	2315.00	O
DRUG DEPENDENCE - OP - SOC	2315.01	O
DRUG DEPENDENCE - OP - CBC	2315.02	O
DRUG DEPENDENCE - OP - ORC	2315.03	O
DRUG DEPENDENCE - OP - MORC	2315.04	O
SUBSTANCE ABUSE DEPENDENCE - OP	2316.00	O
SUBSTANCE ABUSE DEPENDENCE - OP - SOC	2316.01	O
SUBSTANCE ABUSE DEPENDENCE - OP - CBC	2316.02	O
SUBSTANCE ABUSE DEPENDENCE - OP - ORC	2316.03	O
SUBSTANCE ABUSE DEPENDENCE - OP - MORC	2316.04	O
DIALYSIS	2410.00	O
DIALYSIS - SOC	2410.01	O
ADULT DAY HEALTH CARE	2510.00	O
ADULT DAY HEALTH CARE - SOC	2510.01	O
ADULT DAY HEALTH CARE - CBC	2510.02	O
ADULT DAY HEALTH CARE - ORC	2510.03	O
ANCILLARY SERVICES	2610.00	O
ANCILLARY SERVICES - SOC	2610.01	O
ANCILLARY SERVICES - CBC	2610.02	O
ANCILLARY SERVICES - ORC	2610.03	O
ANCILLARY SERVICES - MORC	2610.04	O
REHABILITATIVE AND SUPPORT SERVICES	2611.00	O
REHABILITATIVE AND SUPPORT SERVICES - SOC	2611.01	O
REHABILITATIVE AND SUPPORT SERVICES - CBC	2611.02	O
REHABILITATIVE AND SUPPORT SERVICES - ORC	2611.03	O
REHABILITATIVE AND SUPPORT SERVICES - MORC	2611.04	O
DIAGNOSTIC SERVICES	2612.00	O

B. Cost Distribution Centers

Cost Distribution Center (CDC)	CDC Number	Service Type
DIAGNOSTIC SERVICES - SOC	2612.01	O
DIAGNOSTIC SERVICES - CBC	2612.02	O
DIAGNOSTIC SERVICES - ORC	2612.03	O
DIAGNOSTIC SERVICES - MORC	2612.04	O
PHARMACY	2613.00	O
PHARMACY - SOC	2613.01	O
PHARMACY - CBC	2613.02	O
PHARMACY - ORC	2613.03	O
PROSTHETICS/ORTHOTICS	2614.00	O
PROSTHETICS/ORTHOTICS - SOC	2614.01	O
PROSTHETICS/ORTHOTICS - CBC	2614.02	O
PREVENTIVE MEDICINE	2615.00	O
PREVENTIVE MEDICINE - SOC	2615.01	O
PREVENTIVE MEDICINE - CBC	2615.02	O
PREVENTIVE MEDICINE - ORC	2615.03	O
PREVENTIVE MEDICINE - MORC	2615.04	O
DENTAL PROCEDURES	2710.00	O
DENTAL PROCEDURES - SOC	2710.01	O
EDUC & TRNG - TRAINEE	2800.11	O
EDUC & TRNG - INSTRUCTIONAL SUPPORT	2800.12	O
EDUC & TRNG - ADMINISTRATIVE	2800.13	O
EDUC & TRNG - CONTINUING EDUCATION	2800.14	O
RESEARCH SUPPORT - MEDICAL	2800.21	O
RESEARCH SUPPORT - PROSTHETIC	2800.22	O
ADMINISTRATION	2800.30	O
BUILDING MANAGEMENT	2800.40	O
ENGINEERING	2800.50	O
EQUIPMENT DEPRECIATION	2800.70	O
BUILDING DEPRECIATION	2800.80	O
<b>CONTRACT INPATIENT CARE SECTION</b>		
CONTRACT HOSPITAL - MEDICAL	3110.00	O
CONTRACT HOSPITAL - SURGICAL	3210.00	O
CONTRACT HOSPITAL - PSYCHIATRIC	3310.00	O
COMMUNITY NURSING HOME CARE	3410.00	O
STATE HOME NURSING CARE	3411.00	O
STATE DOMICILIARY HOME CARE	3510.00	O
CONTRACT HOMELESS CHRONICALLY MENTALLY ILL	3520.00	O
CONTRACT ALCOHOL AND DRUG TREATMENT AND REHAB	3521.00	O
STATE HOME HOSPITAL CARE	3610.00	O
CIVILIAN HEALTH AND MEDICAL PROGRAM VA (CHAMPUVA)	3611.00	O
ADMINISTRATION	3800.30	O
BUILDING MANAGEMENT	3800.40	O

Appendix

<b>Cost Distribution Center (CDC)</b>	<b>CDC Number</b>	<b>Service Type</b>
ENGINEERING	3800.50	O
EQUIPMENT DEPRECIATION	3800.70	O
BUILDING DEPRECIATION	3800.80	O
<b>DOMICILIARY BED SECTION</b>		
DOMICILIARY BEDS	1510.00	D
DOMICILIARY SUBSTANCE ABUSE	1511.00	D
EDUC & TRNG - TRAINEE	1500.11	I
EDUC & TRNG - INSTRUCTIONAL SUPPORT	1500.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1500.13	I
EDUC & TRNG - CONTINUING EDUCATION	1500.14	I
RESEARCH SUPPORT - MEDICAL	1500.21	I
RESEARCH SUPPORT - PROSTHETIC	1500.22	I
ADMINISTRATION	1500.30	I
BUILDING MANAGEMENT	1500.40	I
ENGINEERING	1500.50	I
EQUIPMENT DEPRECIATION	1500.70	I
BUILDING DEPRECIATION	1500.80	I
<b>FEE AMBULATORY CARE SECTION</b>		
OUTPATIENT CARE - FEE MEDICAL	4110.00	O
OTHER NON-VA OUTPATIENT CARE	4111.00	O
CONTRACT ADULT DAY HEALTH CARE	4112.00	O
CONTRACT DIALYSIS	4120.00	O
FEE PRESCRIPTIONS FILLED BY VA PHARMACIES	4130.00	O
CHAMPVA - OP	4610.00	O
NON-VA PHARMACIES	4612.00	O
FEE TESTS PERFORMED BY VA LABORATORIES	4613.00	O
DENTAL SERVICES - FEE	4710.00	O
ADMINISTRATION	4800.30	O
BUILDING MANAGEMENT	4800.40	O
ENGINEERING	4800.50	O
EQUIPMENT DEPRECIATION	4800.70	O
BUILDING DEPRECIATION	4800.80	O
<b>INPATIENT DIALYSIS SECTION</b>		
INPATIENT DIALYSIS	1710.00	I
EDUC & TRNG - TRAINEE	1700.11	I
EDUC & TRNG - INSTRUCTIONAL	1700.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1700.13	I
EDUC & TRNG - CONTINUING EDUC.	1700.14	I
RESEARCH SUPPORT - MEDICAL	1700.21	I
RESEARCH SUPPORT - PROSTHETIC	1700.22	I
ADMINISTRATION	1700.30	I
BUILDING MANAGEMENT	1700.40	I
ENGINEERING	1700.50	I

B. Cost Distribution Centers

<b>Cost Distribution Center (CDC)</b>	<b>CDC Number</b>	<b>Service Type</b>
EQUIPMENT DEPRECIATION	1700.70	I
BUILDING DEPRECIATION	1700.80	I
<b>INTER-STATION TRANSFERS SECTION</b>		
DIRECT CARE SERVICES	7000.10	A
ADMINISTRATIVE SERVICES	7000.30	A
BUILDING MANAGEMENT SERVICES	7000.40	A
ENGINEERING SERVICES	7000.50	A
<b>INTERMEDIATE CARE BED SECTION</b>		
INTERMEDIATE CARE	1610.00	I
EDUC & TRNG - TRAINEE	1600.11	I
EDUC & TRNG - INSTRUCTIONAL	1600.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1600.13	I
EDUC & TRNG - CONTINUING EDUC.	1600.14	I
RESEARCH SUPPORT - MEDICAL	1600.21	I
RESEARCH SUPPORT - PROSTHETIC	1600.22	I
ADMINISTRATION	1600.30	I
ENGINEERING	1600.50	I
EQUIPMENT DEPRECIATION	1600.70	I
BUILDING DEPRECIATION	1600.80	I
BUILDING MANAGEMENT	1600.40	I
<b>MEDICAL BED SECTION</b>		
GENERAL MEDICINE	1110.00	I
NEUROLOGY	1111.00	I
REHABILITATION	1113.00	I
EPILEPSY	1114.00	I
BLIND REHABILITATION	1115.00	I
SPINAL CORD INJURY	1116.00	I
MEDICAL INTENSIVE CARE UNITS	1117.00	I
EDUC & TRNG - TRAINEE	1100.11	I
EDUC & TRNG - INSTRUCTIONAL SUPPORT	1100.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1100.13	I
EDUC & TRNG - CONTINUING EDUCATION	1100.14	I
RESEARCH SUPPORT - MEDICAL	1100.21	I
RESEARCH SUPPORT - PROSTHETIC	1100.22	I
ADMINISTRATION	1100.30	I
BUILDING MANAGEMENT	1100.40	I
ENGINEERING	1100.50	I
EQUIPMENT DEPRECIATION	1100.70	I
BUILDING DEPRECIATION	1180.00	I

<b>Cost Distribution Center (CDC)</b>	<b>CDC Number</b>	<b>Service Type</b>
<b>MISCELLANEOUS ACTIVITIES SECTION</b>		
OTHER MISCELLANEOUS BENEFITS AND SERVICES	6010.00	A
REGIONAL/NATIONAL SUPPORT	6011.00	A
CONTINUING EDUCATION AND TRAINING PROGRAMS	6013.00	A
NATIONAL CENTER ON PTSD	6015.00	A
THIRD PARTY BILLING ACTIVITIES	6016.00	A
EDUCATIONAL & TRAINING SUSPENSE - INSTRUCTIONAL	6020.12	A
EDUCATIONAL & TRAINING SUSPENSE - ADMINISTRATIVE	6020.13	A
EDUCATIONAL & TRAINING SUSPENSE - CONTINUING EDUC	6020.14	A
EQUIPMENT DEPRECIATION	6000.70	A
BUILDING DEPRECIATION	6000.80	A
<b>OTHER</b>		
INPATIENT HIV/ARC/AIDS ACTIVITIES	9010.00	I
OUTPATIENT HIV/ARC/AIDS ACTIVITIES	9011.00	O
RENAL TRANSPLANT	9020.00	I
MENTAL HYGIENE CLINIC	9030.00	O
DAY HOSPITAL	9031.00	O
DAY TREATMENT CENTER	9032.00	O
ELECTRON MICROSCOPY UNIT	9051.00	
NUCLEAR MEDICINE (CLINICAL RADIOISOTOPE)	9052.00	
SUPERVOLTAGE THERAPY	9053.00	
<b>PSYCHIATRIC BED SECTION</b>		
PSYCHIATRIC WARD COST	1310.00	I
ALCOHOL DEPENDENCE TREATMENT PROGRAM	1311.00	I
DRUG DEPENDENCE TREATMENT PROGRAM	1312.00	I
SUBSTANCE ABUSE TREATMENT PROGRAM	1313.00	I
EDUC & TRNG - TRAINEE	1300.11	I
EDUC & TRNG - INSTRUCTIONAL SUPPORT	1300.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1300.13	I
EDUC & TRNG - CONTINUING EDUCATION	1300.14	I
RESEARCH SUPPORT - MEDICAL	1300.21	I
RESEARCH SUPPORT - PROSTHETIC	1300.22	I
ADMINISTRATION	1300.30	I
BUILDING MANAGEMENT	1300.40	I
ENGINEERING	1300.50	I
EQUIPMENT DEPRECIATION	1300.70	I
BUILDING DEPRECIATION	1300.80	I

B. Cost Distribution Centers

Cost Distribution Center (CDC)	CDC Number	Service Type
<b>SERVICES TO OTHER THAN VHS&amp;RA</b>		
SERVICES TO VETERANS BENEFITS ADMIN (VBA)	8021.00	A
NATIONAL CEMETERY SYSTEM (NCS) SERVICES	8022.00	A
OTHER SERVICES TO NON-VHS&RA ACTIVITIES	8023.00	A
DOD SHARING	8024.00	A
OTHER SHARING	8025.00	A
<b>SURGICAL BED SECTION</b>		
SURGICAL WARD COST	1210.00	I
SURGICAL INTENSIVE CARE UNIT	1211.00	I
OPERATING/RECOVERY ROOM	1212.00	I
OPEN HEART SURGERY	1213.00	I
EDUC & TRNG - TRAINEE	1200.11	I
EDUC & TRNG - INSTRUCTIONAL SUPPORT	1200.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1200.13	I
EDUC & TRNG - CONTINUING EDUCATION	1200.14	I
RESEARCH SUPPORT - MEDICAL	1200.21	I
RESEARCH SUPPORT - PROSTHETIC	1200.22	I
BUILDING MANAGEMENT	1200.40	I
ENGINEERING	1200.50	I
EQUIPMENT DEPRECIATION	1200.70	I
BUILDING DEPRECIATION	1200.80	I
<b>VA HOME PROGRAMS SECTION</b>		
HOSPITAL BASED HOME CARE	5110.00	O
HBHC - ADMINISTRATION	5110.30	O
HBHC - BUILDING MANAGEMENT	5110.40	O
HBHC - ENGINEERING	5110.50	O
HOME DIALYSIS	5111.00	O
SPINAL CORD INJURY HOME CARE	5112.00	O
RESIDENTIAL CARE HOME PROGRAM	5113.00	R
OTHER HOME BASED PROGRAMS	5114.00	O
ADMINISTRATION	5000.30	O
BUILDING MANAGEMENT	5000.40	O
ENGINEERING	5000.50	O
EQUIPMENT DEPRECIATION	5000.70	O
BUILDING DEPRECIATION	5000.80	O
<b>VA NURSING HOME CARE SECTION</b>		
VA NURSING HOME	1410.00	N
EDUC & TRNG - TRAINEE	1400.11	I
EDUC & TRNG - INSTRUCTIONAL SUPPORT	1400.12	I
EDUC & TRNG - ADMINISTRATIVE SUPPORT	1400.13	I
EDUC & TRNG - CONTINUING EDUCATION	1400.14	I
RESEARCH SUPPORT - MEDICAL	1400.21	I
RESEARCH SUPPORT - PROSTHETIC	1400.22	I
ADMINISTRATION	1400.30	I

## Appendix

### Cost Distribution Center (CDC)

	CDC Number	Service Type
BUILDING MANAGEMENT	1400.40	I
ENGINEERING	1400.50	I
EQUIPMENT DEPRECIATION	1400.70	I
BUILDING DEPRECIATION	1400.80	I



## Appendix C. Patient Data (SWARS) and AMIS Data Format for AMIS Transmission

### Social Work Patient Data (New SWARS data) Closed Cases Only

#### **Fields**

Station Number	
Suffix	
ID#	
Worker Number	
CDC Location	
Opened Date	
Closed Date	
Psycho-Social Problems	(max of 8, 2 characters in length)
Outcome of Problems	(1 outcomes for each problem, 1 character)
Direct Services	(max of 8, 2 characters in length)
Man-hours providing Direct Services	(max of 8, 2 characters in length)
Resources/Referrals Used	(max of 8, 2 characters in length)
Resources/Referrals Needed	(max of 8, 2 characters in length)
Special Population	
*Level of Care	(Residential Care Home Patients Only)
*Prior Living Arrangements	(Residential Care Home Patients Only)
*Diagnostic Category	(Residential Care Home Patients Only)

### AMIS Segment 208 - Psycho Social Problems and Outcomes

#### **Fields**

Station Number	
Suffix	
AMIS Type	
CDC Location	
Number of cases opened	
Number of cases closed	
Patient Treatment Episodes	
Outpatient Visits to Social Work Service	
Psycho-Social Problems	(total of 38, 4 characters in length)
Psycho-Social Outcomes	(total of 8, 4 characters in length)
End of quarter month/year (mmyy)	(4 characters in length)

## Appendix

### AMIS Segment 209 - Direct Services

#### **Fields**

Station Number  
Suffix  
AMIS Type  
CDC Location  
Screening Only  
Man-hours  
Psychological-Social Assessment  
Man-hours  
Information Referral  
Man-hours  
Pre-Admission Planning  
Man-hours  
Discharge Planning  
Man-hours  
Psycho-Soc. Treatment  
Man-hours  
Financial Counseling  
Man-hours  
Health Education  
Man-hours  
Post Discharge Follow-up  
Man-hours  
Consultation Only  
Man-hours  
OPT Continuing Care  
Man-hours  
Family Conference  
Man-hours  
Case Management  
Man-hours  
Multidiscipline Team Conference  
Man-hours  
Home Visit  
Man-hours  
Other  
Man-hours  
End of quarter month/year (mmyy) (4 characters in length)

**AMIS Segment 210 - Resources/Referrals**

**Fields**

Station Number  
Suffix  
AMIS Type  
CDC Location  
Resources/Referrals Used  
Resources/Referrals Needed but Not Accessed  
End of quarter month/year (mmyy) (4 characters in length)

**AMIS Segment 211 - Special Patient Populations**

**Fields**

Station Number  
Suffix  
AMIS Type  
CDC Location  
Special Patient Populations (total of 7, 4 characters in length)  
Patient Eligibility (total of 3, 6 characters in length)  
Service Connected Status (total of 2, 6 characters in length)  
Sex (total of 2, 6 characters in length)  
Total FTEE  
Age Ranges (total of 5, 3 characters in length)  
Quality Mgmt. Monitors (total of 3, 4 characters in length)  
End of quarter month/year (mmyy) (4 characters in length)

**AMIS Segment 256 - Residential Care Program Report  
(RCH Patients Only)**

**Fields**

Station Number  
Suffix  
AMIS Type  
CDC Location  
Level of Care (total of 3, 4 characters in length)  
Prior Living Arrangements (total of 10, 4 characters in length)  
Race/Ethnicity (total of 7, 4 characters in length)  
Diagnostic Categories (total of 5, 4 characters in length)  
End of quarter month/year (mmyy) (4 characters in length)



## Glossary

<b>AMIS</b>	Automated Management Information System
<b>Automatic Reporting System</b>	The system used to transmit social work case data via MailMan.
<b>CDC</b>	Cost Distribution Center
<b>CNHC</b>	Contract Nursing Home Care
<b>DTC</b>	Day Treatment Center
<b>HBHC</b>	Hospital Based Home Care
<b>MAS</b>	Medical Administration Service
<b>MHC</b>	Mental Hygiene Clinic
<b>Monthly Rate</b>	The monthly payment made by the Patient for lodging in a Residential Care Home.
<b>NHCU</b>	Nursing Home Care Unit
<b>RCH</b>	Residential Care Home
<b>RMS</b>	Rehabilitation Medicine Service
<b>SCI</b>	Spinal Cord Injury
<b>SC Status</b>	Service Connected Status
<b>SWS</b>	Social Work Service
<b>SWARS</b>	Social Work Automatic Reporting System
<b>SWIMS</b>	Social Work Information Management System
<b>VIS</b>	Visual Impairment Services

## Glossary

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